

Red Seal Occupational Standard Industrial Mechanic (Millwright) 2017



red-seal.ca sceau-rouge.ca

1+1

Employment and Social Development Canada

Emploi et Développement social Canada





RED SEAL OCCUPATIONAL STANDARD INDUSTRIAL MECHANIC (MILLWRIGHT)



You can download this publication by going online: <u>publicentre.esdc.gc.ca</u> This document is available on demand in multiple formats by contacting 1 800 O-Canada (1-800-622-6232), teletypewriter (TTY), 1-800-926-9105.

© Her Majesty the Queen in right of Canada, 2017

droitdauteur.copyright@HRSDC-RHDCC.gc.ca

PDF Cat. No.: Em15-3/9-2017E-PDF ISBN: 978-0-660-07883-0

ESDC Cat. No. : LM-506-03-17E

FOREWORD

The Canadian Council of Directors of Apprenticeship (CCDA) recognizes this Red Seal Occupational Standard (RSOS) as the Red Seal standard for the Industrial Mechanic (Millwright) trade.

Background

The first National Conference on Apprenticeship in Trades and Industries, held in Ottawa in 1952, recommended that the federal government be requested to cooperate with provincial and territorial apprenticeship committees and officials in preparing analyses of a number of skilled occupations. Employment and Social Development Canada (ESDC) sponsors the Red Seal Program, which, under the guidance of the CCDA, develops a national occupational standard for each of the Red Seal trades.

Standards have the following objectives:

- to describe and group the tasks performed by skilled workers;
- to identify which tasks are performed in every province and territory;
- to develop instruments for use in the preparation of Interprovincial Red Seal Examinations and assessment tools for apprenticeship and certification authorities;
- to develop common tools for apprenticeship on-the-job and technical training in Canada;
- to facilitate the mobility of apprentices and skilled workers in Canada;
- to supply employers, employees, associations, industries, training institutions and governments with analyses of occupations.

Any questions, comments, or suggestions for changes, corrections, or revisions to this standard or any of its related products may be forwarded to:

Trades and Apprenticeship Division Apprenticeship and Regulated Occupations Directorate Employment and Social Development Canada 140 Promenade du Portage, Phase IV, Phase IV, 6th Floor Gatineau, Quebec K1A 0J9 Email: redseal-sceaurouge@hrsdc-rhdcc.gc.ca

ACKNOWLEDGEMENTS

The CCDA and ESDC wish to express sincere appreciation for the contribution of the many tradespersons, industrial establishments, professional associations, labour organizations, provincial and territorial government departments and agencies, and all others who contributed to this publication.

Special thanks are offered to the following representatives who contributed greatly to the original draft of the standard and provided expert advice throughout its development:

| Robert Casey | Quebec |
|------------------|---------------------------|
| Frank Denine | New Brunswick |
| Terry Dobbin | Nova Scotia |
| Richard Doyle | New Brunswick |
| Don Gyori | Saskatchewan |
| Daniel Jeanveau | Ontario |
| David Kavanagh | Ontario |
| Elaine Lafleur | Saskatchewan |
| Edward Leonard | British Columbia |
| Lane Lisitza | Alberta |
| Rod Mcgrath | Newfoundland and Labrador |
| Bryan Messer | British Columbia |
| Roland Misling | Manitoba |
| Shannon Savoy | New Brunswick |
| Nelson Schneider | British Columbia |
| Jim Scott | Alberta |
| Roberto Sofoifa | Nova Scotia |
| Alan Szmerski | Manitoba |
| Tony Tomkiewych | Alberta |
| Stephen Wells | Newfoundland and Labrador |

This standard was prepared by Apprenticeship and Regulated Occupations Directorate of ESDC. The coordinating, facilitating and processing of this analysis were undertaken by employees of the standards development team of the Trades and Apprenticeship Division and of Manitoba, the host jurisdiction for this trade.

STRUCTURE OF THE OCCUPATIONAL STANDARD

To facilitate understanding of the occupation, this standard contains the following sections:

Description of the Industrial Mechanic (Millwright) trade: An overview of the trade's duties, work environment, job requirements, similar occupations and career progression

Trends in the Industrial Mechanic (Millwright) trade: Some of the trends identified by industry as being the most important for workers in this trade

Essential Skills Summary: An overview of how each of the 9 essential skills is applied in this trade

Industry Expected Performance: description of the expectations regarding the level of performance of the tasks, including information related to specific codes, regulations and standards that must be observed

Language Requirements: description of the language requirements for working and studying in this trade in Canada

Pie Chart: a graph which depicts the national percentages of exam questions assigned to the major work activities

Task Matrix and Examination Weightings: a chart which outlines graphically the major work activities, tasks and sub-tasks of this standard and their respective exam weightings

Major Work Activity (MWA): the largest division within the standard that is comprised of a distinct set of trade activities

Task: distinct actions that describe the activities within a major work activity

Task Descriptor: a general description of the task

Sub-task: distinct actions that describe the activities within a task

Essential Skills: The most relevant essential skills for this sub-task

Skills:

Performance Criteria: description of the activities that are done as the sub-task is performed

Evidence of Attainment: proof that the activities of the sub-task meet the expected performance of a tradesperson who has reached journeyperson level

Knowledge:

Learning Outcomes: describes what should be learned relating to a sub-task while participating in technical or in-school training

Learning Objectives: topics to be covered during technical or in-school training in order to meet the learning outcomes for the sub-task

Range Variables: elements that provide a more in-depth description of a term used in the performance criteria, evidence of attainment, learning outcomes, or learning objectives

Appendix A – Acronyms: a list of acronyms used in the standard with their full name

Appendix B – Tools and Equipment: a non-exhaustive list of tools and equipment used in this trade

Appendix C – Glossary: definitions or explanations of selected technical terms used in the standard

A complete version of the occupational standard, which provides additional detail for the trade activities, skills and knowledge can be found at <u>www.red-seal.ca</u>

DESCRIPTION OF THE INDUSTRIAL MECHANIC (MILLWRIGHT) TRADE

"Industrial Mechanic (Millwright)" is this trade's official Red Seal occupational title approved by the CCDA. This analysis covers tasks performed by industrial mechanics (millwrights) whose occupational title has been identified by some provinces and territories of Canada under the following names:

| | NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|----------------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Industrial Mechanic (Millwright) | | | | | | | | | | | | | |
| Millwright | | | | | | | | | | | | | |
| Industrial Mechanic Millwright | | | | | | | | | | | | | |

Industrial mechanics (millwrights) work on industrial and mechanical equipment and components. This equipment may include mechanical, pneumatic, hydraulic, fuel, lubrication, cooling and exhaust systems and equipment. Some components worked on include pumps, gear boxes, fans, tanks, conveyors, presses, generators, prime movers, pneumatic and hydraulic systems, robotics and automated equipment.

Industrial mechanics (millwrights) are responsible for assembling, installing, aligning, commissioning, maintaining, repairing, diagnosing, inspecting, dismantling, moving and decommissioning equipment. Servicing may include diagnosing irregularities and malfunctions, making adjustments, and repairing or replacing parts. Cleaning and lubricating equipment are also important maintenance tasks of the trade.

Other tasks that may be performed include welding, cutting, rigging and machining as required. Industrial mechanics (millwrights) may prepare bases for equipment. In certain jurisdictions, industrial mechanics (millwrights) may assist other trades in troubleshooting and repairing other systems.

Industrial mechanics (millwrights) may refer to schematics, engineered drawings and manuals, both hard copy and electronic, to determine work procedures.

Industrial mechanics (millwrights) work with a wide variety of tools. They may use hand and power tools and access equipment in installation and repair work. Larger machine tools such as lathes, milling machines, drill presses and grinders may be used in fabrication of machine parts. Rigging, hoisting/lifting and moving equipment such as cranes, jacks and powered mobile equipment (PME) are commonly used to position large machines or machine parts.

Industrial mechanics (millwrights) are employed in all sectors of industry that involve mechanical moving equipment including mining, petrochemical, power generation, manufacturing, forestry, and processing facilities (food, service) among others. Industrial mechanics (millwrights) are involved with the installation, diagnosis, maintenance and repair of equipment and components.

The work environment for industrial mechanics (millwrights) is varied and may involve working in extreme or adverse conditions. They often work shift work. They may work in confined spaces, underground (in mines), at heights, with heavy equipment and around moving equipment. The work often requires considerable standing, kneeling and lifting of materials.

Key skills for people in this trade are mechanical aptitude, problem-solving, communication, job planning and organizing and the ability to use trade-related calculations. They have the ability to detect malfunctions through sensory tests which are often confirmed by condition-based monitoring. Other important attributes include good coordination, manual dexterity and spatial visualization.

Industrial mechanics (millwrights) often possess overlapping skills with other tradespeople such as steamfitter/pipefitters, industrial instrument mechanics, power engineers, welders, machinists or industrial electricians. Industrial mechanics (millwrights) may work in specialized areas of the trade such as vibration analysis, thermography, tribology (fluid analysis) and laser/optical alignment. With experience, they may advance to other positions such as mentor, supervisor, planner, superintendent, manager, instructor or trainer.

TRENDS IN THE INDUSTRIAL MECHANIC (MILLWRIGHT) TRADE

There is a progression from analog to digital equipment that provides computer generated readouts and can be programmed to give accurate readings in less time. This technology allows for improved selfdiagnosis and predictive maintenance and has reduced the length of mechanical outages and manpower required to complete outages. For example, the technology has reduced equipment down time for tasks such as alignment, diagnosis, assembly and repair. Industrial mechanics (millwrights) need to keep pace with changes in technology.

Advances in predictive maintenance have led to more advanced diagnostic equipment such as alignment equipment and vibration monitoring equipment. Acoustic monitoring technology is advancing rapidly. Fibre-optic scopes are increasingly used to view and troubleshoot internal components. Thermal imaging is advancing preventive maintenance based upon equipment heat signature. Ultrasound testing is becoming prevalent in the maintenance of piping systems. There is advanced diagnostic equipment for fluid power inspection such as handheld analyzers and clamp-on flowmeters.

Hydraulic tools are continuously evolving in ease of use and size. They are becoming safer and more efficient to use. Hydraulic technology is being used for broader applications such as bolt tensioning and torquing.

There is a move toward environmentally conscious hydroelectric construction projects such as "run of the river" that also minimize the human footprint. The emphasis is on building smaller units as opposed to one large unit. Windmill technology continues to advance. However in this case, the units are increasing in size to allow more production of energy. Waste management is another growing industry. These are all creating more work for industrial mechanics (millwrights) in the installation, diagnosis, maintenance and repair of these units.

The evolution of technology and the complexity of systems such as hydraulics, robotics and renewable energy systems (solar panels, wind turbines) are expanding the scope of work for industrial mechanics (millwrights).

There is a wider variety of materials available for use in the construction of machinery and components, such as new composite alloys, fibre-based composites and advanced plastics. More types of sealant and epoxy materials are available.

Preventive and predictive maintenance planning is seen as more important and scheduled shutdowns are more prevalent. The knowledge and use of a Computer Maintenance Management System (CMMS) to manage labour and cost is essential. For example, Reliability Centered Maintenance (RCM) and Total Quality Management (TQM) methodology are becoming more common because of its cost effectiveness.

Some hand and power tools are ergonomically designed to prevent repetitive strain injuries. Many power tools are now cordless with improved battery life and light-weight design, making them more ergonomically friendly, resulting in fewer injuries. There is an increased use of powered mobile equipment (PME) such as scissor lifts, aerial work platforms (AWP) and lift trucks in the trade. This equipment is incorporating more safety features. Certification of the equipment and of employees' competency is becoming mandatory. Jurisdictional regulations are becoming more stringent by requiring documentation for equipment operation and training.

Technological advances and worker education regarding personal protective equipment (PPE) has improved effectiveness and functionality, resulting in improved safety practices and procedures among tradespersons. Improved identification of hazardous materials through increased use of Safety Data Sheets (SDS) contributes to a safer work environment.

Quality assurance, reliability, maintainability and safety are critical elements of the standards for industrial mechanics (millwrights). Continuous changes in technology, environmental regulations and worker safety concerns have led to improved safe work practices.

ESSENTIAL SKILLS SUMMARY

Essential skills are needed for work, learning and life. They provide the foundation for learning all other skills and enable people to evolve with their jobs and adapt to workplace change.

Through extensive research, the Government of Canada and other national and international agencies have identified and validated nine essential skills. These skills are used in nearly every occupation and throughout daily life in different ways.

A series of CCDA-endorsed tools have been developed to support apprentices in their training and to be better prepared for a career in the trades. The tools can be used independently or with the assistance of a tradesperson, trainer, employer, teacher or mentor to:

- understand how essential skills are used in the trades;
- learn about individual essential skills strengths and areas for improvement; and
- improve essential skills and increase success in an apprenticeship program.

Tools are available online or for order at: http://www.esdc.gc.ca/eng/jobs/les/tools/index.shtml.

The application of these skills may be described throughout this document within the competency statements which support each subtask of the trade. The following are summaries of the requirements in each of the essential skills, taken from the essential skills profile. A link to the complete essential skills profile can be found at: <u>www.red-seal.ca</u>.

READING

Industrial mechanics (millwrights) read texts such as short descriptions and directions on labels for products. They read bulletins, manuals, work orders, reports and procedures when installing, operating, diagnosing, maintaining and repairing equipment. They also read emails and memos from supervisors, co-workers and suppliers about ongoing work.

DOCUMENT USE

Industrial mechanics (millwrights) scan and locate data on labels, lists, tables and schedules. They may interpret graphs when monitoring equipment operation. They interpret or review schematics and engineered drawings of systems (pneumatic, mechanical, structural and hydraulic) to identify malfunctions. Industrial mechanics (millwrights) may also retrieve and study data from scale drawings to identify location of equipment to be installed and verify location. They also complete forms such as purchase orders, maintenance forms, logbooks and work orders.

WRITING

Industrial mechanics (millwrights) write brief text entries in logbooks and in forms. They may write maintenance, repair and safe work procedures. Industrial mechanics (millwrights) write emails to supervisors, co-workers about ongoing work, and suppliers about equipment specifications. They may also write incident reports and update drawings.

ORAL COMMUNICATION

Industrial mechanics (millwrights) talk to suppliers, engineers and contractors about equipment specifications and access, orders, delivery and service times. They discuss work orders, equipment malfunctions and job task coordination with co-workers. They inform supervisors about work progress and may seek guidance and approvals from them. Industrial mechanics (millwrights) may discuss work with clients, advise them about maintenance and propose equipment modifications. They also discuss safety, productivity, and procedural and policy changes at meetings with co-workers, supervisors, engineers and clients. Industrial mechanics (millwrights) communicate with other tradespeople and personnel from other departments.

NUMERACY

Industrial mechanics (millwrights) measure various physical properties of equipment. Calculations are required in multiple aspects of the industrial mechanics (millwrights) trade, such as pneumatic, mechanical, structural and hydraulic systems. They calculate distances, totals, maximums, minimums, tolerances, fits and quantities required. They also calculate loads, capacities, speeds, feeds and dimensions for mechanical components and systems. They perform calculations in order to adjust, level and align equipment according to specifications, and for diagnosing process variables. Industrial mechanics (millwrights) estimate weights and distances appropriate for rigging, hoisting, lifting and moving equipment and procedures.

THINKING

Thinking skills are critical to the industrial mechanics (millwrights) trade. They may problem solve by fabricating or adapting parts from other machines when parts needed are not available for maintenance and repairs. They may choose among refurbish, repair and replacement options for worn and defective parts such as hoses, motors, valves and bushings. They take into consideration factors such as maintenance guidelines, performance and test results, safety, efficiency and durability of replacement parts. Industrial mechanics (millwrights) evaluate conditions of parts and equipment, and the safety of their work environment. They may assess feasibility of designs for small modifications to equipment, ensuring that designs meet technical specifications, performance requirements and jurisdictional regulations.

DIGITAL TECHNOLOGY

Industrial mechanics (millwrights) may use databases to perform queries on maintenance history, regulatory items and procedures. They may also enter data from completed work orders in a computerized maintenance management system (CMMS). They may use programs to aid in the adjustment of drawings with computer-assisted design (CAD) software and to control and monitor operation of manufacturing and machining equipment. Industrial mechanics (millwrights) use hand-held computerized alignment, leveling and vibration measurement tools. They may use word processing software to write, edit and format texts such as incident reports and maintenance procedures. They may access work orders, asset information and documents on tablets, phones and other electronic devices.

WORKING WITH OTHERS

Industrial mechanics (millwrights) are required to work independently, with other industrial mechanics (millwrights) other tradespeople and personnel from other departments and jurisdictional organisations depending on the scope of the work.

CONTINUOUS LEARNING

Industrial mechanics (millwrights) read manuals and trade related documents to stay up to date on developments in their trade. They also attend training sessions (online or classroom-based) on new technologies, equipment and safety procedures. In addition, they learn informally by exchanging information with co-workers and suppliers.

INDUSTRY EXPECTED PERFORMANCE

All tasks must be performed according to the applicable jurisdictional regulations and standards. All health and safety standards must be respected and observed. Work should be performed efficiently and at a high quality without material waste or environmental damage. All requirements of the manufacturer specifications and client expectations must be met. At a journeyperson level of performance, all tasks must be completed with minimal direction and supervision. As a journeyperson progresses in their career there is an expectation they continue to upgrade their skills and knowledge to keep pace with industry and promote continuous learning in their trade through mentoring of apprentices.

LANGUAGE REQUIREMENTS

It is expected that journeypersons are able to understand and communicate in either English or French, which are Canada's official languages. English or French are the common language of business as well as language of instruction in apprenticeship programs.

PIE CHART OF RED SEAL EXAMINATION WEIGHTINGS



| MWA A | Performs common occupational skills | 19% |
|-------|---|-----|
| MWA B | Performs rigging, hoisting/lifting and moving | 13% |
| MWA C | Services mechanical power transmission components and systems | 23% |
| MWA D | Services material handling/process systems | 18% |
| MWA E | Services fluid power systems | 15% |
| MWA F | Performs preventative and predictive maintenance, commissioning and decommissioning | 12% |

This pie chart represents a breakdown of the interprovincial Red Seal examination. Percentages are based on the collective input from workers from the trade from across Canada. The Task Matrix on the next pages indicates the breakdown of tasks and sub-tasks within each Major Work Activity and the breakdown of questions assigned to the Tasks. Interprovincial examinations typically have between 100 and 150 questions.

INDUSTRIAL MECHANIC (MILLWRIGHT) TASK MATRIX

A - PERFORMS COMMON OCCUPATIONAL SKILLS

Task A-1 A-1.01 Uses personal A-1.02 Maintains safe A-1.03 Protects the Performs safety-related functions protective equipment (PPE) worksite environment and safety equipment 17% A-1.04 Performs lock-out/tagout and zero-energy state procedures Task A-2 A-2.01 Uses hand and portable A-2.02 Uses shop machines A-2.03 Uses access equipment Uses tools and equipment power tools 21% Task A-3 A-3.03 Lubricates systems and A-3.01 Plans work A-3.02 Fabricates work piece Performs routine trade tasks components 26% A-3.06 Performs material A-3.04 Performs leveling of A-3.05 Uses fastening and retaining devices identification components and systems A-3.07 Performs heat A-3.08 Uses mechanical treatment of metal drawings and schematics Task A-4 A-4.01 Uses communication A-4.02 Uses mentoring techniques techniques Uses communication and mentoring techniques 10%

| Task A-5 Performs measuring and layout 16% | A-5.01 Prepares work area, tools and materials | A-5.02 Measures material and components | A-5.03 Lays out components |
|---|--|---|---|
| | A-5.04 Maintains precision measuring and layout tools | | |
| Task A-6 Performs cutting and welding operations 10% | A-6.01 Cuts material with oxy fuel and plasma arc equipment | A-6.02 Joins material using oxy-fuel welding equipment | A-6.03 Welds material using shielded metal arc welding (SMAW) equipment |
| | A-6.04 Welds material with ga metal arc welding (GMAW) equipment | A-6.05 Welds material with gas tungsten arc welding (GTAW) equipment (NOT COMMON CORE) | A-6.06 Maintains welding equipment |

B - PERFORMS RIGGING, HOISTING/LIFTING AND MOVING

| Task B-7 Plans rigging, hoisting/lifting and moving 48% | B-7.01 Determines load | B-7.02 Selects rigging equipment | B-7.03 Selects hoisting/lifting and moving equipment |
|--|---|-------------------------------------|---|
| | B-7.04 Secures area | | |
| Task B-8 Rigs, hoists/lifts and moves load 52% | B-8.01 Sets up rigging, hoisting/lifting and moving equipment | B-8.02 Performs hoist/lift and move | B-8.03 Maintains rigging, hoisting/lifting and moving equipment |

C - SERVICES MECHANICAL POWER TRANSMISSION COMPONENTS AND SYSTEMS

| Task C-9 Services prime movers 16% | C-9.01 Installs prime movers C-9.04 Repairs prime movers | C-9.02 Diagnoses prime movers | C-9.03 Maintains prime movers |
|--|---|---|---|
| Task C-10 Services shafts, bearings and seals 20% | C-10.01 Installs shafts, bearings and seals | C-10.02 Diagnoses shafts, bearings and seals | C-10.03 Maintains shafts, bearings and seals |
| | C-10.04 Repairs shafts, bearings and seals | | |
| Task C-11 Services couplings, clutches and brakes 16% | C-11.01 Installs couplings, clutches and brakes | C-11.02 Diagnoses couplings, clutches and brakes | C-11.03 Maintains couplings, clutches and brakes |
| | C-11.04 Repairs couplings, clutches and brakes | | |
| Task C-12 Services chain and belt drive systems 15% | C-12.01 Installs chain and belt drive systems | C-12.02 Diagnoses chain and belt drive systems | C-12.03 Maintains chain and belt drive systems |
| | C-12.04 Repairs chain and belt drive systems | | |

| Task C-13 Services gear systems 16% | C-13.01 Installs gear systems | C-13.02 Diagnoses gear systems | C-13.03 Maintains gear systems |
|---|----------------------------------|-----------------------------------|-------------------------------------|
| | C-13.04 Repairs gear systems | | |
| Task C-14 Performs shaft alignment procedures 17% | C-14.01 Performs rough alignment | C-14.02 Performs dial alignment | C-14.03 Performs laser alignment |

D - SERVICES MATERIAL HANDLING / PROCESS SYSTEMS

| Task D-15 Services robotics and automated equipment 7% | D-15.01 Installs robotics and automated equipment | D-15.02 Diagnoses robotics and automated equipment | D-15.03 Maintains robotics and automated equipment |
|---|---|---|---|
| | D-15.04 Repairs robotics and automated equipment | | |
| Task D-16 Services fans and blowers 17% | D-16.01 Installs fans and blowers | D-16.02 Diagnoses fans and blowers | D-16.03 Maintains fans and blowers |
| | D-16.04 Repairs fans and blowers | | |
| Task D-17 Services pumps 21% | D-17.01 Installs pumps | D-17.02 Diagnoses pumps | D-17.03 Maintains pumps |

| | D-17.04 Repairs pumps | | |
|--|---|--|--|
| Task D-18 Services compressors 20% | D-18.01 Installs compressors | D-18.02 Diagnoses compressors | D-18.03 Maintains compressors |
| | D-18.04 Repairs compressors | | |
| Task D-19 Services process piping, tanks and containers 15% | D-19.01 Installs process tanks and containers | D-19.02 Installs process piping | D-19.03 Diagnoses process tanks and containers |
| | D-19.04 Diagnoses process piping | D-19.05 Maintains process tanks and containers | D-19.06 Maintains process piping |
| | D-19.07 Repairs process tanks and containers | D-19.08 Repairs process piping | |
| Task D-20 Services conveying systems 20% | D-20.01 Installs conveying systems | D-20.02 Diagnoses conveying systems | D-20.03 Maintains conveying systems |
| | D-20.04 Repairs conveying systems | | |

E - SERVICES FLUID POWER SYSTEMS

| Task E-21 Services hydraulic systems 57% | E-21.01 Installs hydraulic systems | E-21.02 Diagnoses hydraulic systems | E-21.03 Maintains hydraulic systems |
|--|--|---|---|
| | E-21.04 Repairs hydraulic systems | | |
| Task E-22 Services pneumatic and vacuum systems 43% | E-22.01 Installs pneumatic and vacuum systems | E-22.02 Diagnoses pneumatic and vacuum systems | E-22.03 Maintains pneumatic and vacuum systems |
| | E-22.04 Repairs pneumatic and vacuum systems | | |

F - PERFORMS PREVENTATIVE AND PREDICTIVE MAINTENANCE, COMMISSIONING AND DECOMMISSIONING

12%

| Task F-23 Performs preventative and predictive maintenance 66% | F-23.01 Performs preventative maintenance activities | F-23.02 Performs vibration analysis procedures | F-23.03 Performs balancing procedures |
|---|--|---|--|
| | F-23.04 Performs non- destructive testing (NDT) procedures | F-23.05 Performs fluid analysis procedures | F-23.06 Performs predictive maintenance activities |
| Task F-24 Commissions and decommissions equipment 34% | F-24.01 Commissions systems and components | F-24.02 Decommissions systems and components | |

MAJOR WORK ACTIVITY A

Performs common occupational skills

TASK A-1 Performs safety-related functions

TASK DESCRIPTOR

Industrial mechanics (millwrights) use PPE and safety equipment, maintain a safe work environment and perform other procedures for the purpose of preventing personal injury, equipment damage and environmental impact.

A-1.01 Uses personal protective equipment (PPE) and safety equipment

| Essential Skills | Reading, Document Use, Oral Communication |
|------------------|--|
| | riodaling, Boodinoni obo, oral ooninnamoadon |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|------------|--|---|
| | Performance Criteria | Evidence of Attainment |
| A-1.01.01P | organize PPE and safety equipment | PPE and safety equipment are organized according to site specifications and jurisdictional regulations |
| A-1.01.02P | select PPE and safety equipment specific to job task | PPE and safety equipment is selected according to job task, site specifications and jurisdictional regulations |
| A-1.01.03P | recognize worn, damaged or defective PPE and safety equipment | worn, damaged or defective PPE and safety equipment is recognized and removed from service according to site and manufacturers' specifications, and jurisdictional regulations |
| A-1.01.04P | ensure fit of PPE and safety equipment | PPE and safety equipment fit according to site and manufacturers' specifications and jurisdictional regulations |
| A-1.01.05P | clean and store PPE and safety equipment | PPE and safety equipment is cleaned and stored according to site and manufacturers' specifications and jurisdictional regulations |

PPE includes: safety glasses (face shield), respirators, hardhats, footwear, gloves, coveralls, acid suits, personal monitors, fall protection, hearing protection, high-visibility clothing

safety equipment includes: lockout devices, fire extinguishers, gas detectors, fall protection equipment and devices

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

| | KNOWLEDGE | | | | | | | |
|------------|---|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-1.01.01L | demonstrate knowledge of <i>personal</i> <i>protective equipment (PPE)</i> and <i>safety</i> <i>equipment</i> , their applications, maintenance and procedures for use | identify types of PPE and clothing, and describe their characteristics, applications and procedures for use | | | | | | |
| | | identify types of <i>safety equipment</i> and describe their characteristics, applications and procedures for use | | | | | | |
| | | describe the procedures used to care for, maintain and store PPE | | | | | | |
| | | describe the procedures used to care for, maintain and store <i>safety equipment</i> | | | | | | |

RANGE OF VARIABLES

PPE includes: safety glasses (face shield), respirators, hardhats, footwear, gloves, coveralls, acid suits, personal monitors, fall protection, hearing protection, high-visibility clothing

safety equipment includes: lockout devices, fire extinguishers, gas detectors, fall protection equipment and devices

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

A-1.02 Maintains safe worksite

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Document Use, Oral Communication, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | | |
|------------|---|--|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | | |
| A-1.02.01P | recognize and address <i>hazards</i> | <i>hazards</i> that could cause personal injury, or damage to equipment or the worksite are recognized and addressed according to site specifications and <i>jurisdictional</i> <i>regulations</i> | | | | | | | |
| A-1.02.02P | handle and store hazardous materials according to WHMIS | hazardous materials are handled and stored according to WHMIS | | | | | | | |
| A-1.02.03P | install safety protection | safety protection is installed according to manufacturers' specifications and jurisdictional regulations | | | | | | | |
| A-1.02.04P | identify and implement ventilation in workspace | ventilation is identified and implemented in workspace according to <i>jurisdictional</i> <i>regulations</i> | | | | | | | |
| A-1.02.05P | ensure clear path of access and egress | a clear path is ensured for access and egress according to <i>jurisdictional regulations</i> | | | | | | | |
| A-1.02.06P | test air quality of confined spaces | air quality of confined spaces is tested on a continuous basis using calibrated air monitoring devices according to manufacturers' specifications and <i>jurisdictional regulations</i> | | | | | | | |
| A-1.02.07P | follow confined space procedures and <i>jurisdictional regulations</i> | confined space procedures are followed according to site specifications and <i>jurisdictional regulations</i> | | | | | | | |
| A-1.02.08P | follow safe work practices working around mobile and overhead cranes | safe work practices related to mobile and overhead cranes are followed according to site specifications and <i>jurisdictional</i> <i>regulations</i> | | | | | | | |
| A-1.02.09P | ensure cables and straps for monitoring equipment are secured | cables and straps are secured to ensure they do not get caught in equipment when performing condition-based monitoring | | | | | | | |
| A-1.02.10P | ensure cables and straps for PPE are secured | cables and straps for PPE are secured to ensure they do not get caught in equipment | | | | | | | |
| | | | | | | | | | |

hazards include: poor housekeeping, improper use of *PPE*, lack of monitoring devices, improper rigging of material, improper hardware selection, poor air quality, poor ventilation, improper pre-use inspection, improper preparation for hot work

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

safety protection includes: signage, barrier tape and barricades, *PPE*, monitors, proper training, designated spotter, guarding, warning devices (e.g. horns), rescue plan

PPE includes: safety glasses (face shield), respirators, hardhats, footwear, gloves, coveralls, acid suits, personal monitors, fall protection, hearing protection, high-visibility clothing

| | KNO | WLEDGE |
|------------|--|---|
| | Learning Outcomes | Learning Objectives |
| A-1.02.01L | demonstrate knowledge of safe work practices | define terminology associated with safety in the worksite |
| | | identify worksite hazards and assess risks |
| | | describe the procedures used to maintain a safe worksite |
| | | identify <i>hazards</i> and describe safe work practices pertaining to rigging, hoisting/lifting and moving |
| | | describe the procedures used to ensure the work area is safe for lifting |
| | | identify hazards and describe safe work practices pertaining to inert gases, oxy- fuel cutting, heating, welding, brazing and soldering |
| | | identify hazards and describe safe work practices pertaining to working in confined spaces |
| | | identify <i>hazards</i> and describe safe work practices pertaining to working at heights |
| | | identify <i>hazards</i> and describe safe work practices pertaining to working around energized equipment |
| A-1.02.02L | demonstrate knowledge of regulatory requirements pertaining to safety | interpret <i>jurisdictional regulations</i> related to workplace health and safety |
| | | interpret <i>jurisdictional regulations</i> pertaining to rigging, hoisting/lifting and moving |
| | | interpret jurisdictional regulations pertaining to inert gases, oxy-fuel cutting, heating, welding, brazing and soldering |
| | | interpret <i>jurisdictional regulations</i> related to working in confined spaces |

| interpret <i>jurisdictional regulations</i> related to working at heights |
|---|
| interpret <i>jurisdictional regulations</i> related to working around <i>energized</i> <i>equipment</i> |

hazards include: poor housekeeping, improper use of *PPE*, lack of monitoring devices, improper rigging of material, improper hardware selection, poor air quality, poor ventilation, improper pre-use inspection, improper preparation for hot work, personal, workplace (electrical, chemical, potential sources of energy, sources of radiation, confined spaces, fire, heights, air quality, rotating equipment)

procedures used to ensure the work area is safe for lifting include: supervision of lift, securing work area, communication, critical lift plan, engineered lift plan, fire watch

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

energized equipment includes: mobile equipment (e.g. loader, crane, fork truck), stationary rotating equipment, conveying systems, bus bars, motor control centre, pressurized equipment

A-1.03 Protects the environment

Essential Skills

Document Use, Continuous Learning, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | | |
|------------|--|--|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | | |
| A-1.03.01P | recognize environmental hazards that could cause personal injury and harm the environment, and report potential environmental hazards | potential environmental hazards that could cause personal injury and harm the environment are recognized and reported according to site specifications, and jurisdictional regulations | | | | | | | |
| A-1.03.02P | follow due diligence procedures to avoid contamination | due diligence procedures are followed to avoid contamination of water, air and soil according to site specifications, and <i>jurisdictional regulations</i> | | | | | | | |
| A-1.03.03P | follow disposal procedures of hazardous material | disposal procedures of hazardous material are followed according to site specifications, and <i>jurisdictional</i> <i>regulations</i> | | | | | | | |

environmental hazards include: contamination (water, air, soil), hazardous materials *jurisdictional regulations* include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

| | KNOWLEDGE | | | | | | | |
|------------|--|--|--|--|--|--|--|--|
| _ | Learning Outcomes | Learning Objectives | | | | | | |
| A-1.03.01L | demonstrate knowledge of regulatory requirements pertaining to environmental safety and protection | identify environmental hazards , assess risks and describe the procedures used to protect the environment | | | | | | |
| | | identify how to access current information on site specifications and <i>jurisdictional</i> <i>regulations</i> | | | | | | |
| | | identify reporting requirements and procedures | | | | | | |

RANGE OF VARIABLES

environmental hazards include: contamination (water, air, soil), hazardous materials

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

A-1.04 Performs lock-out/tag-out and zero-energy state procedures

Essential Skills

Document Use, Thinking, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|--|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| A-1.04.01P | recognize and de-energize energy potential in machines, process systems and components and confirm zero-energy state | energy potential in machines, process systems and components is recognized and de-energized according to site and manufacturers' specifications, and jurisdictional regulations and zero-energy state is confirmed | | | |
| A-1.04.02P | follow recognized standard operating procedure (SOP) for shutdown, lock-out and tag-out | SOP is followed for shutdown, lock-out and tag-out according to site and manufacturers' specifications, and <i>jurisdictional regulations</i> | | | |

energy potential in machines, process systems and components includes: accumulators, suspended loads, pneumatic and hydraulic equipment, gravity, piping, pipe blockages, rotating equipment, stress, strain and/or tension, material memory (e.g. coiled cable, springs), electrical, thermal *jurisdictional regulations* include: federal, provincial/territorial, municipal

| | KNOWLEDGE | | | | |
|------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-1.04.01L | demonstrate knowledge of the procedures used to perform lock-out/tag-out and zero-energy procedures | identify energy potential in machines, process systems and components and methods to verify zero-energy state | | | |
| | | describe the procedures used to lock-out and tag-out equipment and to return to zero-energy state | | | |
| A-1.04.02L | demonstrate knowledge of potential hazards associated with lock-out/tag-out and zero-energy procedures | identify and describe potential outcomes of not following procedures used to lock- out and tag-out equipment and to return to zero-energy state | | | |

RANGE OF VARIABLES

energy potential in machines, process systems and components includes: accumulators, suspended loads, pneumatic and hydraulic equipment, gravity, piping, pipe blockages, rotating equipment, stress, strain and/or torsion/tension, material memory (e.g. coiled cable, springs), electrical, thermal, counter weights

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

TASK A-2 Uses tools and equipment

TASK DESCRIPTOR

Industrial mechanics (millwrights) use various tools and equipment to perform their work. These subtasks include both the use of the tool as well as maintenance of the tools to ensure optimal efficiency and safe operation.

A-2.01 Uses hand and portable power tools

| Fss | ential | Skills |
|-----|--------|--------|
| ເວລ | enuar | ONIIIS |

Thinking, Numeracy, Continuous Learning

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|------------|--|---|--|--|--|--|
| _ | Performance Criteria | Evidence of Attainment | | | | |
| A-2.01.01P | recognize worn, damaged or defective <i>hand</i> and <i>portable power tools</i> | worn, damaged or defective hand and portable power tools are identified and removed from service according to site and manufacturers' specifications | | | | |
| A-2.01.02P | operate <i>hand</i> and <i>portable power tools</i> | <i>hand</i> and <i>portable power tools</i> are operated according to site and manufacturers' specifications | | | | |
| A-2.01.03P | maintain <i>hand</i> and <i>portable power tools</i> | <i>hand</i> and <i>portable power tools</i> are maintained according to site and manufacturers' specifications | | | | |
| A-2.01.04P | store <i>hand</i> and <i>portable power tools</i> | <i>hand</i> and <i>portable power tools</i> are stored according to site and manufacturers' specifications | | | | |

RANGE OF VARIABLES

hand tools include: wrenches, screwdrivers, measuring tools, hammers, pry bars, hand saws, pneumatic tools

portable power tools include: grinders, power metal saws, drilling machines, wrenches (hydraulic, impact), portable hydraulic unit

| | KNOWLEDGE | | | | |
|------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-2.01.01L | demonstrate knowledge of <i>hand tools</i> and <i>portable power tools</i> , their applications and procedures for use | define terminology associated with hand tools and portable power tools and equipment | | | |
| | | interpret <i>jurisdictional regulations</i> , and <i>manufacturers' specifications</i> pertaining to <i>hand tools</i> and <i>portable power tools</i> | | | |
| | | identify types of <i>hand tools</i> and describe their applications and procedures for use | | | |
| | | identify types of portable power tools and describe their applications and procedures for use | | | |
| A-2.01.02L | demonstrate knowledge of the procedures used to clean, inspect, maintain and store <i>hand tools</i> and <i>portable power tools</i> | describe the procedures used to clean, inspect, maintain and store <i>hand tools</i> and <i>portable power tools</i> | | | |
| A-2.01.03L | demonstrate knowledge of safety practices related to <i>hand tools</i> and <i>portable power tools</i> and equipment | identify hazards and describe safe work practices pertaining to the use of hand tools and portable power tools and equipment | | | |

hand tools include: wrenches, screwdrivers, measuring tools, hammers, pry bars, hand saws, pneumatic tools

portable power tools include: grinders, power metal saws, drilling machines, wrenches (hydraulic, impact), portable hydraulic unit

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

manufacturers' specifications include: licensing, training

A-2.02 Uses shop machines

| Essential | Skills |
|------------------|--------|
|------------------|--------|

Thinking, Continuous Learning, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| A-2.02.01P | set up shop machines to perform task | <i>shop machines</i> are set up according to job requirements, drawings and manufacturers' specifications | | | |
| A-2.02.02P | apply coolants and cutting fluids | coolants and cutting fluids are applied according to speed, material and manufacturers' specifications | | | |
| A-2.02.03P | clean and lubricate shop machines | shop machines are cleaned and lubricated according to manufacturers' specifications | | | |
| A-2.02.04P | cut, drill, machine and grind work piece | work piece is cut, drilled, machined and ground according to recommended speed, drawings or instructions | | | |
| A-2.02.05P | bend, cope, notch and roll work piece | work piece is bent, coped, notched and rolled according to recommended drawings or instructions | | | |

RANGE OF VARIABLES

shop machines include: drill presses, pedestal grinders, surface and cylindrical grinders, abrasive cutoff saw (chop saw), band saws, lathes, milling machines, ironworkers (slip-roll and brakes), sandblasters, shears

| | KNOWLEDGE | | | | |
|------------|--|---|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-2.02.01L | demonstrate knowledge of shop machines , their applications and procedures for use | identify types of <i>shop machines</i> and describe their applications and procedures | | | |
| A-2.02.02L | demonstrate knowledge of safety practices related to the use of shop machines | identify hazards and describe safe work practices pertaining to grinding operations | | | |
| | | identify hazards and describe safe work practices pertaining to power metal saws | | | |
| | | identify hazards and describe safe work practices pertaining to drilling operations | | | |
| | | identify hazards and describe safe work practices pertaining to lathe operations | | | |

| | | identify hazards and describe safe work practices pertaining to milling operations, materials used, and coolants |
|------------|--|--|
| A-2.02.03L | demonstrate knowledge of ironworkers shop equipment, their applications and procedures for use | identify types of ironworkers shop equipment and describe their applications and procedures |
| A-2.02.04L | demonstrate knowledge of safety practices related to the use of ironworkers shop equipment | identify hazards and describe safe work practices pertaining to ironworkers equipment to slip-roll applications |
| | | identify hazards and describe safe work practices pertaining to brakes applications |
| | | describe the procedures used to set up ironworkers equipment |
| | | describe the procedures used to align work pieces |
| | | describe the procedures used to bend workpiece with brakes |
| | | describe the procedures used to cope and notch workpiece |
| A-2.02.05L | demonstrate knowledge of grinders and their applications | define terminology associated with grinders |
| A-2.02.06L | demonstrate knowledge of the procedures used to perform grinding operations | describe the <i>techniques used to</i> <i>sharpen and dress tools</i> using grinders |
| | | identify types of grinders and describe their characteristics and applications |
| | | identify grinder components, accessories and attachments and describe their applications |
| | | identify the <i>factors to consider when</i> <i>selecting grinding wheels</i> for specific operations |
| | | describe the procedures used to change, ring test, mount and dress grinding wheels |
| A-2.02.07L | demonstrate knowledge of power metal saws and their applications | define terminology associated with power metal saws |
| A-2.02.08L | demonstrate knowledge of the procedures to perform cutting operations using power metal saws | describe the procedures used to perform and troubleshoot cutting operations using power metal saws |
| | | identify types of power metal saws and describe their applications |
| | | identify power metal saw components, accessories and attachments and describe their applications |
| | | identify cutting fluids and coolants used during cutting operations |

| | | identify the factors to consider when selecting power metal saw blades for specific operations |
|------------|--|--|
| | | describe procedures used to change power metal saw blades and tension |
| | | describe procedures used to select power metal saw feed and speed |
| A-2.02.09L | demonstrate knowledge of drilling machines, their accessories and their applications | define terminology associated with drilling machines and drilling operations |
| A-2.02.10L | demonstrate knowledge of the procedures used to perform drilling operations, and the associated calculations | identify types of drilling machines , their components and accessories and describe their characteristics and applications |
| | | identify types of drill bits and describe their characteristics and applications |
| | | identify cutting fluids and coolants used during drilling operations and describe their characteristics and applications |
| | | describe the procedures used to set up, operate and troubleshoot drilling machines |
| | | determine and calculate speeds and feeds for drilling operations |
| A-2.02.11L | demonstrate knowledge of lathes, their accessories, attachments and applications | define terminology associated with lathes |
| A-2.02.12L | demonstrate knowledge of the procedures used to perform lathe operations, and the associated calculations | describe the procedures used to perform basic lathe operations |
| | | describe the procedures used to align work pieces |
| | | describe the procedures used to prevent and correct problems that occur when performing lathe operations |
| | | identify types of lathes and describe their applications and operation |
| | | identify lathe components, <i>accessories</i> <i>and attachments</i> , and describe their characteristics and applications |
| | | identify types of tool holding and work holding devices, and describe their characteristics and applications |
| | | identify types of lathe tools and describe their characteristics and applications |
| | | describe the procedures used to sharpen lathe cutting tools |
| | | calculate and determine speeds, feeds and depth of cut for lathe operations |
|------------|---|---|
| | | describe the procedures used to set up lathes |
| | | identify cutting fluids and coolants used during lathe operations |
| A-2.02.13L | demonstrate knowledge of milling machines and their applications | define terminology associated with milling machines |
| A-2.02.14L | demonstrate knowledge of the procedures used to perform milling operations, and the associated calculations | describe the procedures used to align work pieces |
| | | identify cutting fluids and coolants used during milling operations |
| | | describe the procedures used to perform basic milling operations |
| | | describe the procedures used to prevent and correct problems that occur when performing milling machine operations |
| | | identify types of milling machines and describe their applications |
| | | identify milling machine components, accessories and attachments, and describe their characteristics, applications and maintenance |
| | | identify types of tool holding and work holding devices and describe their characteristics, applications and procedures for use |
| | | identify types of cutting tools and describe their characteristics and applications |
| | | calculate and determine speeds, feeds and depth of cut for milling operations |
| | | |

shop machines include: drill presses, pedestal grinders, surface and cylindrical grinders, abrasive cutoff saw (chop saw), band saws, lathes, milling machines, ironworkers (slip-roll and brakes), sandblasters, shears

techniques used to sharpen or dress tools include: sharpening chisels, sharpening drills, conditioning grinding wheels

types of grinders include: pedestal, bench, hand, surface, die

factors to consider when selecting grinding wheels include: abrasive type, wet or dry grinding, work piece material, speed and feed requirements

types of power metal saws include: horizontal and vertical band saws, abrasive cut-off saws, reciprocating saws, portable, power hack saws

types of drilling machines include: drill press, radial arm drill press, turret drill, gang drill *accessories* and *attachments* include: tool holders, knurling tools, live centers, drill chucks, taper attachments, steady rests, follower rests, tool post grinders, three and four jaw chucks

A-2.03 Uses access equipment

| Essential Skills |
|------------------|
|------------------|

Continuous Learning, Document Use, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|------------|--|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| A-2.03.01P | select access equipment | <i>access equipment</i> is selected according to job requirements and taking into consideration <i>unstable conditions</i> | | | | |
| A-2.03.02P | set up and use <i>access equipment</i> | <i>access equipment</i> is set up and used according to site and manufacturers' specifications, and <i>jurisdictional</i> <i>regulations</i> | | | | |
| A-2.03.03P | identify and remove from service unsafe, worn, damaged or defective <i>access</i> <i>equipment</i> | unsafe, worn, damaged or defective <i>access equipment</i> is identified, and removed from service | | | | |
| A-2.03.04P | clean and lubricate <i>access equipment</i> | <i>access equipment</i> is cleaned and lubricated according to manufacturers' specifications | | | | |
| A-2.03.05P | store <i>access equipment</i> | <i>access equipment</i> is stored according to site and manufacturers' specifications, and <i>jurisdictional regulations</i> | | | | |

RANGE OF VARIABLES

access equipment includes: powered mobile equipment (PME), ladders, scaffolds

unstable conditions include: soft ground, uneven terrain, slippery (winter conditions, grease), wind *jurisdictional regulations* include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

| | KNOW | LEDGE |
|------------|--|---|
| | Learning Outcomes | Learning Objectives |
| A-2.03.01L | demonstrate knowledge of <i>access</i> <i>equipment</i> and fall protection equipment, their applications, limitations and procedures for use | define terminology associated with <i>access equipment</i> and fall protection equipment |
| | | interpret <i>jurisdictional regulations</i> pertaining to <i>access equipment</i> and fall protection equipment |
| | | identify types of <i>access equipment</i> and describe their characteristics and applications |

| | | identify types of fall protection equipment and describe their applications and procedures for use |
|------------|--|---|
| | | describe the procedures used to erect and dismantle ladders and scaffolding |
| | | describe the procedures used to inspect and maintain <i>access equipment</i> and fall protection equipment |
| A-2.03.02L | demonstrate knowledge of safety practices related to <i>access equipment</i> and fall protection equipment | identify hazards and describe safe work practices pertaining to <i>access equipment</i> and fall protection equipment |

access equipment includes: powered mobile equipment (PME), ladders, scaffolds

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

TASK A-3 Performs routine trade tasks

TASK DESCRIPTOR

Industrial mechanics (millwrights) perform routine trade tasks to optimize the efficiency and life expectancy of equipment.

A-3.01 Plans work

Essential Skills

Document Use, Working with Others, Reading

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|------------|-------------------------------|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| A-3.01.01P | determine scope of job | scope of job is determined according to work order | | | | |
| A-3.01.02P | develop safety plan | safety plan is developed according to site, <i>jurisdictional regulations</i> and manufacturers' specifications | | | | |
| A-3.01.03P | gather <i>documents</i> | <i>documents</i> are gathered according to job requirements | | | | |
| A-3.01.04P | determine tools and equipment | tools and equipment needed are determined according to job requirements | | | | |

| A-3.01.05P | identify required <i>materials</i> | required <i>materials</i> are identified according to job requirements |
|------------|--|---|
| A-3.01.06P | coordinate work and consult with other tradespersons and personnel | work with other tradespersons and personnel is coordinated and they are consulted |
| A-3.01.07P | estimate time to complete job | time to complete job is estimated and job is completed within estimated time |

jurisdictional regulations include: ISO procedures, federal (Workplace Hazardous Materials Information System (WHMIS), Canadian Nuclear Safety Commission), provincial/territorial (worker's rights and responsibilities), municipal

documents include: work orders (written), Safety Data Sheets (SDS), safety documents, manuals, standard operating procedure (SOP), drawings

materials include: consumables, parts, rigging, hoisting/lifting equipment

| | KNOWLEDGE | | | | |
|------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-3.01.01L | demonstrate knowledge of job planning | define terminology associated with job planning | | | |
| | | identify sources of information relevant to job planning | | | |
| | | identify the <i>factors</i> to consider for determining job requirements | | | |
| | | explain the concept of job sequencing and describe its application and purpose in the job planning process | | | |
| A-3.01.02L | demonstrate knowledge of the procedures used to plan and organize jobs | describe the procedures used to plan job tasks | | | |
| | | describe the procedures used to organize and store tools, equipment and materials on-site | | | |

RANGE OF VARIABLES

sources of information include: documentation, drawings, related professionals, clients *factors* include: personnel, tools and equipment, materials, permits, environmental, time *procedures used to plan job tasks* include: scheduling, estimating

A-3.02 Fabricates work piece

| Essential Skills | Numeracy, Document Use, Thinking |
|------------------|----------------------------------|
| | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | no | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| A-3.02.01P | select and use tools | tools are selected and used according to job requirements and manufacturers' specifications | | | | | |
| A-3.02.02P | identify fabrication requirements and materials | <i>fabrication requirements</i> and <i>materials</i> are identified according to job requirements, engineered drawings and manufacturers' specifications | | | | | |
| A-3.02.03P | identify fit and assembly requirements | fit and assembly requirements are identified according to job requirements, engineered drawings and manufacturers' specifications | | | | | |
| A-3.02.04P | lay out work piece | work piece is laid out according to job requirements, engineered drawings and manufacturers' specifications | | | | | |
| A-3.02.05P | performs fabrication of work piece | work piece is fabricated according to job requirements, engineered drawings and manufacturers' specifications | | | | | |
| A-3.02.06P | inspect fabricated work piece | fabricated work piece is inspected in accordance with job requirements, engineered drawings and manufacturers' specifications | | | | | |

RANGE OF VARIABLES

fabrication requirements include: size, strength, materials, weight *materials* include: ferrous and non-ferrous materials *performs fabrication* includes: cutting, drilling, sanding, machining, grinding

| | KNOWLEDGE | | | | |
|------------|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-3.02.01L | demonstrate knowledge of shop machines , their applications and procedures for use | identify types of <i>shop machines</i> and describe their applications and <i>procedures for use</i> | | | |
| A-3.02.02L | demonstrate knowledge of safety practices related to the use of shop machines | identify hazards and describe safe work practices pertaining to grinding operations, materials used and coolants | | | |

| | | identify hazards and describe safe work practices pertaining to power metal saws, materials used and coolants |
|------------|--|--|
| | | identify hazards and describe safe work practices pertaining to drilling operations, materials used and coolants |
| | | identify hazards and describe safe work practices pertaining to lathe operations, materials used and coolants |
| | | identify hazards and describe safe work practices pertaining to milling operations, materials used and coolants |
| A-3.02.03L | demonstrate knowledge of grinders and their applications | define terminology associated with grinders |
| A-3.02.04L | demonstrate knowledge of the procedures used to perform grinding operations | describe the techniques used to sharpen and dress tools using grinders |
| | | identify types of grinders and describe their characteristics and applications |
| | | identify grinder components, accessories and attachments and describe their applications |
| | | identify the <i>factors to consider when</i> <i>selecting grinding wheels</i> for specific operations |
| | | describe the procedures used to change, ring test, mount and dress grinding wheels |
| A-3.02.05L | demonstrate knowledge of power metal saws and their applications | define terminology associated with power metal saws |
| A-3.02.06L | demonstrate knowledge of the procedures to perform cutting operations using power metal saws | describe the procedures used to perform and troubleshoot cutting operations using power metal saws |
| | | identify types of power metal saws and describe their applications |
| | | identify power metal saw components, accessories and attachments and describe their applications |
| | | identify cutting fluids and coolants used during cutting operations |
| | | identify the factors to consider when selecting power metal saw blades for specific operations |
| | | describe procedures used to change power metal saw blades and tension |
| | | describe procedures used to select power metal saw feed and speed |

| A-3.02.07L | demonstrate knowledge of drilling machines, their accessories and their applications | define terminology associated with drilling machines and drilling operations |
|------------|--|---|
| A-3.02.08L | demonstrate knowledge of the procedures used to perform drilling operations, and the associated calculations | identify <i>types of drilling machines</i> , their components and accessories and describe their characteristics and applications |
| | | identify types of drill bits and describe their characteristics and applications |
| | | identify cutting fluids and coolants used during drilling operations and describe their characteristics and applications |
| | | describe the procedures used to set up, operate and troubleshoot drilling machines |
| | | determine and calculate speeds and feeds for drilling operations |
| A-3.02.09L | demonstrate knowledge of lathes, their accessories, attachments and applications | define terminology associated with lathes |
| A-3.02.10L | demonstrate knowledge of the procedures used to perform lathe operations, and the associated calculations | describe the procedures used to perform basic lathe operations |
| | | describe the procedures used to align work pieces |
| | | describe the procedures used to prevent and correct problems that occur when performing lathe operations |
| | | identify types of lathes and describe their applications and operation |
| | | identify lathe components, <i>accessories</i> <i>and attachments</i> , and describe their characteristics and applications |
| | | identify types of tool holding and work holding devices, and describe their characteristics and applications |
| | | identify types of lathe tools and describe their characteristics and applications |
| | | describe the procedures used to sharpen lathe cutting tools |
| | | calculate and determine speeds, feeds and depth of cut for lathe operations |
| | | describe the procedures used to set up lathes |
| | | identify cutting fluids and coolants used during lathe operations |
| A-3.02.11L | demonstrate knowledge of milling machines and their applications | define terminology associated with milling machines |

| A-3.02.12L | demonstrate knowledge of the procedures used to perform milling operations, and the associated calculations | describe the procedures used to align work pieces |
|------------|---|---|
| | | identify cutting fluids and coolants used during milling operations |
| | | describe the procedures used to perform basic milling operations |
| | | describe the procedures used to prevent and correct problems that occur when performing milling machine operations |
| | | identify types of milling machines and describe their applications |
| | | identify milling machine components, accessories and attachments, and describe their characteristics, applications and maintenance |
| | | identify types of tool holding and work holding devices and describe their characteristics, applications and procedures for use |
| | | identify types of cutting tools and describe their characteristics and applications |
| | | calculate and determine speeds, feeds and depth of cut for milling operations |

shop machines include: drill presses, pedestal grinders, surface and cylindrical grinders, abrasive cutoff saw (chop saw), band saws, lathes, milling machines, ironworkers, sandblasters, shears

procedures for use include: drilling, boring, reaming, counterboring, countersinking, tapping, spot facing, turning, grooving, facing, knurling, parting off, threading

techniques used to sharpen or dress tools include: sharpening chisels, sharpening drills, conditioning grinding wheels

types of grinders include: pedestal, bench, hand, surface, die

factors to consider when selecting grinding wheels include: abrasive type, wet or dry grinding, work piece material, speed and feed requirements

types of power metal saws include: horizontal and vertical band saws, abrasive cut-off saws, reciprocating saws, portable, power hack saws

types of drilling machines include: drill press, radial arm drill press, turret drill, gang drill *accessories and attachments* include: tool holders, knurling tools, live centers, drill chucks, taper attachments, steady rests, follower rests, tool post grinders, three and four jaw chucks

A-3.03 Lubricates systems and components

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Document Use, Numeracy, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| A-3.03.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications | | | | | |
| A-3.03.02P | determine <i>lubricants</i> requirements | <i>lubricants</i> requirements are determined according to site, manufacturers' specifications, technical manuals and jurisdictional regulations | | | | | |
| A-3.03.03P | select <i>lubricants</i> | <i>lubricants</i> are selected according to compatibility with the operational process (chemical plant) | | | | | |
| A-3.03.04P | identify points requiring <i>lubricants</i> | points requiring <i>lubricants</i> are identified according to manufacturers' specifications and engineered drawings | | | | | |
| A-3.03.05P | maintain <i>lubricant</i> levels | levels of <i>lubricants</i> are maintained according to site and manufacturers' specifications, and engineered drawings | | | | | |
| A-3.03.06P | remove and replace <i>lubricants</i> | <i>lubricants</i> are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |
| A-3.03.07P | treat, clean and maintain systems and components | systems and components are treated, cleaned and maintained according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |

RANGE OF VARIABLES

tools and equipment include: hand tools, PPE, grease guns, oil cans, portable filtration units *lubricants* include: oil, grease, dry solid, water

systems include: once through, oil bath, oil mist, manual, enclosed circulating, pressurized, automated

| | KNOWLEDGE | | | | | | |
|------------|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| A-3.03.01L | demonstrate knowledge of <i>lubricants</i> , lubrication systems and their components, applications and procedures for use | define terminology associated with <i>lubricants</i> and lubrication systems | | | | | |
| | | interpret jurisdictional regulations and specifications pertaining to <i>lubricants</i> and lubrication systems | | | | | |
| | | identify types of lubrication systems and describe their characteristics and applications | | | | | |
| | | identify maintenance and troubleshooting procedures for lubrication systems | | | | | |
| A-3.03.02L | demonstrate knowledge of the procedures used to handle, store, recycle and dispose of <i>lubricants</i> | identify tools and equipment used with <i>lubricants</i> and lubrication systems, and describe their applications and procedures | | | | | |
| | | explain the principles and types of friction and their effects on surfaces in contact | | | | | |
| | | identify types of <i>lubricants</i> and describe their applications | | | | | |
| | | identify the properties and characteristics of lubricants | | | | | |
| | | identify the factors to consider when selecting <i>lubricants</i> | | | | | |
| | | explain the effects of using incorrect lubricant | | | | | |
| | | identify <i>sources of information</i> relating to system lubricant and lubrication requirements | | | | | |
| | | describe the effect of lubricant levels on machine operation | | | | | |
| | | identify procedures to recycle or dispose of lubricants | | | | | |
| A-3.03.03L | demonstrate knowledge of safety practices related to <i>lubricants</i> and lubricant systems | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> pertaining to <i>lubricants</i> and lubrication systems | | | | | |

lubricants include: oil, grease, dry solid, water

types of lubrication systems include: once through, oil bath, oil mist, manual, enclosed circulating, pressurized, automated

properties and characteristics of lubricants include: adhesion/cohesion, viscosity, additives and inhibitors, penetration, drop point, flash point, classifications and grades

sources of information include: technical manuals, manufacturers' specifications

hazards include: environmental, personal health, fire, contamination, slipping, housekeeping issues *safe work practices* include: using PPE, disposing according to jurisdictional requirements, spill response procedures, storing materials

A-3.04 Performs leveling of components and systems

Essential Skills Thinking, Numeracy, Digital Technology

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|--------------------------------------|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| A-3.04.01P | select and use <i>leveling tools</i> | leveling tools are selected and used according to job requirements, engineered drawings, site evaluation and conditions | | | |
| A-3.04.02P | level machinery and components | machinery and components are levelled according to site and manufacturers' specifications and engineered drawings | | | |
| A-3.04.03P | record leveling data | leveling data is recorded to demonstrate compliance to site and manufacturers' specifications, and engineered drawings | | | |

RANGE OF VARIABLES

leveling tools include: theodolites, levels (optical, laser, spirit), piano wire, plumb bob *conditions* include: weather, vibration, ground conditions

| | KNOWLEDGE | | | | | | |
|------------|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| A-3.04.01L | demonstrate knowledge of the procedures used to level and align equipment | define terminology associated with equipment leveling and alignment | | | | | |
| | | interpret jurisdictional regulations and specifications pertaining to equipment leveling and alignment | | | | | |
| | | identify tools and equipment used for equipment leveling and alignment, and describe their application and procedures | | | | | |
| | | identify types of bases and describe their applications | | | | | |
| | | describe the procedures used to level and align equipment | | | | | |
| A-3.04.02L | demonstrate knowledge of safety practices related to equipment leveling and alignment | identify hazards and describe safe work practices pertaining to equipment leveling and alignment | | | | | |

procedures used to level and align equipment include: planning, interpreting drawings, fabricating component supports, installing base, shimming, positioning equipment, relieving stresses/strains, anchoring and grouting, completing documentation

tools and equipment include: theodolites, levels (optical, laser, water, spirit), piano wire, plumb bob *conditions* include: weather, vibration, ground conditions

bases include: base plate, sole plate, fabricated, skid mounted, foundations

A-3.05 Uses fastening and retaining devices

Essential Skills

Numeracy, Document Use, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | LLS |
|------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| A-3.05.01P | select and use <i>tools and equipment</i> to install or remove fastening and retaining devices | <i>tools and equipment</i> are selected and used to install or remove fastening and retaining devices |
| A-3.05.02P | select fastening and retaining devices | fastening and retaining devices are selected according to job requirements, engineered drawings and manufacturers' specifications |

| A-3.05.03P | select and apply chemical fasteners | chemical fasteners are selected and applied for securing according to job requirements, engineered drawings, manufacturers' specifications and jurisdictional regulations |
|------------|---|--|
| A-3.05.04P | achieve predetermined torque or tensioning | predetermined torque or tensioning is achieved using techniques according to engineered drawings, manufacturers' specifications and jurisdictional regulations |
| A-3.05.05P | select and verify thread pitch (imperial or metric) on fastener | thread pitch (imperial or metric) is selected and verified on fastener using measuring tools and gauges according to engineered drawings and manufacturers' specifications |
| A-3.05.06P | select <i>fluids and compounds</i> associated with threaded fasteners | <i>fluids and compounds</i> associated with threaded fasteners are selected according to job requirements, engineered drawings, manufacturers' specifications and jurisdictional regulations |
| A-3.05.07P | clean, chase, drill and tap threads | threads are cleaned, chased, drilled and tapped to ensure secure fastening |
| A-3.05.08P | restore threads | threads are restored using <i>thread</i> restoration methods |

tools and equipment include: torque wrenches, impact wrenches, hydraulic tensioning devices, hand tools (snap-ring pliers, riveting tools)

torquing and tensioning techniques include: stretching fasteners using heat, hydraulics, pneumatics, mechanical

fluids and compounds include: lubrication, thread lockers, gap filling compounds, sealants *thread restoration methods* include: chasing, plugging, using thread inserts, thread filing

| | KNOW | LEDGE |
|------------|---|---|
| | Learning Outcomes | Learning Objectives |
| A-3.05.01L | demonstrate knowledge of <i>fastening</i> and <i>retaining devices</i> , and their applications | define terminology associated with fastening and retaining devices |
| | | identify tools and equipment pertaining to the use of fastening and retaining devices , and describe their applications and procedures |
| | | identify types of <i>fastening devices</i> and materials, and describe their characteristics and applications |
| | | identify strength of fasteners by grade and applications |

| | | identify types of <i>retaining devices</i> and describe their characteristics and applications |
|------------|--|--|
| A-3.05.02L | demonstrate knowledge of the procedures used to install and remove <i>fastening</i> and <i>retaining devices</i> | identify thread types and classifications and describe the procedures used for thread identification |
| | | explain the purpose of torquing and tensioning fastening devices and describe associated procedures |
| | | describe the procedures used to install, remove and repair <i>fastening devices</i> |
| | | describe the procedures used to install and remove <i>retaining devices</i> |
| | | describe the procedures used to make <i>internal and external threads</i> to specifications |
| A-3.05.03L | demonstrate knowledge of safety practices related to <i>fastening</i> and <i>retaining devices</i> | identify hazards and describe safe work practices pertaining to the use of <i>fastening</i> and <i>retaining devices</i> |

fastening devices include: mechanical, chemical

retaining devices include: snap-rings, pins, keys, set screws, locking tabs

tools and equipment include: torque wrenches, impact wrenches, hydraulic tensioning devices, hand tools (snap-ring pliers, riveting tools)

procedures used to make internal and external threads include: external threading (dies), internal threading (taps), using threading machines

Document Use, Reading, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | |
|------------|---|---|--|--|
| | Performance Criteria | Evidence of Attainment | | |
| A-3.06.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to visual inspection | | |
| A-3.06.02P | perform file, chisel and punch test | file, chisel and punch tests are performed to distinguish <i>types of materials</i> and their <i>properties</i> | | |

| A-3.06.03P | perform spark test | spark test is performed to identify the metal by examining the colour, shape, volume and length of the sparks |
|------------|------------------------------|---|
| A-3.06.04P | perform magnet test | magnet test is performed to identify ferrous and non-ferrous metals and materials |
| A-3.06.05P | perform <i>hardness test</i> | <i>hardness tests</i> are performed using specialized tools |

tools and equipment include: hammers, chisels, grinders, magnets *types of materials* include: ferrous and non-ferrous metals, composites, plastics, rubber *material properties* include: hardness, colour, malleability, embeddability, ductility, conductivity *hardness test* includes: Rockwell, Brinnell, Vickers, Durometer

| | KNOW | LEDGE |
|------------|--|--|
| | Learning Outcomes | Learning Objectives |
| A-3.06.01L | demonstrate knowledge of metals and their characteristics | define terminology associated with metallurgy |
| A-3.06.02L | demonstrate knowledge of non-metallic materials and their characteristics | define terminology associated with non- metallic materials |
| A-3.06.03L | demonstrate knowledge of metallurgic principles | describe the properties of metals |
| | | describe the identification systems for metals |
| | | identify the methods and processes used in the manufacture of steel and alloys |
| | | describe the problems that may occur when working metals |
| | | describe the procedures used to prevent and correct problems that occur when working metals |
| A-3.06.04L | demonstrate knowledge of material testing procedures | identify common <i>material testing</i> <i>techniques</i> and describe their associated procedures |
| | | describe safe work practices pertaining to identification and handling of materials |
| A-3.06.05L | demonstrate knowledge of structural shapes and their applications | identify structural shapes and describe their characteristics and applications |

RANGE OF VARIABLES

problems include: stress, contraction, expansion, distortion, work hardening, galvanic action, fire, tensile strength

material testing techniques include: Rockwell, Brinnell, Vickers, spark, chisel, file, magnet, conductivity, visual inspection

A-3.07 Performs heat treatment of metal

| Essential Skills | Document Use, Thinking, Numeracy |
|------------------|----------------------------------|
| | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|----|----|-----|----|-----|-----|-----|-----|-----|----|----|----|
| yes | no | NV | yes | no | yes | yes | yes | yes | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| A-3.07.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to the heat treatment process | | | | | |
| A-3.07.02P | clean metal | metal is cleaned to remove contaminants for heat treatment | | | | | |
| A-3.07.03P | heat metal | metal is heated to reach predetermined temperature according to engineered documentation and manufacturers' specifications | | | | | |
| A-3.07.04P | quench metal | metal is quenched to achieve required <i>metal properties</i> according to engineered documentation and manufacturers' specifications | | | | | |
| A-3.07.05P | temper metal | metal is tempered to achieve required metal properties according to engineered documentation and manufacturers' specifications | | | | | |

RANGE OF VARIABLES

tools and equipment include: ovens, forges, oxy-fuel torches, temperature sticks, thermal imaging devices, heat treatment colour charts, magnets, infrared guns, oil bath, hand tools *metal properties* include: hardness, malleability, toughness, ductility, elasticity

| | KNOWLEDGE | | | | |
|------------|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-3.07.01L | demonstrate knowledge of metals and their characteristics | define terminology associated with metallurgy | | | |
| A-3.07.02L | demonstrate knowledge of metallurgic principles | describe the properties of metals | | | |
| | | describe the identification systems for metals | | | |
| | | identify the methods and processes used in the manufacture of steel and alloys | | | |
| | | describe the problems that can occur when working metals | | | |

| | | describe the procedures used to prevent and correct problems that occur when working metals |
|------------|--|---|
| A-3.07.03L | demonstrate knowledge of structural shapes and their applications | identify structural shapes and describe their characteristics and applications |
| A-3.07.04L | demonstrate knowledge of <i>processes</i> used in the heat treatment of metals | define terminology associated with heat treatment of metal |
| | | interpret jurisdictional regulations pertaining to heat treatment of metal |
| | | identify types of heat treating equipment and accessories and describe their applications |
| | | describe the procedures used in the heating of metal |
| A-3.07.05L | demonstrate knowledge of safety practices related to heat treatment of metal | identify hazards and describe safe work practices pertaining to heat treatment of metal |

problems include: stress, contraction, expansion, distortion, work hardening, galvanic action *processes used in the heat treatment of metals* include: stress relieving, hardening, annealing, tempering, normalizing, quenching

hazards include: personal, shop/facility, equipment, ventilation, storage

A-3.08 Uses mechanical drawings and schematics

Essential Skills

Document Use, Numeracy, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|---|--|--|--|--|
| _ | Performance Criteria | Evidence of Attainment | | | |
| A-3.08.01P | determine and recognize locations of equipment, components and parts | locations of equipment, components and parts are determined and recognized from <i>drawings</i> | | | |
| A-3.08.02P | interpret and cross-reference specifications, technical manuals and <i>drawings</i> | specifications, technical manuals and <i>drawings</i> are interpreted and cross- referenced to visualize the outcome | | | |
| A-3.08.03P | perform trade-related calculations | trade-related calculations are performed to achieve job requirements | | | |
| A-3.08.04P | produce field drawings and sketches | field drawings and sketches are produced in order to communicate job requirements | | | |

| A-3.08.05P | identify symbols | symbols are identified according to standards |
|------------|------------------------------------|--|
| A-3.08.06P | request updates to drawings | <i>drawings</i> are updated to reflect the as- built drawings |

drawings include: civil/site, engineered, architectural, mechanical, structural, electrical, shop drawings, field drawings, sketches, as-builts, working, P&ID (piping and instrumentation diagram), installation, ITP (inspection and test plan), drawing assembly

symbols include: hydraulic, welding, pneumatic, electrical, piping

| | KNOWLEDGE | | | | | |
|------------|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| A-3.08.01L | demonstrate knowledge of <i>drawings</i> , their use and interpretation | define terminology associated with drawings | | | | |
| | | identify the views found on drawings and describe their characteristics | | | | |
| | | interpret drawings and instructions on drawings | | | | |
| | | interpret material specifications found on drawings | | | | |
| | | identify the <i>purposes for drawings</i> | | | | |
| A-3.08.02L | demonstrate knowledge of calculations relevant to drawings | describe the procedures used to perform calculations relevant to drawings | | | | |
| | | identify the metric and imperial systems of measurement and describe the procedures used to perform conversions between the systems | | | | |
| | | identify drawing projections and describe their applications | | | | |
| | | interpret and extract <i>information</i> from drawings | | | | |
| | | explain the use of scales | | | | |
| | | identify the styles of dimensioning on drawings and describe their applications | | | | |
| A-3.08.03L | demonstrate knowledge of basic sketching techniques | demonstrate basic sketching techniques | | | | |
| | | demonstrate awareness of computer aided drawing (CAD) systems | | | | |
| | | create sketch using a blueprint/drawing as a starting point | | | | |

drawings include: civil/site, engineered, architectural, mechanical, structural, electrical, shop drawings, field drawings, sketches, as-builts, working, P&ID (piping and instrumentation diagram), installation, ITP (inspection and test plan), drawing assembly

views include: elevation, plan, section, detail

purposes for drawings include: determine location of components, determine the positioning of components, determine elevation of components

drawing projections include: orthographic, oblique, isometric, section, auxiliary

information includes: dimensions, lines, legend, symbols and abbreviations, title block, notes and specifications, tolerances/allowances, bill of materials

TASK A-4 Uses communication and mentoring techniques

TASK DESCRIPTOR

Learning in the trades is done primarily in the workplace with tradespeople passing on their skills and knowledge to apprentices, as well as sharing knowledge among themselves. Apprenticeship is, and always has been about mentoring – learning workplace skills and passing them on. Because of the importance of this to the trade, this task covers the activities related to communication in the workplace and mentoring skills.

A-4.01 Uses communication techniques

| Essential Skills | Reading Writing | Oral Communication |
|------------------|--------------------|--------------------|
| | ricuanily, writing | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|------------|---|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| A-4.01.01P | demonstrates <i>communication practices</i> individually or in a group | instructions and messages are understood by all parties involved in communication | | | | |
| A-4.01.02P | listens using active listening practices | steps of <i>active listening</i> are used | | | | |
| A-4.01.03P | receives and responds to feedback on work | response to feedback indicates understanding and corrective measures are taken | | | | |
| A-4.01.04P | explains and provides feedback | explanation and feedback is provided and task is carried out as directed | | | | |
| A-4.01.05P | uses questioning to improve communication | understanding, on-the-job training and goal setting are enhanced by questioning | | | | |

| A-4.01.06P | participates in safety and information meetings | meetings are attended and information is understood and applied |
|------------|---|--|
| A-4.01.07P | confirms understanding of information | information is confirmed by active <i>listening</i> and by sources of information |

communication practices include: verbal communication techniques, written communication techniques, electronic communication techniques, hand signal techniques

active listening includes: hearing, interpreting, reflecting, responding, paraphrasing, questioning *sources of information* include: jurisdictional regulations, codes, prints, drawings, specifications, company and client documentation, job procedures, work orders, installation instructions

| | KNOWLEDGE | | | | | | | |
|------------|--|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-4.01.01L | demonstrate knowledge of trade terminology | define terminology used in the trade | | | | | | |
| A-4.01.02L | demonstrate knowledge of effective communication practices | describe the importance of using effective verbal and non-verbal communication with people in the workplace | | | | | | |
| | | identify sources of information to effectively communicate | | | | | | |
| | | identify communication and <i>learning</i> styles | | | | | | |
| | | identify personal responsibilities and attitudes that contribute to on-the-job success | | | | | | |
| | | identify communication that constitutes <i>harassment</i> and <i>discrimination</i> | | | | | | |

RANGE OF VARIABLES

communication practices include: verbal communication techniques, written communication techniques, electronic communication techniques, hand signal techniques

people in the workplace include: other tradespeople, colleagues, apprentices, supervisors, clients, manufacturers, suppliers

sources of information include: jurisdictional regulations, codes, prints, drawings, specifications, company and client documentation, job procedures, work orders, installation instructions

learning styles include: visual, verbal, tactile, individual, group

personal responsibilities and attitudes include: asking questions, working safely, accepting constructive feedback, time management and punctuality, respect for authority, good stewardship of materials, tools and property, efficient work practices, respectful workplace

harassment includes: objectionable conduct, comment or display made either on a one-time or continuous basis that demeans, belittles, or causes personal humiliation or embarrassment to the recipient

discrimination is prohibited based on: race, national or ethnic origin, colour, religion, age, sex, sexual orientation, marital status, family status, disability or conviction for which a pardon has been granted

A-4.02 Uses mentoring techniques

Essential Skills

Oral Communication, Working with Others, Continuous Learning

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|------------|--|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| A-4.02.01P | demonstrates performance of a skill to a learner | steps required to demonstrate a skill are performed | | | | |
| A-4.02.02P | set up conditions required for a learner to develop proficiency in a skill | <i>conditions</i> are set up so that the skill can be developed safely by the learner | | | | |
| A-4.02.03P | assess and give feedback | best practices are adopted by the learner after receiving feedback | | | | |
| A-4.02.04P | support apprentices in pursuing technical training opportunities | technical training is completed within timeframe prescribed by apprenticeship authority | | | | |

RANGE OF VARIABLES

steps required to demonstrate a skill include: understanding the who, what, where, when, why and how, explaining, showing, giving encouragement, following up to ensure skill is performed correctly *conditions* include: guided, limited independence, full independence

| | KNOWLEDGE | | | | | | | |
|------------|---|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-4.02.01L | identify, explain and demonstrate strategies for learning skills in the workplace | describe the importance of individual experience | | | | | | |
| | | determine one's own <i>learning styles</i> and explain how these relate to learning new skills | | | | | | |
| | | describe the importance of different types of skills in the workplace | | | | | | |
| A-4.02.02L | demonstrate knowledge of strategies for mentoring workplace skills | identify different roles played by a workplace mentor | | | | | | |
| | | describe the steps involved in mentoring skills | | | | | | |
| | | explain the importance of identifying the point of a task | | | | | | |
| | | identify how to choose an appropriate time to explain a task | | | | | | |
| | | identify the components of the skill (the context) | | | | | | |

Red Seal Occupational Standard - Industrial Mechanic (Millwright) - 2017

| describe considerations in setting up opportunities for skill practice |
|---|
| explain the importance of providing feedback |
| identify techniques for giving effective feedback |
| describe a skills assessment |
| identify methods of assessing progress |
| explain how to adjust a learning opportunity to different situations |

learning styles include: visual, verbal, tactile, individual, group

strategies for mentoring workplace skills include: understanding the basic principles of instruction, developing coaching skills, being mature and patient, providing feedback

steps for mentoring skills include: identifying the point of the lesson, linking the lesson, demonstrating the skill, providing practice, giving feedback, assessing skills and progress

TASK A-5 Performs measuring and layout

TASK DESCRIPTOR

Industrial mechanics (millwrights) ensure installation of equipment by utilizing precision measuring tools and measuring practices to lay out and assemble components and systems.

A-5.01 Prepares work area, tools and materials

Essential Skills

Numeracy, Writing, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| A-5.01.01P | acclimatize optical precision, measuring, layout and leveling tools | optical precision, measuring, layout and leveling tools are acclimatized according to environmental conditions | | | | | |
| A-5.01.02P | verify optical precision, measuring, layout and leveling tools | optical precision, measuring, layout and leveling tools are verified for accuracy by calibration | | | | | |

| A-5.01.03P | prepare material to be measured | material to be measured is prepared by cleaning or filing |
|------------|---------------------------------|--|
| A-5.01.04P | clean and prepare work area | work area is cleaned and prepared by removing obstructions |

work area includes: table, floor, wall, component (both inside and outside)

| | KNOWLEDGE | | | | | | |
|------------|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| A-5.01.01L | demonstrate knowledge of measuring and layout | define terminology associated with measuring and layout | | | | | |
| | | identify types of <i>precision measuring</i> <i>tools</i> and describe their applications and procedures for use | | | | | |
| | | identify types of <i>layout tools</i> and describe their applications and procedures for use | | | | | |
| A-5.01.02L | demonstrate knowledge of the procedures used to maintain, calibrate and store <i>precision measuring</i> and <i>layout tools</i> | describe the procedures used to inspect, maintain, calibrate and store precision <i>measuring</i> and <i>layout tools</i> | | | | | |
| A-5.01.03L | demonstrate knowledge of preparing a work area | identify types of tools that are required to prepare the work area and describe their applications and procedures for use | | | | | |
| | demonstrate knowledge of safe work practices related to preparing work area, tools and materials | describe safe work practices related to precision measuring and layout tools | | | | | |
| | | describe safe work practices related to preparing work area, tools and materials | | | | | |

RANGE OF VARIABLES

precision measuring tools include: micrometers, calipers, dial indicators, protractors, vernier height gauges, feeler gauges, plug, ring and snap gauges, gauge blocks, theodolites, transits, total station *layout tools* include: straightedges, squares, combination sets, surface plates, scribers, hermaphrodite calipers, dividers, trammels, prick and centre punches, angle plates, parallels, v-blocks, surface gauges, layout dye

A-5.02 Measures material and components

| Essential Sk | kills |
|--------------|-------|
|--------------|-------|

Numeracy, Writing, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKI | ILLS | | | |
|------------|---|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| A-5.02.01P | select and use <i>measuring tools and</i> equipment | <i>measuring tools and equipment</i> are selected and used according to precision required | | | |
| A-5.02.02P | read and interpret measurements | measurements are read and interpreted according engineered drawings and manufacturers' specifications | | | |
| A-5.02.03P | transfer measurements to <i>components</i> , work area and material | measurements are transferred to components , work area and material, according to engineered drawings and manufacturers' specifications | | | |
| A-5.02.04P | take <i>inside and outside measurements</i> | <i>inside and outside measurements</i> are taken according to engineered drawings and manufacturers' specifications | | | |

RANGE OF VARIABLES

measuring tools and equipment include: tape measures, calipers, micrometers, jig transit, GPS *inside and outside measurements* include: diameters, bores, lengths, thicknesses *components* include: sole plates, bases

| | KNOWLEDGE | | | | | | | |
|------------|--|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-5.02.01L | demonstrate knowledge of measuring and layout and their applications | define terminology associated with measuring and layout | | | | | | |
| | | identify types of <i>precision measuring</i> <i>tools</i> and describe their applications and procedures | | | | | | |
| | | identify types of <i>layout tools</i> and describe their applications and procedures | | | | | | |
| A-5.02.02L | demonstrate knowledge of the procedures used to perform measuring operations | describe the procedures used to transfer and document measurements | | | | | | |

| | interpret information from <i>precision</i> <i>measuring tools</i> |
|---|---|
| demonstrate knowledge of safe work practices related to measuring material and components | describe safe work practices related to precision measuring and layout tools |

precision measuring tools include: micrometers, calipers, dial indicators, protractors, vernier height gauges, feeler gauges, plug, ring and snap gauges, gauge blocks, theodolites, transits, total station *layout tools* include: straightedges, squares, combination sets, surface plates, scribers, hermaphrodite calipers, dividers, trammels, prick and centre punches, angle plates, parallels, v-blocks, surface gauges, layout dye

A-5.03 Lays out components

| Essential Skills | Numeracy, Digital Technology, Document Use |
|------------------|--|
|------------------|--|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| A-5.03.01P | select and use <i>layout tools</i> and equipment | <i>layout tools</i> and equipment are selected and used according to job requirements, manufacturers' specifications, and engineered drawings | | | | | |
| A-5.03.02P | transfer measurements from benchmark and datum points to work area | measurements are transferred from benchmark and datum points to work area according to manufacturers' specifications and engineered drawings | | | | | |
| A-5.03.03P | transfer measurements from drawings to work material | measurements are transferred from drawings to work material according to manufacturers' specifications and engineered drawings | | | | | |

RANGE OF VARIABLES

layout tools include: straightedges, squares, combination sets, surface plates, scribers, hermaphrodite calipers, dividers, trammels, prick and centre punches, angle plates, parallels, v-blocks, surface gauges, layout dye

| | KNOWLEDGE | | | | | | | |
|------------|---|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-5.03.01L | demonstrate knowledge of the layout of components and their applications | define terminology associated with the layout of components | | | | | | |
| | | identify types of <i>layout tools</i> and describe their applications and procedures | | | | | | |
| A-5.03.02L | demonstrate knowledge of the procedures used to perform layout operations | describe the procedures used to lay out equipment and components | | | | | | |
| | | describe precision measurement procedures | | | | | | |
| | demonstrate knowledge of safe work practices related to laying out components | describe safe work practices related to laying out components | | | | | | |

layout tools include: straightedges, squares, combination sets, surface plates, scribers, hermaphrodite calipers, dividers, trammels, prick and centre punches, angle plates, parallels, v-blocks, surface gauges, layout dye

A-5.04 Maintains precision measuring and layout tools

Essential Skills Document Use, Digital Technology, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| A-5.04.01P | clean and lubricate precision measuring and layout tools | precision measuring and layout tools are cleaned and lubricated according to manufacturers' specifications | | | | | |
| A-5.04.02P | verify and set calibration of precision measuring tools | <i>precision measuring tools</i> are verified for accuracy and calibrated if required | | | | | |
| A-5.04.03P | recognize worn, damaged or defective precision measuring and layout tools | worn, damaged or defective precision measuring and layout tools are recognized and removed from service for recalibration, repair or disposal | | | | | |
| A-5.04.04P | store precision measuring and layout tools | <i>precision measuring</i> and <i>layout tools</i> are stored according to manufacturers' specifications | | | | | |

precision measuring tools include: micrometers, calipers, dial indicators, protractors, vernier height gauges, feeler gauges, plug, ring and snap gauges, gauge blocks, theodolites, transits, total station *layout tools* include: straightedges, squares, combination sets, surface plates, scribers, hermaphrodite calipers, dividers, trammels, prick and centre punches, angle plates, parallels, v-blocks, surface gauges, layout dye

| | KNOWLEDGE | | | | | | | |
|------------|--|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-5.04.01L | demonstrate knowledge of <i>precision</i> <i>measuring</i> and <i>layout tools</i> , their applications and procedures | identify types of <i>precision measuring</i> <i>tools</i> and describe their applications and procedures | | | | | | |
| | | identify types of <i>layout tools</i> and describe their applications and procedures | | | | | | |
| | | describe the procedures used to clean, inspect, maintain, calibrate and store <i>precision measuring</i> and <i>layout tools</i> | | | | | | |
| A-5.04.02L | demonstrate knowledge of safety practices related to the maintenance of <i>precision measuring</i> and <i>layout tools</i> | identify hazards pertaining to the maintenance of <i>precision measuring</i> and <i>layout tools</i> | | | | | | |
| | | describe safe work practices pertaining to the maintenance of <i>precision measuring</i> and <i>layout tools</i> | | | | | | |

RANGE OF VARIABLES

precision measuring tools include: micrometers, calipers, dial indicators, protractors, vernier height gauges, feeler gauges, plug, ring and snap gauges, gauge blocks, theodolites, transits, total station *layout tools* include: straightedges, squares, combination sets, surface plates, scribers, hermaphrodite calipers, dividers, trammels, prick and centre punches, angle plates, parallels, v-blocks, surface gauges, layout dye

TASK A-6 Performs cutting and welding operations

TASK DESCRIPTOR

Industrial mechanics (millwrights) use welding and cutting equipment to heat, repair and fabricate components.

A-6.01 Cuts material using oxy-fuel and plasma arc equipment

Essential Skills

Reading, Document Use, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|------------|---|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| A-6.01.01P | identify and prepare material to be cut | material to be cut is identified and prepared according to job requirements, manufacturers' specifications, and engineered drawings | | | | | | |
| A-6.01.02P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job requirements, manufacturers' specifications and engineered drawings | | | | | | |
| A-6.01.03P | select gas for cutting | gas for cutting is selected according to job requirements, manufacturers' specifications and engineered drawings | | | | | | |
| A-6.01.04P | perform oxy-fuel cutting procedures | oxy-fuel cutting procedures are performed according to type of materials to be cut, site conditions and jurisdictional regulations | | | | | | |
| A-6.01.05P | perform plasma arc cutting procedures | plasma arc cutting procedures are performed according to type of materials to be cut, site conditions and jurisdictional regulations | | | | | | |

RANGE OF VARIABLES

tools and equipment include: oxy-fuel torches, plasma arc

| | KNOWLEDGE | | | | | | | |
|------------|---|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| A-6.01.01L | demonstrate knowledge of oxy-fuel equipment and accessories | define terminology associated with oxy- fuel cutting | | | | | | |
| | | identify types of oxy-fuel cutting equipment and accessories and describe their applications | | | | | | |
| | | interpret jurisdictional regulations pertaining to oxy-fuel cutting | | | | | | |
| A-6.01.02L | demonstrate knowledge of the procedures used to cut with oxy-fuel equipment | describe the procedures used to set up, adjust and shut down oxy-fuel equipment | | | | | | |
| | | describe the procedures used to inspect and maintain oxy-fuel equipment | | | | | | |
| | | describe the procedures used to cut materials using oxy-fuel equipment | | | | | | |
| | | describe the procedures used to prepare materials using oxy-fuel equipment | | | | | | |
| A-6.01.03L | demonstrate knowledge of safety practices related to oxy-fuel cutting | identify <i>hazards</i> and describe <i>safe work practices</i> pertaining to oxy-fuel cutting | | | | | | |
| A-6.01.04L | demonstrate knowledge of procedures used for plasma arc cutting | define terminology associated with plasma arc cutting | | | | | | |
| | | interpret jurisdictional regulations pertaining to plasma arc cutting | | | | | | |
| | | interpret information pertaining to plasma arc cutting found on drawings and specifications | | | | | | |
| | | describe the plasma arc cutting process and its applications | | | | | | |
| | | describe the procedures used to prepare materials when plasma arc cutting | | | | | | |
| A-6.01.05L | demonstrate knowledge of plasma arc equipment and accessories | identify plasma arc equipment and accessories and describe their applications | | | | | | |
| | | describe the procedures used to set up, adjust and shut down plasma arc equipment | | | | | | |
| | | describe the procedures used to inspect and maintain plasma arc equipment | | | | | | |
| A-6.01.06L | demonstrate knowledge of safety practices related to plasma arc cutting | identify <i>hazards</i> and describe <i>safe work practices</i> pertaining to plasma arc cutting | | | | | | |

hazards include: personal, shop/facility, equipment, ventilation, storage *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

A-6.02 Joins material using oxy-fuel welding equipment

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU | | | |
|---------|-----------------------------------|-----------------------|--|-------------------------------|-------------------------|-------------------|-------------|---------------------------------|---|--------------------------|--------------------------|-------------------|--|--|--|
| yes | no | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV | | | |
| | | | | | | | | | | | | | | | |
| | | | SKILLS | | | | | | | | | | | | |
| | | | Perfo | ormance | e Criteria | а | | I | Evidenc | e of Atta | ainment | | | | |
| A-6.02. | 01P | selec welde | select and prepare material to be oxy-fuel material to be oxy-fuel welded, brazed or soldered soldered is selected and prepared according to job requirements and material compatibility | | | | | | | | | azed or | | | |
| A-6.02. | 02P | selec | t and us | e tools | | | i j | <i>tools</i> are ob requir | selecteo ements | d and us | ed accoi | rding to | | | |
| A-6.02. | 03P | matc when solde | h filler ro a oxy-fu e ering | ods and f el weldir | flux to m ig, brazii | aterials ng or | r C f | materials or soldere flux | to be o ed are m | cy-fuel watched t | velded, b o filler ro | orazed ods and | | | |
| A-6.02. | 04P | perfo solde | perform oxy-fuel welding, brazing or soldering procedures | | | | | | oxy-fuel welding, brazing or soldering procedures are performed according to materials being welded, brazed or soldered | | | | | | |
| A-6.02. | A-6.02.05P prepare the work piece | | | | prepare the work piece | | | | | | cording t s | to | | | |

Reading, Document Use, Working with Others

RANGE OF VARIABLES

Essential Skills

oxy-fuel includes: liquid petroleum gas, acetylene, oxygen *tools* include: tips, tip cleaners, wrenches, chipping hammer, needle gun, grinder *procedural requirements* include: cleaning, pre-heating, post-heating

| | KNOW | LEDGE |
|------------|---|--|
| | Learning Outcomes | Learning Objectives |
| A-6.02.01L | demonstrate knowledge of oxy-fuel equipment and accessories | define terminology associated with oxy- fuel heating and welding |
| | | interpret jurisdictional regulations pertaining to oxy-fuel heating, welding, brazing and soldering |
| | | identify types of oxy-fuel heating, welding, brazing and soldering equipment and accessories and describe their applications |
| A-6.02.02L | demonstrate knowledge of the procedures used to heat, weld, solder and braze with oxy-fuel equipment | describe the procedures used to set up , adjust and shut down oxy-fuel equipment |

| | | describe the procedures used to inspect and maintain oxy-fuel equipment |
|------------|--|---|
| | | describe the procedures used to heat, weld, braze and solder materials using oxy-fuel equipment |
| A-6.02.03L | demonstrate knowledge of safety practices related to oxy-fuel heating, welding, brazing and soldering | identify <i>hazards</i> and describe <i>safe work practices</i> pertaining to <i>oxy-fuel</i> heating, welding, brazing and soldering |

oxy-fuel includes: liquid petroleum gas, acetylene, oxygen

set up includes: adjusting flame characteristics (carburizing, neutral and oxidizing), assembling equipment, adjusting pressures

hazards include: personal, shop/facility, equipment, ventilation, storage

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

A-6.03 Welds material using shielded metal arc welding (SMAW) equipment

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Reading, Document Use, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|----|-----|----|----|----|
| yes | yes | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV |

| | SK | ILLS |
|------------|--|---|
| | Performance Criteria | Evidence of Attainment |
| A-6.03.01P | select and prepare material to be welded | material to be welded is selected and prepared according to job requirements, material compatibility and engineered drawings |
| A-6.03.02P | select and use electrodes | electrodes are selected and used according to site and job requirements, material compatibility, manufacturers' specifications and engineered drawings |
| A-6.03.03P | perform welding procedures | welding procedures are performed according to manufacturers' specifications and engineered drawings for the materials being welded |
| A-6.03.04P | adjust amperage and polarity | amperage and polarity are adjusted to achieve proper fusion and penetration |
| A-6.03.05P | inspect welds | welds are inspected to confirm fusion and penetration according to manufacturers' specifications and engineered drawings |

| | KNOW | LEDGE |
|------------|--|---|
| | Learning Outcomes | Learning Objectives |
| A-6.03.01L | demonstrate knowledge of shielded metal arc welding (SMAW) equipment and accessories | define terminology associated with SMAW |
| | | interpret jurisdictional regulations pertaining to SMAW |
| | | interpret information pertaining to SMAW found on drawings and specifications |
| | | identify SMAW equipment, consumables and accessories, and describe their applications |
| A-6.03.02L | demonstrate knowledge of procedures used to weld using SMAW equipment | describe the SMAW process and its applications |
| | | describe the procedures used to set up and adjust SMAW equipment |
| | | identify the types of welds performed using SMAW equipment |
| | | identify welding positions and describe their applications |
| | | describe the procedures used to weld using SMAW equipment |
| | | describe weld defects, their causes and prevention |
| A-6.03.03L | demonstrate knowledge of safety practices related to SMAW | identify <i>hazards</i> and describe <i>safe work practices</i> pertaining to SMAW |

hazards include: personal, shop/facility, equipment, ventilation sparks, radiation, ultraviolet light, storage *safe work practices* include: use of PPE, following confined space procedures, obtaining required permits

A-6.04 Welds material with gas metal arc welding (GMAW) equipment

Essential Skills

Reading, Document Use, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|----|----|-----|-----|-----|-----|-----|----|-----|----|----|----|
| yes | no | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV |

| | SK | ILLS |
|------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| A-6.04.01P | select and prepare material to be welded | material to be welded is selected and prepared according to job requirements, material compatibility and engineered drawings |
| A-6.04.02P | select types of gas used for welding | types of gas used for welding are selected according to job requirements, material compatibility, manufacturers' specifications and engineered drawings |
| A-6.04.03P | select and use wire | wire is selected and used according to job requirements, material compatibility, manufacturers' specifications, and engineered drawings |
| A-6.04.04P | perform welding procedures | welding procedures are performed according to job requirements, material compatibility and manufacturers' specifications |
| A-6.04.05P | adjust amperage, shielding gas flow and feed rate to achieve proper fusion and penetration | proper fusion and penetration is achieved by adjusting amperage, shielding gas flow and feed rate |
| A-6.04.06P | inspect welds | welds are inspected to confirm fusion and penetration according to job requirements, material compatibility, and manufacturers' specifications |
| A-6.04.07P | prepare the work piece | the work piece is prepared according to procedural requirements |

RANGE OF VARIABLES

procedural requirements include: cleaning, pre-heating, post-heating

| | KNOV | VLEDGE |
|------------|---|--|
| | Learning Outcomes | Learning Objectives |
| A-6.04.01L | demonstrate knowledge of gas metal arc welding (GMAW) equipment and accessories | define terminology associated with GMAW |
| | | interpret jurisdictional regulations pertaining to GMAW |

| | | interpret information pertaining to GMAW found on drawings and specifications |
|------------|--|---|
| | | identify GMAW equipment, consumables and accessories, and describe their applications |
| A-6.04.02L | demonstrate knowledge of the procedures used to weld with GMAW equipment | describe the GMAW process and its applications |
| | | describe the procedures used to set up, adjust and shut down GMAW equipment |
| | | identify welding positions and describe their applications |
| | | describe the procedures used to weld using GMAW equipment |
| | | describe weld defects, their causes and prevention |
| A-6.04.03L | demonstrate knowledge of safety practices related to GMAW | identify <i>hazards</i> and describe <i>safe work practices</i> pertaining to GMAW |

hazards include: personal, shop/facility, equipment, ventilation *safe work practices* include: use of PPE, following confined space procedures, obtaining required permits

A-6.05 Welds material with gas tungsten arc welding (GTAW) equipment (NOT COMMON CORE)

Essential Skills

Reading, Document Use, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|----|----|-----|----|-----|-----|----|----|-----|----|----|----|
| yes | no | NV | yes | no | yes | yes | no | no | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| A-6.05.01P | select and prepare material to be welded | material to be welded is selected and prepared according to job requirements, material compatibility and manufacturers' specifications | | | |
| A-6.05.02P | select types of gas used for welding | types of gas used for welding are selected according to job requirements, material compatibility and manufacturers' specifications, and engineered drawings | | | |

| A-6.05.03P | select and use filler material | filler material is selected and used according to job requirements, material compatibility, manufacturers' specifications, and engineered drawings |
|------------|--|---|
| A-6.05.04P | perform GTAW procedures | GTAW procedures are performed according to job requirements, material compatibility, manufacturers' specifications, and engineered drawings |
| A-6.05.05P | adjust amperage, shielding gas flow and feed rate to achieve proper fusion and penetration | proper fusion and penetration is achieved by adjusting amperage, shielding gas flow and feed rate |
| A-6.05.06P | inspect welds | welds are inspected to confirm fusion and penetration according to job requirements, material compatibility, and manufacturers' specifications |
| | | |

| | KNOWLEDGE | | | | |
|------------|--|---|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-6.05.01L | demonstrate knowledge of gas tungsten arc welding (GTAW) equipment and accessories | define terminology associated with the GTAW process | | | |
| | | identify the types of welds performed using GTAW equipment | | | |
| | | interpret jurisdictional regulations pertaining to GTAW | | | |
| | | interpret information pertaining to the GTAW process found on drawings and specifications | | | |
| | | identify GTAW equipment, consumables and accessories, and describe their applications | | | |
| A-6.05.02L | demonstrate knowledge of the procedures used to weld with GTAW equipment | describe the procedures used to set up, adjust and shut down GTAW equipment | | | |
| | | describe the procedures used to weld using GTAW equipment | | | |
| | | identify welding positions and describe their applications | | | |
| | | describe weld defects, their causes and prevention | | | |
| A-6.05.03L | demonstrate knowledge of safety practices related to the GTAW process | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> pertaining to the GTAW process | | | |

hazards include: personal, shop/facility, equipment, ventilation, sparks, radiation, ultraviolet light, storage *safe work practices* include: use of PPE, following confined space procedures, obtaining required permits

A-6.06 Maintains welding equipment

Essential Skills

Reading, Document Use, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|--|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| A-6.06.01P | perform scheduled <i>maintenance on oxy-</i> <i>fuel units</i> | scheduled <i>maintenance on oxy- fuel</i> <i>units</i> is performed according to site and manufacturers' specifications, and jurisdictional regulations | | | |
| A-6.06.02P | perform scheduled <i>maintenance on</i> electrically powered units | scheduled <i>maintenance on electrically</i> <i>powered units</i> is performed according to site and manufacturers' specifications, and jurisdictional regulations | | | |
| A-6.06.03P | perform scheduled <i>maintenance on</i> <i>mobile welding units</i> | scheduled <i>maintenance on mobile</i> <i>welding units</i> is performed according to site and manufacturers' specifications, and jurisdictional regulations | | | |
| A-6.06.04P | store equipment | equipment is stored according to site and manufacturers' specifications, and jurisdictional regulations | | | |

RANGE OF VARIABLES

maintenance on oxy-fuel units includes: inspecting, replacing and repairing hoses, gauges, regulators, valves, mixing chamber

maintenance on electrically powered units includes: inspecting and replacing cables, clamps, bottles, gauges, hoses

maintenance on mobile welding units includes: inspecting and replacing oil and air filters, spark plugs, cables, clamps, bottles, gauges, hoses, vehicle/trailer
| | KNOWLEDGE | | | | | |
|------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| A-6.06.01L | demonstrate knowledge of different types of welding equipment and <i>accessories</i> | identify types of welding equipment and describe their applications and procedures | | | | |
| | | identify types of oxy-fuel cutting, heating, welding, brazing and soldering equipment and <i>accessories</i> and describe their applications | | | | |
| | | identify SMAW equipment, consumables and <i>accessories</i> , and describe their applications | | | | |
| | | identify GMAW equipment, consumables and <i>accessories</i> , and describe their applications | | | | |
| | | identify GTAW equipment, consumables and <i>accessories</i> , and describe their applications | | | | |
| A-6.06.02L | demonstrate knowledge of the procedures used to maintain welding equipment | describe the procedures used to inspect, maintain and repair oxy-fuel equipment | | | | |
| | | describe the procedures used to inspect, maintain and repair SMAW equipment | | | | |
| | | describe the procedures used to inspect, maintain and repair GMAW equipment | | | | |
| | | describe the procedures used to inspect, maintain and repair GTAW equipment | | | | |
| A-6.06.03L | demonstrate knowledge of safety practices related to the maintenance of welding equipment | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> pertaining to the maintenance of welding equipment | | | | |

accessories include: flashback arrestors, fire extinguishers, emergency shut-off switches *hazards* include: personal, shop/facility, equipment, ventilation, storage *safe work practices* include: use of PPE, safe disposal of fuels, lock-out and tag-out

MAJOR WORK ACTIVITY B Performs rigging, hoisting/lifting and moving

TASK B-7 Plans rigging, hoisting/lifting and moving

TASK DESCRIPTOR

Industrial mechanics (millwrights) determine load and select appropriate rigging, hoisting/lifting and moving equipment to ensure proper and safe lifts of machinery. For the purpose of this task, lifts include hoisting, lifting and moving of equipment, materials and components.

B-7.01

Determines load

Essential Skills

Numeracy, Working with Others, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | |
|------------|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | |
| B-7.01.01P | scale the load using <i>measuring devices</i> | load is scaled using measuring devices | | |
| B-7.01.02P | calculate load | load weight is calculated taking into consideration size, material type, wet/dry, centre of gravity, added components and weight of <i>rigging hardware</i> | | |
| B-7.01.03P | refer to nameplates, shipping information and manufacturers' manuals | load weight is referenced from nameplates, shipping information and manufacturers' manuals to determine <i>procedures used to perform a lift</i> | | |

RANGE OF VARIABLES

measuring devices include: scales, dynamometers

rigging hardware includes: blocks, shackles, spreader beams, slings

procedures used to perform a lift include: planning, environment analysis, load determination, communication methods, pre-lift checks, placement of load, post-lift inspection, supervision of lift, securing work area

| | KNOWLEDGE | | | | |
|------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| B-7.01.01L | demonstrate knowledge of rigging, hoisting/lifting and moving equipment, their applications, limitations and procedures for use | define terminology associated with rigging, hoisting/lifting and moving | | | |
| | | interpret jurisdictional regulations pertaining to rigging, hoisting/lifting and moving | | | |
| | | identify types of rigging equipment and accessories, and describe their applications, limitations and procedures | | | |
| | | identify types of hoisting and lifting equipment and accessories, and describe their applications, limitations and procedures | | | |
| | | identify types of moving equipment and accessories, and describe their applications, limitations and procedures | | | |
| B-7.01.02L | demonstrate knowledge of calculations required when performing hoisting and lifting operations | identify the <i>factors</i> to consider when selecting rigging, hoisting/lifting and moving equipment | | | |
| | | describe the procedures used to determine the weight and weight distribution of loads | | | |

factors include: weight (dry or wet), material, dimensions, sling angles, centre of gravity, environmental conditions

procedures used to determine the weight and weight distribution of loads include: reference load charts, determine types of loads, engineered lifts

B-7.02 Selects rigging equipment

Essential Skills

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

Document Use, Numeracy, Thinking

| | SK | ILLS |
|------------|---|--|
| | Performance Criteria | Evidence of Attainment |
| A-7.02.01P | determine rigging equipment needed | rigging equipment is determined based on the characteristics of the lift, process , the number of items being lifted at one time and determined weight of load |
| A-7.02.02P | refer to load ratings for <i>sling</i> <i>arrangements</i> | load ratings are referred to for <i>sling</i> arrangements |
| A-7.02.03P | confirm rigging capacity | rigging capacity is determined to be appropriate for the lift by taking into consideration working load limit (WLL), design factors and actual weight of load being lifted |
| A-7.02.04P | confirm certification of rigging equipment | certification of rigging equipment is confirmed by referring to the equipment's tag or documentation |
| A-7.02.05P | assess, inspect and document rigging equipment condition | rigging equipment condition is assessed, inspected and documented to ensure they meet site and manufacturers' specifications, and jurisdictional regulations |
| A-7.02.06P | remove and tag faulty or damaged rigging equipment from service | faulty or damaged rigging equipment is removed from service and tagged to be repaired or discarded, and is reported to appropriate authority according to site and manufacturers' specifications and jurisdictional regulations |

RANGE OF VARIABLES

process includes: lifting, dragging (using rollers), pulling sideways *sling arrangements* include: all recommended sling configurations

| | KNOWLEDGE | | | | |
|------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| A-7.02.01L | demonstrate knowledge of rigging equipment, its applications, limitations and procedures | define terminology associated with rigging equipment | | | |
| | | interpret jurisdictional regulations pertaining to rigging equipment | | | |
| | | identify types of rigging equipment and accessories, and describe their applications, limitations and procedures | | | |
| A-7.02.02L | demonstrate knowledge of the procedures used to rig material or equipment for lifting | identify the factors to consider when selecting rigging equipment | | | |
| | | describe the procedures used to rig material or equipment for lifting | | | |
| A-7.02.03L | demonstrate knowledge of safety practices related to rigging equipment | identify hazards and describe safe work <i>practices</i> pertaining to rigging equipment | | | |

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations, hazard identification

B-7.03 Selects hoisting/lifting and moving equipment

|--|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|--|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| B-7.03.01P | determine hoisting/lifting and moving equipment needed | hoisting/lifting and moving equipment needed is determined based on the <i>job</i> <i>scope</i> , <i>process</i> and determined weight of load | | | |
| B-7.03.02P | inspect and document condition of hoisting/lifting and moving equipment | condition of hoisting/lifting and moving equipment is inspected and documented | | | |
| B-7.03.03P | confirm certification of hoisting/lifting and moving equipment | certification of hoisting/lifting and moving equipment is confirmed by referring to operators' manuals, and the equipment's document of certification according to site and manufacturers' specifications, and jurisdictional regulations | | | |

| B-7.03.04P | refer to load charts for boom angles and distance | load charts for boom angles and distance, for mobile equipment, are referred to, to ensure equipment is not overloaded |
|------------|---|---|
| B-7.03.05P | remove and tag faulty or damaged hoisting/lifting and moving equipment from service | faulty or damaged hoisting/lifting and moving equipment is removed from service and tagged to be repaired or discarded, and reported to appropriate authority according to site and manufacturers' specifications, and jurisdictional regulations |

job scope includes: headroom, environment (ground conditions, obstructions, weather), distance *process* includes: lifting, dragging (using rollers), pulling sideways

document of certification includes: tags, stamps, crane inspection reports, certification reports, load ratings

| | KNOW | LEDGE |
|------------|--|---|
| | Learning Outcomes | Learning Objectives |
| B-7.03.01L | demonstrate knowledge of hoisting/lifting and moving equipment, their applications, limitations and procedures | define terminology associated with hoisting/lifting and moving equipment |
| | | interpret jurisdictional regulations pertaining to hoisting/lifting and moving equipment |
| | | identify types of hoisting/lifting equipment and accessories, and describe their applications, limitations and procedures |
| | | describe inspection requirements for hoisting/lifting and moving equipment and accessories |
| | | identify types of moving equipment and accessories, and describe their applications, limitations and procedures |
| | | explain sling angle when preparing for hoisting/lifting operations |
| | | identify the <i>factors</i> to consider when selecting hoisting/lifting and moving equipment |
| B-7.03.02L | demonstrate knowledge of safety practices related to hoisting/lifting and moving equipment | identify hazards and describe safe work practices pertaining to hoisting/lifting and moving equipment |
| | | identify hazards and describe safe work practices pertaining to mobile and overhead cranes |

factors include: weight (dry or wet), material, dimensions, sling angles, centre of gravity, environmental conditions

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations, hazard identification

B-7.04 **Secures area**

Essential Skills

Oral Communication, Writing, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | |
|------------|--|--|--|
| | Performance Criteria | Evidence of Attainment | |
| B-7.04.01P | assess site, ground, environmental conditions and plan route | site, ground and environmental conditions are identified before route is planned | |
| B-7.04.02P | determine and secure lift radius | lift radius is determined and secured using barricades and tape | |
| B-7.04.03P | confirm location of personnel | location of personnel is confirmed | |

| | KNOWLEDGE | | | | | |
|------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| B-7.04.01L | demonstrate knowledge of rigging, hoisting/lifting and moving equipment, their applications, limitations and procedures | define terminology associated with rigging, hoisting/lifting and moving equipment | | | | |
| | | interpret jurisdictional regulations pertaining to rigging, hoisting/lifting and moving equipment | | | | |
| | | identify types of rigging equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of hoisting and lifting equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of moving equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | describe the procedures used to ensure the work area is safe for lifting | | | | |

| B-7.04.02L | demonstrate knowledge of safety practices related to rigging, hoisting/lifting and moving operations | identify hazards and describe safe work practices pertaining to rigging, hoisting/lifting and moving |
|------------|--|--|
| | | identify hazards and describe safe work practices pertaining to mobile and overhead cranes |

procedures used to ensure the work area is safe for lifting include: barriers installed and tagged, assessment of ground conditions, non-congestion of the work area, approach limits, obtain required permits

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations, hazard identification

TASK B-8 Rigs, hoists/lifts and moves load

TASK DESCRIPTOR

Rigging, hoisting/lifting and moving loads are hazardous activities and care must be taken to ensure the safety of all personnel and prevent damage to equipment. Industrial mechanics (millwrights) must be skilled in the proper procedures for rigging, hoisting, lifting, drifting, dragging (using rollers) loads.

B-8.01 Sets up rigging, hoisting/lifting and moving equipment

| Essential Skills | Thinking, Numeracy, Document Use | |
|------------------|----------------------------------|--|
|------------------|----------------------------------|--|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKI | LLS | | |
|------------|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | |
| B-8.01.01P | prepare for lift | lift is prepared for by using floats under outriggers, cribbing (dunnage) | | |
| B-8.01.02P | install and set up all rigging, hoisting/lifting and moving components | all rigging, hoisting/lifting and moving components are installed and set up in preparation for moving loads | | |
| B-8.01.03P | perform pre-use inspection of equipment | pre-use inspection of equipment is performed to verify <i>conditions</i> and documented | | |
| B-8.01.04P | read and interpret load charts | load charts are read and interpreted | | |
| B-8.01.05P | adjust schedule of the lift to address environmental conditions | schedule of the lift is adjusted to address environmental conditions | | |

conditions include: fuel levels, tire pressure, absence of leaks *environmental conditions* include: wind, shifting ground, lightning, fog, rain, snow, temperature

| | KNOWLEDGE | | | | | |
|------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| B-8.01.01L | demonstrate knowledge of rigging, hoisting/lifting and moving equipment, their applications, limitations and procedures | define terminology associated with rigging, hoisting/lifting and moving equipment | | | | |
| | | interpret jurisdictional regulations pertaining to rigging, hoisting/lifting and moving | | | | |
| | | identify types of rigging equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of hoisting and lifting equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of moving equipment and accessories, and describe their applications, limitations and procedures | | | | |
| B-8.01.02L | demonstrate knowledge of the procedures used to perform rigging, hoisting/lifting and moving operations | identify types of knots, hitches and bends, and describe their applications | | | | |
| | | describe the procedures used to rig material or equipment for hoisting/lifting and moving operations | | | | |
| | | explain sling angle when preparing for rigging, hoisting/lifting and moving operations | | | | |
| B-8.01.03L | demonstrate knowledge of safety practices related to rigging, hoisting/lifting and moving operations | identify hazards and describe safe work practices pertaining to rigging, hoisting/lifting and moving equipment | | | | |
| | | identify hazards and describe safe work practices pertaining to mobile and overhead cranes | | | | |

RANGE OF VARIABLES

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations, hazard identification

B-8.02 Performs hoist/lift and move

Essential Skills

Oral Communication, Working with Others, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| B-8.02.01P | ensure direct line of sight between the operator and signal person | direct line of sight between the operator and signal person is ensured | | | |
| B-8.02.02P | use hand signals and verbal communication according to jurisdictional regulations | hand signals and verbal communication are used according to jurisdictional regulations | | | |
| B-8.02.03P | use <i>alternate communication methods</i> when there is no direct line of sight | when there is no direct line of sight, <i>alternate communication methods</i> are used | | | |
| B-8.02.04P | assess and make adjustments to stabilize load as required | load is stabilized by assessing and making adjustments as required | | | |
| B-8.02.05P | adjust schedule of lift to address environmental conditions | schedule of lift is adjusted to address environmental conditions | | | |
| B-8.02.06P | perform post-lift inspection of rigging, hoisting/lifting and moving equipment | post-lift inspection is performed of rigging, hoisting/lifting and moving equipment | | | |

RANGE OF VARIABLES

alternate communication methods include: two-way radio, bell signals, horns, lights *environmental conditions* include: wind, changing ground conditions, lightning, fog, rain, snow, temperature

| | KNOWLEDGE | | | | | |
|------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| B-8.02.01L | demonstrate knowledge of hoisting/lifting and moving equipment, their applications, limitations and procedures | define terminology associated with hoisting/lifting and moving | | | | |
| | | interpret jurisdictional regulations pertaining to hoisting/lifting and moving | | | | |
| | | identify types of hoisting and lifting equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of moving equipment and accessories, and describe their applications, limitations and procedures | | | | |

| B-8.02.02L | demonstrate knowledge of the procedures used to perform hoisting/lifting and moving operations | describe the procedures used to perform a lift |
|------------|---|--|
| B-8.02.03L | demonstrate knowledge of the use of standard hand signals | describe procedures used to communicate during hoisting/lifting and moving operations |
| | | perform standard hand signals |
| B-8.02.04L | demonstrate knowledge of calculations required when performing hoisting/lifting and moving operations | describe the procedures used to determine the weight and weight distribution of loads |
| B-8.02.05L | demonstrate knowledge of safety practices related to hoisting/lifting and moving operations | identify hazards and describe safe work practices pertaining to hoisting/lifting and moving operations |
| | | identify hazards and describe safe work practices pertaining to mobile and overhead cranes |

procedures used to perform a lift include: planning, environment analysis, load determination, communication methods, pre-lift checks, placement of load, post-lift inspection, supervision of lift, securing work area

procedures used to communicate include: verbal, radio, visual (hand signals)

procedures used to determine the weight and weight distribution of loads include: reference load charts, determine types of loads, engineered lifts, engineered drawings, nameplates, calculations, scales *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations, hazard identification

B-8.03 Maintains rigging, hoisting/lifting and moving equipment

| Essential Skills | Thinking, Document Use, Writing |
|------------------|---------------------------------|
| | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|---|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| B-8.03.01P | perform scheduled <i>maintenance</i> on equipment | scheduled <i>maintenance</i> is performed on equipment according to site and manufacturers' specifications, and jurisdictional regulations | | | |
| B-8.03.02P | perform visual inspection of rigging, hoisting/lifting and moving equipment | visual inspection of rigging, hoisting/lifting and moving equipment is performed | | | |
| | | | | | |

| B-8.03.03P | identify rejection criteria for hardware | rejection criteria for hardware are identified according to site and manufacturers' specifications, and jurisdictional regulations |
|------------|--|---|
| B-8.03.04P | identify and replace damaged hardware and remove from service | damaged <i>hardware</i> is identified, replaced and removed from service |
| B-8.03.05P | identify non-destructive testing (NDT) techniques used on rigging, hoisting/lifting and moving equipment | NDT techniques used on rigging, hoisting/lifting and moving equipment are identified to detect defects according to site and manufacturers' specifications, and jurisdictional regulations |
| B-8.03.06P | store rigging, hoisting/lifting and moving equipment | rigging, hoisting/lifting and moving equipment is stored according to site and manufacturers' specifications, and jurisdictional regulations |

maintenance includes: lubricating, cleaning, inspecting, repairing

hardware includes: eye-bolts, slings, shackles, hooks, safety latches, spreader beam, tag lines *defects* include: damaged (cracked, stretched or twisted) chains, broken links, broken wires, frayed slings, chemical damage, damaged tags, heat damage

| | KNOWLEDGE | | | | | |
|------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| B-8.03.01L | demonstrate knowledge of rigging, hoisting/lifting and moving equipment, their applications, limitations and procedures | define terminology associated with rigging, hoisting/lifting and moving equipment | | | | |
| | | interpret jurisdictional regulations pertaining to rigging, hoisting/lifting and moving equipment | | | | |
| | | identify types of rigging equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of hoisting and lifting equipment and accessories, and describe their applications, limitations and procedures | | | | |
| | | identify types of moving equipment and accessories, and describe their applications, limitations and procedures | | | | |
| B-8.03.02L | demonstrate knowledge of the procedures used to maintain rigging, hoisting/lifting and moving equipment | describe the procedures used to inspect, maintain and store rigging, hoisting/lifting and moving equipment | | | | |

| B-8.03.03L | demonstrate knowledge of safety practices related to rigging, hoisting/lifting and moving equipment | identify hazards and describe safe work practices pertaining to rigging, hoisting/lifting and moving | | |
|------------|---|--|--|--|
| | | identify hazards and describe <i>safe work practices</i> pertaining to mobile and overhead cranes | | |

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations, hazard identification

MAJOR WORK ACTIVITY C

Services mechanical power transmission components and systems

TASK C-9 Services prime movers

TASK DESCRIPTOR

Prime movers are the driver of the mechanical system and include equipment such as electric motors, turbines (for example wind, water, gas or steam) and internal combustion engines. They must be installed correctly and maintained properly to provide optimum power and torque to the driven systems and to ensure reliability of the prime mover. Servicing includes installing, diagnosing, maintaining and repairing.

C-9.01 Installs prime movers

| Essentia | al Skills | 5 | Numeracy, Document Use, Working with Others | | | | | | | | |
|----------|-----------|---|---|--|--|--|--|--|--|--|---|
| | | | | | | | | | | | |
| | | | | | | | | | | | _ |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|------------|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| C-9.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job and manufacturers' specifications | | | |
| C-9.01.02P | determine location and elevation for installation | location and elevation for installation is determined according to engineered drawings | | | |
| C-9.01.03P | prepare foundation | foundation is prepared according to manufacturers' specifications and engineered drawings | | | |
| C-9.01.04P | prepare base, base plates, sole plates and structure | base, base plates, sole plates and structure are prepared using <i>methods</i> according to manufacturers' specifications and engineered drawings | | | |
| C-9.01.05P | prepare and inspect <i>prime movers</i> | <i>prime movers</i> are prepared and inspected for installation according to manufacturers' specifications | | | |

| C-9.01.06P | position prime movers | <i>prime movers</i> are positioned manually or with rigging, hoisting/lifting and moving equipment according to manufacturers' specifications |
|------------|---|--|
| C-9.01.07P | secure, level and align <i>prime mover</i> | prime mover is secured, leveled and aligned with driven equipment according to site and manufacturers' specifications, and engineered drawings |
| C-9.01.08P | install auxiliary systems | <i>auxiliary systems</i> are installed according to manufacturers' specifications and engineered drawings |
| C-9.01.09P | verify rotation | rotation is checked prior to coupling by performing bump test |
| C-9.01.10P | connect prime mover to driven equipment | <i>prime mover</i> is connected to driven equipment using <i>components</i> according to engineered specifications and drawings |
| C-9.01.11P | install safety guards and safety devices | safety guards and safety devices are installed according to manufacturers' specifications and jurisdictional regulations |
| C-9.01.12P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: torque wrenches, dial indicators, precision levels, optical or laser alignment equipment, piano wire, sound mic, hand tools

methods include: cleaning, deburring, degreasing, removing scale and debris

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines, hydraulic drives

auxiliary systems include: lube pumps, filtration systems, cooling systems, equipment protection devices *components* include: couplings, sheaves, sprockets, gear boxes, drive shafts, drive belts

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOWLEDGE | | | | |
|------------|---|---|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| C-9.01.01L | demonstrate knowledge of <i>prime</i> <i>movers</i> , their components and operation | define terminology associated with <i>prime movers</i> | | | |
| | | identify types of prime movers and their components and accessories, and describe their purpose, applications and operation | | | |
| C-9.01.02L | demonstrate knowledge of safety practices related to <i>prime movers</i> | identify hazards and describe safe work practices associated with prime movers | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>prime movers</i> | | | |

| C-9.01.03L | demonstrate knowledge of the procedures used to install <i>prime movers</i> | identify tools and equipment used to install prime movers and describe their applications and procedures |
|------------|---|---|
| | | describe the procedures used to install <i>prime movers</i> and their components |

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

C-9.02 Diagnoses prime movers

| Essential Skills | Thinking, Oral Communication, Document Use |
|------------------|--|
|------------------|--|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|------------|--|---|--|--|--|--|--|
| _ | Performance Criteria | Evidence of Attainment | | | | | |
| C-9.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | | | |
| C-9.02.02P | perform sensory inspection of prime movers | sensory inspection is performed | | | | | |
| C-9.02.03P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job and manufacturers' specifications | | | | | |
| C-9.02.04P | test and evaluate <i>prime movers</i> | prime movers are tested and evaluated by using specialized equipment and referring to manufacturers' recommendations | | | | | |
| C-9.02.05P | perform condition-based monitoring methods and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection | | | | | |
| C-9.02.06P | inspect prime mover <i>components</i> | prime mover <i>components</i> are inspected for <i>defects</i> and to determine <i>next steps</i> | | | | | |
| C-9.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |
| C-9.02.08P | assess and detect faulty or damaged equipment | faulty or damaged equipment is assessed and detected to determine <i>next steps</i> | | | | | |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, visually inspecting

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

tools and equipment include: torque wrenches, dial indicators, precision levels and measuring tools, optical or laser alignment equipment, piano wire, sound mic, hand tools

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

components include: couplings, sheaves, sprockets, gear boxes, drive shafts, drive belts *defects* include: excessive wear, corrosion, looseness

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

next steps include: repair, replace, overhaul, adjust, continue operation

| | KNOW | LEDGE |
|------------|---|---|
| _ | Learning Outcomes | Learning Objectives |
| C-9.02.01L | demonstrate knowledge of <i>prime</i> <i>movers</i> , their components and operation | define terminology associated with <i>prime movers</i> |
| | | identify types of prime movers and their components and accessories, and describe their purpose, applications and operation |
| C-9.02.02L | demonstrate knowledge of safety practices related to <i>prime movers</i> | identify hazards and describe safe work practices associated with prime movers |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>prime movers</i> |
| C-9.02.03L | demonstrate knowledge of the procedures used to diagnose <i>prime movers</i> | identify tools and equipment used to diagnose <i>prime movers</i> and describe their applications and procedures |
| | | describe the procedures used to inspect <i>prime movers</i> and their <i>components</i> |
| | | describe the procedures used to diagnose <i>prime movers</i> and their <i>components</i> |
| | | identify the factors to consider when determining if <i>prime movers</i> need to be repaired or replaced |

RANGE OF VARIABLES

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

components include: couplings, sheaves, sprockets, gear boxes, drive shafts, drive belts, chain drives, fluid drives, bearings

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

C-9.03 Maintains prime movers

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Thinking, Working with Others, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|------------|---|---|
| | Performance Criteria | Evidence of Attainment |
| C-9.03.01P | inspect, modify and adjust <i>prime movers</i> | <i>prime movers</i> are inspected, modified and adjusted according to maintenance schedule using <i>condition-based</i> <i>monitoring methods</i> |
| C-9.03.02P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications |
| C-9.03.03P | align components | components are aligned according to manufacturers' specifications |
| C-9.03.04P | check coolant and lubricant levels, packing, seals and <i>equipment</i> <i>protection devices</i> | coolant and lubricant levels, packing, seals and equipment protection devices are checked according to manufacturers' specifications and maintenance schedule |
| C-9.03.05P | monitor temperature, vibration and pressure | temperature, vibration and pressure are monitored |
| C-9.03.06P | check automatic bearing and seal lubrication systems | automatic bearing and seal lubrication systems are checked |
| C-9.03.07P | adjust flow and pressure controls | flow and pressure controls for cooling and lubrication of prime movers are adjusted according to manufacturers' specifications |
| C-9.03.08P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
| C-9.03.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |
| C-9.03.10P | identify faulty or damaged equipment | faulty or damaged equipment is identified to determine repair or replacement |

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: torque wrenches, dial indicators, precision levels, optical or laser alignment equipment, piano wire, sound mic, hand tools

equipment protection devices include: over speed governors, under speed governors, governors, emergency shutdown devices

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOW | LEDGE |
|------------|---|---|
| | Learning Outcomes | Learning Objectives |
| C-9.03.01L | demonstrate knowledge of <i>prime</i> <i>movers</i> , their components and operation | define terminology associated with <i>prime movers</i> |
| | | identify types of prime movers and their components and accessories, and describe their purpose, applications and operation |
| C-9.03.02L | demonstrate knowledge of safety practices related to <i>prime movers</i> | identify hazards and describe safe work practices associated with prime movers |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>prime movers</i> |
| C-9.03.03L | demonstrate knowledge of the procedures used to maintain <i>prime movers</i> | identify tools and equipment used to maintain <i>prime movers</i> and describe their applications and procedures |
| | | identify the factors to consider when determining if prime movers or their components need to be repaired or replaced |
| | | describe the procedures used to maintain <i>prime movers</i> and their components |

RANGE OF VARIABLES

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

C-9.04 Repairs prime movers

Essential Skills

Thinking, Working with Others, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKI | LLS |
|------------|---|--|
| | Performance Criteria | Evidence of Attainment |
| C-9.04.01P | access prime movers | <i>prime movers</i> are accessed by removing <i>components</i> |
| C-9.04.02P | dismantle and remove <i>prime movers</i> and <i>components</i> | <i>prime movers</i> and <i>components</i> are dismantled and removed according to manufacturers' specifications and engineered drawings using tools and procedures and match (witness) marks |
| C-9.04.03P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications |
| C-9.04.04P | prepare <i>prime movers</i> for repair | <i>prime movers</i> are prepared for repair using various methods |
| C-9.04.05P | size and replace seals, bearings and power transmission devices | seals, bearings and power transmission devices are sized and replaced according to manufacturers' specifications and engineered drawings |
| C-9.04.06P | machine keys, keyways and keyseats | keys, keyways and keyseats are machined according to manufacturers' specifications and engineered drawings |
| C-9.04.07P | pour and scrape new friction bearings | new friction bearings are poured and scraped according to manufacturers' specifications and engineered drawings |
| C-9.04.08P | replace faulty <i>components</i> and auxiliary equipment | faulty components and auxiliary equipment are replaced according to manufacturers' specifications |
| C-9.04.09P | verify rotation | rotation is checked prior to coupling by performing bump test |
| C-9.04.10P | align <i>components</i> | components are aligned according to manufacturers' specifications |
| C-9.04.11P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to manufacturers' specifications, and jurisdictional regulations |
| C-9.04.12P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

components include: housings, machine guarding, collars, covers, safety controls

tools and equipment include: torque wrenches, dial indicators, precision levels, optical or laser alignment equipment, piano wire, sound mic, hand tools

| | KNOW | LEDGE |
|------------|--|--|
| | Learning Outcomes | Learning Objectives |
| C-9.04.01L | demonstrate knowledge of <i>prime movers</i> , their <i>components</i> and operation | define terminology associated with <i>prime movers</i> |
| | | identify types of <i>prime movers</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation |
| C-9.04.02L | demonstrate knowledge of safety practices related to <i>prime movers</i> | identify hazards and describe safe work practices associated with prime movers |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>prime movers</i> |
| C-9.04.03L | demonstrate knowledge of the procedures used to repair <i>prime movers</i> | identify <i>tools and equipment</i> used to repair <i>prime movers</i> and describe their applications and procedures |
| | | identify the factors to consider when determining if <i>prime movers</i> or their <i>components</i> need to be repaired or replaced |
| | | describe the procedures used to repair <i>prime movers</i> and their <i>components</i> |

RANGE OF VARIABLES

prime movers include: electric motors, turbines (for example wind, water, gas or steam), internal combustion engines

components include: housings, machine guarding, collars, covers, safety controls

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: torque wrenches, dial indicators, precision levels, optical or laser alignment equipment, piano wire, sound mic, hand tools

TASK C-10 Services shafts, bearings and seals

TASK DESCRIPTOR

Shafts transmit power and torque from the prime mover to the driven equipment. Bearings maintain the shaft centerline and allow rotary or linear shaft movement with minimal friction. Seals prevent contamination of other components and ensure lubrication and coolant containment. Servicing includes installing, diagnosing, maintaining and repairing these components.

C-10.01 Installs shafts, bearings and seals

| Essential Skills Document Use, Numeracy, Thinking | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|------|--|---|
| | | | | | | | | | | | | |
| | | | | | | | | | | | | 1 |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-10.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job and manufacturers' specifications | | | | | |
| C-10.01.02P | select shafts, bearings and seals | <i>shafts, bearings</i> and <i>seals</i> are selected according to <i>specifications</i> and engineered drawings | | | | | |
| C-10.01.03P | measure fits and tolerances | fits and tolerances of <i>shafts, bearings</i> and <i>seals</i> and housings are measured within manufacturers' specifications | | | | | |
| C-10.01.04P | position shafts, bearings and seals | <i>shafts, bearings</i> and <i>seals</i> are positioned manually or with rigging, hoisting/lifting and moving equipment | | | | | |
| C-10.01.05P | mount seals | <i>seals</i> are mounted according to job and manufacturers' specifications, and engineered drawings, using <i>tools and equipment</i> | | | | | |
| C-10.01.06P | mount plain (friction) bearings | <i>plain (friction) bearings</i> are mounted using <i>equipment</i> to fit according to manufacturers' specifications | | | | | |
| C-10.01.07P | mount anti-friction (rolling element- type) bearings | <i>anti-friction (rolling element-type)</i> <i>bearings</i> are mounted using <i>equipment</i> to fit according to manufacturers' specifications | | | | | |
| C-10.01.08P | check, adjust and record clearances of bearings and seals | clearances of bearings and seals are checked, adjusted and recorded according to site and manufacturers' specifications, and engineered drawings | | | | | |

| C-10.01.09P | secure, level and align shafts, bearings and seals | <i>shafts</i> , <i>bearings</i> and <i>seals</i> are secured, leveled and aligned according to site and manufacturers' specifications, and engineered drawings |
|-------------|---|---|
| C-10.01.10P | apply lubricants | lubricants are applied according to site and manufacturers' specifications, and engineered drawings |
| C-10.01.11P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |

tools and equipment include: hand tools, torque wrenches, dial indicators, feeler gauges, micrometers, calipers, induction heaters, oil baths, arbour presses, bearing ovens, seal drivers, hydraulic adaptors *shafts* include: drive, counter, jack, hollow, shaft accessories (keys, pins, taper bushings, retaining rings, sleeves)

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

specifications include: product, operating environment, loads, temperatures, pressures, rpm *plain (friction) bearings fitting equipment* includes: plasti-gauges, lead wires, mechanics' blue, scrapers

anti-friction (rolling element-type) bearings equipment includes: induction heaters, oil baths, arbour presses, bearing ovens

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOWLEDGE | | | | | | | |
|-------------|---|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| C-10.01.01L | demonstrate knowledge of <i>shafts,</i> <i>bearings</i> and <i>seals</i> , their components and operation | define terminology associated with shafts, bearings and seals | | | | | | |
| | | identify types of shafts, bearings and seals and their components and accessories, and describe their purpose, applications and operation | | | | | | |
| C-10.01.02L | demonstrate knowledge of safety practices related to <i>shafts, bearings</i> and <i>seals</i> | identify hazards and describe safe work practices associated with shafts, bearings and seals | | | | | | |
| C-10.01.03L | demonstrate knowledge of the procedures used to install shafts, bearings and seals | identify tools and equipment used with shafts, bearings and seals and describe their applications and procedures | | | | | | |
| | | describe the procedures used to install shafts, bearings and seals and their components | | | | | | |

shafts include: drive, counter, jack, hollow, shaft accessories (keys, pins, taper bushings, retaining rings, adapter and withdrawal sleeves)

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

C-10.02 Diagnoses shafts, bearings and seals

| Lootina Unino |
|---------------|
|---------------|

Oral Communication, Thinking, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-10.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | | | |
| C-10.02.02P | perform sensory inspection of shafts, bearings and seals for defects | sensory inspection of shafts, bearings and seals is performed to determine next steps | | | | | |
| C-10.02.03P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job and manufacturers' specifications | | | | | |
| C-10.02.04P | test and evaluate shafts, bearings and seals | <i>shafts, bearings</i> and <i>seals</i> are tested and evaluated using specialized equipment and referring to manufacturers' specifications | | | | | |
| C-10.02.05P | perform <i>condition-based monitoring</i> <i>methods</i> and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection | | | | | |
| C-10.02.06P | inspect <i>shafts, bearings</i> and <i>seals</i> | <i>shafts, bearings</i> and <i>seals</i> are inspected for defects and to determine <i>next steps</i> | | | | | |
| C-10.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for leaks, missing and loose parts, worn and damaged components **shafts** include: drive, counter, jack, hollow, shaft accessories (keys, pins, taper bushings, retaining rings, adapter and withdrawal sleeves)

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

next steps include: repair, replace, overhaul, adjust, continue operation

tools and equipment include: hand tools, torque wrenches, dial indicators, feeler gauges, micrometers, calipers, induction heaters, oil baths, arbour presses, bearing ovens, seal drivers, hydraulic adaptors *condition-based monitoring methods* include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOWLEDGE | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| C-10.02.01L | demonstrate knowledge of <i>shafts,</i> <i>bearings</i> and <i>seals</i> , their components and operation | define terminology associated with shafts, bearings and seals | | | | | |
| | | identify types of <i>shafts, bearings</i> and <i>seals</i> and their components and accessories, and describe their purpose, applications and operation | | | | | |
| C-10.02.02L | demonstrate knowledge of safety practices related to <i>shafts, bearings</i> and <i>seals</i> | identify hazards and describe safe work practices associated with shafts, bearings and seals | | | | | |
| C-10.02.03L | demonstrate knowledge of the procedures used to diagnose <i>shafts, bearings</i> and <i>seals</i> | identify tools and equipment used with shafts, bearings and seals and describe their applications and procedures | | | | | |
| | | describe the procedures used to inspect <i>shafts, bearings</i> and <i>seals</i> and their components | | | | | |
| | | describe the procedures used to diagnose <i>shafts, bearings</i> and <i>seals</i> and their components | | | | | |
| | | identify the factors to consider when determining if shafts, bearings and seals need to be repaired or replaced | | | | | |

RANGE OF VARIABLES

shafts include: drive, counter, jack, hollow, shaft accessories (keys, pins, taper bushings, retaining rings, adapter and withdrawal sleeves)

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

C-10.03 Maintains shafts, bearings and seals

Essential Skills

Oral Communication, Thinking, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| C-10.03.01P | inspect, modify and adjust <i>shafts,</i> <i>bearings</i> and <i>seals</i> | <i>shafts, bearings</i> and <i>seals</i> are inspected, modified and adjusted according to maintenance schedule using <i>condition-based monitoring methods</i> |
| C-10.03.02P | use tools and equipment | tools and equipment are used according to site and manufacturers' specifications |
| C-10.03.03P | align components | <i>components</i> are aligned according to site and manufacturers' specifications, and engineered drawings |
| C-10.03.04P | check coolant and lubricants levels, packing, seals and <i>equipment</i> <i>protection devices</i> | coolant and lubricants levels, packing, seals and equipment protection devices are checked according to manufacturers' specifications and maintenance schedule |
| C-10.03.05P | monitor temperature, vibration and pressure | temperature, vibration and pressure are monitored using condition-based monitoring methods according to site and manufacturers' specifications and engineered drawings |
| C-10.03.06P | check automatic bearing and seal lubrication systems | automatic bearing and seal lubrication systems are checked according to site and manufacturers' specifications and engineered drawings |
| C-10.03.07P | adjust flow and pressure controls | flow and pressure controls for cooling and lubrication of shafts, bearings and seals are adjusted according to manufacturers' specifications |
| C-10.03.08P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
| C-10.03.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |
| C-10.03.10P | identify faulty or damaged equipment | faulty or damaged equipment is identified to determine repair or replacement |

shafts include: drive, counter, jack, hollow, shaft accessories (keys, pins, taper bushings, retaining rings, adapter and withdrawal sleeves)

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: hand tools, torque wrenches, dial indicators, feeler gauges, micrometers, calipers, induction heaters, oil baths, arbour presses, bearing ovens, seal drivers, hydraulic adaptors *components* include: couplings, keys, gears, pulleys

equipment protection devices include: emergency shutdown devices (temperature, vibration, speed, load)

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOWLEDGE | | | | | | | |
|-------------|---|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| C-10.03.01L | demonstrate knowledge of <i>shafts,</i> <i>bearings</i> and <i>seals</i> , their components and operation | define terminology associated with shafts, bearings and seals | | | | | | |
| | | identify types of <i>shafts, bearings</i> and <i>seals</i> and their components and accessories, and describe their purpose, applications and operation | | | | | | |
| C-10.03.02L | demonstrate knowledge of safety practices related to <i>shafts, bearings</i> and <i>seals</i> | identify hazards and describe safe work practices associated with shafts, bearings and seals | | | | | | |
| C-10.03.03L | demonstrate knowledge of the procedures used to maintain <i>shafts, bearings</i> and <i>seals</i> | identify tools and equipment used to maintain <i>shafts, bearings</i> and <i>seals</i> and describe their applications and procedures | | | | | | |
| | | identify the factors to consider when determining if <i>shafts, bearings</i> and <i>seals</i> or their components need to be repaired or replaced | | | | | | |
| | | describe the procedures used to maintain <i>shafts, bearings</i> and <i>seals</i> and their components | | | | | | |

RANGE OF VARIABLES

shafts include: drive, counter, jack, hollow shaft accessories (keys, pins, taper bushings, retaining rings, adapter and withdrawal sleeves)

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

C-10.04 Repairs shafts, bearings and seals

Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-10.04.01P | rebuild and replace faulty shafts, bearings and seals | faulty shafts, bearings and seals are rebuilt and replaced according to manufacturers' specifications | | | | | |
| C-10.04.02P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to site and manufacturers' specifications | | | | | |
| C-10.04.03P | dismantle, remove and reassemble shafts, bearings and seals | <i>shafts, bearings</i> and <i>seals</i> are dismantled, removed and reassembled to specifications using tools and procedures, and match (witness) marks | | | | | |
| C-10.04.04P | prepare shaft | shaft is prepared for repair using various <i>methods</i> | | | | | |
| C-10.04.05P | align <i>components</i> | <i>components</i> are aligned according to manufacturers' specifications | | | | | |
| C-10.04.06P | access shafts, bearings and seals | <i>shafts, bearings</i> and <i>seals</i> are accessed by removing <i>components</i> | | | | | |
| C-10.04.07P | size and replace shafts, bearings and seals | <i>shafts, bearings</i> and <i>seals</i> are sized and replaced according to manufacturers' specifications | | | | | |
| C-10.04.08P | pour and scrape new plain (friction) bearings | new plain (friction) bearings are poured and scraped according to manufacturers' specifications and engineered drawings | | | | | |
| C-10.04.09P | machine keys, keyway and keyseats | keys, keyway and keyseats are machined according to manufacturers' specifications | | | | | |
| C-10.04.10P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |
| C-10.04.11P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation | | | | | |

shafts include: drive, counter, jack, hollow

shaft accessories include: keys, pins, taper bushings, retaining rings, sleeves

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

tools and equipment include: hand tools, torque wrenches, dial indicators, feeler gauges, micrometers, calipers, induction heaters, oil baths, arbour presses, bearing ovens, seal drivers, hydraulic adaptors *methods* include: sleeving, welding, filing, polishing, machining

components include: couplings, keys, gears, pulleys, housings, sleeves, snap rings, collars and covers *safety devices* include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOWLEDGE | | | | | | |
|-------------|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| C-10.04.01L | demonstrate knowledge of <i>shafts,</i> <i>bearings</i> and <i>seals</i> , their components and operation | define terminology associated with shafts, bearings and seals | | | | | |
| | | identify types of <i>shafts, bearings</i> and <i>seals</i> and their components and accessories, and describe their purpose, applications and operation | | | | | |
| C-10.04.02L | demonstrate knowledge of safety practices related to <i>shafts, bearings</i> and <i>seals</i> | identify hazards and describe safe work practices associated with shafts, bearings and seals | | | | | |
| C-10.04.03L | demonstrate knowledge of the procedures used to repair <i>shafts, bearings</i> and <i>seals</i> | identify tools and equipment used to repair shafts, bearings and seals and describe their applications and procedures | | | | | |
| | | identify the factors to consider when determining if shafts, bearings and seals or their components need to be repaired or replaced | | | | | |
| | | describe the procedures used to repair <i>shafts, bearings</i> and <i>seals</i> and their components | | | | | |

RANGE OF VARIABLES

shafts include: drive, counter, jack, hollow

shaft accessories include: keys, pins, taper bushings, retaining rings, sleeves

bearings include: plain (friction), anti-friction (rolling element)

seals include: static, dynamic, mechanical, non-contacting (labyrinth/annulus)

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

TASK C-11 Services couplings, clutches and brakes

TASK DESCRIPTOR

Couplings transfer torque, power, and rotary and linear motion from one shaft to another. Clutches allow engagement and disengagement of power and torque. Brakes slow or stop the motion. They must be installed correctly and maintained properly to provide optimum power and torque to the driven systems and to ensure reliability. Servicing includes installing, diagnosing, maintaining and repairing.

C-11.01 Installs couplings, clutches and brakes

| Essenti | al Skills |
|---------|-----------|
| LOOGIN | |

Document Use, Thinking, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| C-11.01.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements | | | | |
| C-11.01.02P | select couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are selected according to <i>specifications</i> | | | | |
| C-11.01.03P | place couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are placed manually or by using rigging, hoisting/lifting and moving equipment | | | | |
| C-11.01.04P | mount couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are mounted using <i>tools and equipment</i> , and by heating or cooling the components | | | | |
| C-11.01.05P | assemble <i>couplings</i> , <i>clutches</i> and <i>brakes</i> with mating equipment | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are assembled with mating equipment according to site and manufacturers' specifications, and engineered drawings | | | | |
| C-11.01.06P | check, adjust and record clearances of couplings, clutches and brakes | clearances of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are checked, adjusted and recorded according to manufacturers' specifications | | | | |
| C-11.01.07P | align couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are aligned according to manufacturers' specifications | | | | |
| C-11.01.08P | lubricate couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are lubricated according to manufacturers' specifications | | | | |

| C-11.01.09P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
|-------------|---|---|
| C-11.01.10P | energize equipment, start it up and return to operation | equipment is energized and started up according to site and manufacturers' specifications, and returned to operation |

tools and equipment include: torque wrenches, feeler gauges, straight edges, micrometers, calipers, presses, pullers, laser alignment equipment, hand tools, dial indicators

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

specifications include: torque, horsepower, loads, temperatures, rpm, environment, manufacturers' specifications

safety devices include: thermal protection, light curtains, pressure sensitive matting, keyed switches, shear pins, lock-outs, physical guards

| | KNOWLEDGE | | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| C-11.01.01L | demonstrate knowledge of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their components and operation | define terminology associated with <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | | |
| | | identify types of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their components and accessories, and describe their purpose, applications and operation | | | | |
| C-11.01.02L | demonstrate knowledge of safety practices related to <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | identify hazards and describe safe work practices associated with couplings , clutches and brakes | | | | |
| C-11.01.03L | demonstrate knowledge of the procedures used to remove and install <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | | |
| | | identify <i>tools and equipment</i> used to install <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and describe their applications and procedures | | | | |
| | | describe the procedures used to remove and install <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and their components | | | | |

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: torque wrenches, feeler gauges, straight edges, micrometers, calipers, presses, pullers, laser alignment equipment, hand tools, dial indicators

C-11.02 Diagnoses couplings, clutches and brakes

Thinking, Document Use, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-11.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained by sensory inspection or verbal communication | | | | | |
| C-11.02.02P | perform sensory inspection of couplings , clutches and brakes for defects | sensory inspection of couplings, clutches and brakes is performed to determine next steps | | | | | |
| C-11.02.03P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to results of <i>sensory inspection</i> | | | | | |
| C-11.02.04P | use test/evaluation procedures | <i>test/evaluation procedures</i> are used according to results of <i>sensory inspection</i> | | | | | |
| C-11.02.05P | perform condition-based monitoring methods | condition-based monitoring methods are performed to detect defects not identified through sensory inspection | | | | | |
| C-11.02.06P | verify lubrication levels and condition | lubrication levels and condition are verified by physical inspection | | | | | |
| C-11.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |
| C-11.02.08P | measure clearances of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | clearances of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are measured according to manufacturers' specifications | | | | | |

| C-11.02.10P | identify conditions that led to failure or breakdown of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | conditions that led to failure or breakdown of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are identified |
|-------------|--|--|
| C-11.02.09P | assess and detect faulty or damaged components | faulty or damaged components are assessed and detected to determine repair or replacement |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for missing and loose parts, worn and damaged components *couplings* include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

next steps include: repair, replace, overhaul, adjust, continue operation

tools and equipment include: vernier calipers, feeler gauges, taper gauges, thermal imaging equipment, laser alignment equipment, strobe light, dial indicators

test/evaluation procedures include: monitoring temperature and vibration levels with specialized equipment

condition-based monitoring methods include: thermal imaging, tribology, strobe light, vibration analysis *physical inspection* includes: visually inspect lubrication levels of couplings, clutches or brakes *safety devices* include: thermal protection, light curtains, pressure sensitive matting, keyed switches, shear pins, lock-outs, physical guards

| | KNOWLEDGE | | | | | | | |
|-------------|--|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| C-11.02.01L | demonstrate knowledge of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their components and operation | define terminology associated with couplings, clutches and brakes | | | | | | |
| | | identify types of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their components and accessories, and describe their purpose, applications and operation | | | | | | |
| C-11.02.02L | demonstrate knowledge of safety practices related to <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | identify hazards and describe safe work practices associated with <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | | | | |
| C-11.02.03L | demonstrate knowledge of the procedures used to diagnose <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | | | | |
| | | identify <i>tools and equipment</i> used to diagnose <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and describe their applications and procedures | | | | | | |

| describe the procedures used to inspect <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and their components |
|---|
| identify the factors to consider when determining if <i>couplings</i> , <i>clutches</i> and <i>brakes</i> need to be repaired or replaced |

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

tools and equipment include: vernier calipers, feeler gauges, taper gauges, thermal imaging equipment, laser alignment equipment, strobe light, dial indicators

C-11.03 Maintains couplings, clutches and brakes

Thinking, Document Use, Writing

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|---|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| C-11.03.01P | access couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are accessed by removing guards and <i>safety devices</i> , and <i>coupling, clutch and brake components</i> | | | | | | |
| C-11.03.02P | dismantle and remove <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and their <i>components</i> | couplings , clutches and brakes and their components are dismantled and removed according to manufacturers' specifications using tools and procedures and match (witness) marks | | | | | | |
| C-11.03.03P | use tools and equipment | tools and equipment are used according to site and manufacturers' specifications | | | | | | |
| C-11.03.04P | assess machine keys, keyways and keyseats | keys, keyways and keyseats are assessed according to manufacturers' specifications and engineered drawings | | | | | | |
| C-11.03.05P | assess couplings , clutches or brakes and their components' condition | <i>couplings</i> , <i>clutches</i> or <i>brakes</i> and their components' <i>condition</i> is assessed | | | | | | |
| C-11.03.06P | document and/or replace faulty components | faulty components are documented or replaced according to site and manufacturers' specifications and engineered drawings | | | | | | |

| C-11.03.07P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications and jurisdictional regulations |
|-------------|---|--|
| C-11.03.08P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

safety devices include: thermal protection, light curtains, pressure sensitive matting, keyed switches, shear pins, lock-outs, physical guards

coupling, clutch and brake components include: springs, grids, elastomeric elements, friction pads, diaphragms

tools and equipment include: micrometers, hydraulic rams, pullers, torque wrenches, dial indicators, vernier calipers, laser alignment equipment, hand tools

condition includes: fluid levels, wear, alignment, heat, vibration, noise

| | KNOWLEDGE | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| C-11.03.01L | demonstrate knowledge of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their <i>components</i> and operation | define terminology associated with <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | | | | |
| | | identify types of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their <i>components</i> and accessories, and describe their purpose, applications and operation | | | | | | |
| C-11.03.02L | demonstrate knowledge of safe work practices related to couplings , clutches and brakes | identify hazards and describe safe work practices associated with couplings , clutches and brakes | | | | | | |
| C-11.03.03L | demonstrate knowledge of the procedures used to maintain <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | | | | |
| | | identify <i>tools and equipment</i> used to maintain <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and describe their applications and procedures | | | | | | |
| | | identify the factors to consider when determining if <i>couplings</i> , <i>clutches</i> and <i>brakes</i> their components need to be repaired or replaced | | | | | | |
| | | describe the procedures used to maintain <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and their components | | | | | | |

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

coupling, clutch and brake components include: springs, grids, elastomeric elements, friction pads, diaphragms

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: micrometers, hydraulic rams, pullers, torque wrenches, dial indicators, vernier calipers, laser alignment equipment, hand tools

C-11.04 Repairs couplings, clutches and brakes

Essential Skills Thinking, Document Use, Writing

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| C-11.04.01P | access couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are accessed by removing safety guards and <i>safety devices</i> | | | | | | |
| C-11.04.02P | rebuild or replace faulty <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | faulty couplings , clutches and brakes are rebuilt or replaced according to site and manufacturers' specifications, and engineered drawings | | | | | | |
| C-11.04.03P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to site and manufacturers' specifications | | | | | | |
| C-11.04.04P | dismantle, remove and reassemble <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are dismantled, removed and reassembled using match (witness) marks, and according to site and manufacturers' specifications, engineered drawings and jurisdictional regulations | | | | | | |
| C-11.04.05P | recondition <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and their <i>components</i> | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> and their <i>components</i> are reconditioned according to manufacturers' specifications, engineered drawings and jurisdictional regulations | | | | | | |
| C-11.04.06P | replace coupling, clutch and brake components | <i>coupling, clutch and brake</i> <i>components</i> are replaced according to manufacturers' specifications, engineered drawings and jurisdictional regulations | | | | | | |
| C-11.04.07P | adjust couplings , clutches and brakes | <i>couplings</i> , <i>clutches</i> and <i>brakes</i> are adjusted according to manufacturers' specifications and engineered drawings |
|-------------|---|--|
| C-11.04.08P | align coupling, clutch and brake components | <i>coupling, clutch and brake</i> <i>components</i> are aligned according to manufacturers' specifications and engineered drawings |
| C-11.04.09P | reinstall guards and <i>safety devices</i> | guards and safety devices are reinstalled according to site and manufacturers' specifications and jurisdictional regulations |
| C-11.04.10P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

tools and equipment include: micrometers, hydraulic rams, pullers, torque wrenches, dial indicators, vernier calipers, laser alignment equipment, hand tools

coupling, clutch and brake components include: springs, grids, elastomeric elements, friction pads, diaphragms

| | KNOWLEDGE | | | | |
|-------------|--|---|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| C-11.04.01L | demonstrate knowledge of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> , their <i>components</i> and operation | define terminology associated with couplings, clutches and brakes | | | |
| | | identify types of <i>couplings</i> , <i>clutches</i> and <i>brakes,</i> their <i>components</i> and accessories, and describe their purpose, applications and operation | | | |
| C-11.04.02L | demonstrate knowledge of <i>safe work</i> <i>practices</i> related to <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | identify hazards and describe safe work practices associated with couplings , clutches and brakes | | | |
| C-11.04.03L | demonstrate knowledge of the procedures used to repair <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>couplings</i> , <i>clutches</i> and <i>brakes</i> | | | |
| | | identify tools and equipment used to repair couplings , clutches and brakes and describe their applications and procedures | | | |

identify the factors to consider when determining if *couplings*, *clutches* and *brakes* or their *components* need to be repaired or replaced

describe the procedures used to repair *couplings*, *clutches* and *brakes* and their *components*

RANGE OF VARIABLES

couplings include: rigid, elastomeric, grid, mechanical, fluid

clutches include: overrunning, friction, positive contact, fluid, electromagnetic

brakes include: friction, fluid/wet disc, electromagnetic

safe work practices include: company policies and procedures, jurisdictional regulations

coupling, clutch and brake components include: springs, grids, elastomeric elements, friction pads, diaphragms

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: micrometers, hydraulic rams, pullers, torque wrenches, dial indicators, vernier calipers, laser alignment equipment, hand tools

TASK C-12 Services chain and belt drive systems

TASK DESCRIPTOR

Chain and belt drive systems may be a component of a larger power transmission system. They transmit power and motion from one shaft to another and may be used to increase or reduce speed. Proper installation, alignment and maintenance are key to increasing the reliability of the system. Servicing includes installing, diagnosing, maintaining and repairing.

C-12.01 Installs chain and belt drive systems

Essential Skills Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | |
|-------------|---|--|--|
| | Performance Criteria | Evidence of Attainment | |
| C-12.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to site and manufacturers' specifications | |
| C-12.01.02P | select chain and belt drive systems | <i>chain</i> and <i>belt drive systems</i> are selected according to engineered drawings and equipment application | |

| C-12.01.03P | position <i>chain</i> and <i>belt drive systems</i> | <i>chain</i> and <i>belt drive systems</i> are positioned manually or with rigging, hoisting/lifting and moving equipment according to engineered drawings |
|-------------|---|---|
| C-12.01.04P | assemble <i>chain</i> and <i>belt drive systems</i> | <i>chain</i> and <i>belt drive systems</i> are assembled using <i>tools and equipment</i> according to manufacturers' specifications and engineered drawings |
| C-12.01.05P | align chain and belt drive systems | <i>chain</i> and <i>belt drive systems</i> are aligned with driven equipment according to site and manufacturers' specifications, and engineered drawings |
| C-12.01.06P | check and adjust slack/tension of chain and belt drive systems | slack/tension of <i>chain</i> and <i>belt drive</i> <i>systems</i> are checked and adjusted according to manufacturers' specifications and engineered drawings |
| C-12.01.07P | lubricate chains | chains are lubricated according to site and manufacturers' specifications, and engineered drawings |
| C-12.01.08P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
| C-12.01.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: presses, tensioners, chain breakers, ropes, pullers, torque wrenches, straight edges, parallel shaft alignment tools, hand tools, belt tensioning tools

chain drive systems include: roller, silent, composite, lube free

belt drive systems include: v-belt, cog belt, timing, flat belt

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

formulae include: belt/chain lengths, speed and torque ratios, belt tension

components include: sprockets and sheaves, taper bushing, link (half link, off-set)

| | KNOWLEDGE | | | |
|-------------|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | |
| C-12.01.01L | demonstrate knowledge of <i>chain</i> and <i>belt</i> <i>drive systems</i> , their <i>components</i> and operation | define terminology associated with <i>chain</i> and <i>belt drive systems</i> | | |
| | | identify types of <i>chain</i> and <i>belt drive</i> <i>systems</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation | | |

| C-12.01.02L | demonstrate knowledge of safety practices related to <i>chain</i> and <i>belt drive</i> <i>systems</i> | identify hazards and describe safe work practices associated with <i>chain</i> and <i>belt drive systems</i> |
|-------------|---|---|
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of chain and belt drive systems |
| C-12.01.03L | demonstrate knowledge of the procedures used to install and align <i>chain</i> and <i>belt</i> <i>drive systems</i> | identify tools and equipment used to install and align chain and belt drive systems and describe their applications and procedures |
| | | describe the procedures used to install chain and belt drive systems and their components |
| C-12.01.04L | demonstrate knowledge of <i>formulae</i> and calculations pertaining to <i>chain</i> and <i>belt drive systems</i> | identify the factors to consider and required calculations to determine <i>chain</i> and <i>belt drive systems</i> requirements |
| | | identify formulae and perform calculations |

chain drive systems include: roller, silent, composite, lube free

belt drive systems include: v-belt, cog belt, timing, flat belt

specifications include: torque, horsepower, loads, temperatures, rpm, shaft angles (incline or flat)

tools and equipment include: presses, tensioners, chain breakers, ropes, pullers, torque wrenches, straight edges, parallel shaft alignment tools, hand tools, belt tensioning tools

formulae include: belt/chain lengths, speed and torque ratios, belt tension

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

components include: sprockets and sheaves, taper bushing, link (half link, off-set)

C-12.02 Diagnoses chain and belt drive systems

Essential Skills Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | |
|-------------|--|---|--|--|
| | Performance Criteria | Evidence of Attainment | | |
| C-12.02.01P | obtain a description of the problem and symptoms | a description of the problem and symptoms is obtained by sensory <i>inspection</i> or verbal communication | | |
| C-12.02.02P | perform sensory inspection of chain and belt drive systems | sensory inspection of chain and belt drive systems is performed to determine next steps | | |

| C-12.02.03P | <i>test and evaluate chain</i> and <i>belt drive systems</i> and alignment | <i>chain</i> and <i>belt drive systems</i> and alignment are tested and evaluated according to site and manufacturers' specifications, and engineered drawings |
|-------------|---|---|
| C-12.02.04P | perform <i>condition-based monitoring</i> <i>methods</i> and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection |
| C-12.02.05P | verify chain lubrication level and condition | chain lubrication level and condition is verified according to site and manufacturers' specifications, and engineered drawings |
| C-12.02.06P | measure slack/tension of <i>chain</i> and <i>belt</i> <i>drive systems</i> | slack/tension of <i>chain</i> and <i>belt drive</i> <i>systems</i> is measured according to site and manufacturers' specifications, and engineered drawings |
| C-12.02.07P | assess and detect faulty or damaged components | faulty or damaged <i>components</i> are assessed and detected to determine <i>next steps</i> |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for missing and loose parts, worn and damaged components *chain drive systems* include: roller, silent, composite, lube free

belt drive systems include: v-belt, cog belt, timing, flat belt

next steps include: repair, replace, overhaul, adjust, continue operation

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

| | KNOWLEDGE | | | | |
|-------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| C-12.02.01L | demonstrate knowledge of <i>chain</i> and <i>belt</i> <i>drive systems</i> , their <i>components</i> and operation | define terminology associated with <i>chain</i> and <i>belt drive systems</i> | | | |
| | | identify types of chain and belt drive systems and their components and accessories, and describe their purpose, applications and operation | | | |
| C-12.02.02L | demonstrate knowledge of safety practices related to <i>chain</i> and <i>belt drive</i> <i>systems</i> | identify hazards and describe safe work practices associated with <i>chain</i> and <i>belt drive systems</i> | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of chain and belt drive systems | | | |
| C-12.02.03L | demonstrate knowledge of the procedures used to diagnose <i>chain and belt drive</i> <i>systems</i> | identify tools and equipment used to diagnose chain and belt drive systems and describe their applications and procedures | | | |

| | | describe the procedures used to inspect and diagnose <i>chain</i> and <i>belt drive</i> <i>systems</i> and their components |
|-------------|---|--|
| | | identify the factors to consider when determining if <i>chain</i> and <i>belt drive</i> <i>systems</i> need to be repaired or replaced |
| C-12.02.04L | demonstrate knowledge of formulae and calculations pertaining to <i>chain</i> and <i>belt drive systems</i> | identify the factors to consider and required calculations to determine <i>chain</i> and <i>belt drive systems</i> requirements |
| | | identify formulae and perform calculations |

chain drive systems include: roller, silent, composite, lube free, sprockets
belt drive systems include: v-belt, cog belt, timing, flat belt, sheaves
components include: sprockets and sheaves, taper bushing, link (half link, off-set)
tools and equipment include: straight edges, parallel shaft alignment tools, condition-based monitoring tools, hand tools, belt tensioning tools

formulae include: belt/chain lengths, speed and torque ratios, belt tension

C-12.03 Maintains chain and belt drive systems

Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|---|--|--|--|--|
| _ | Performance Criteria | Evidence of Attainment | | | |
| C-12.03.01P | access chain and belt drive systems | <i>chain</i> and <i>belt drive systems</i> are accessed by removing guards and <i>safety</i> <i>devices</i> , and <i>components</i> | | | |
| C-12.03.02P | clean, inspect, modify and adjust <i>chain</i> and <i>belt drive systems</i> | <i>chain</i> and <i>belt drive systems</i> are cleaned, inspected, modified and adjusted according to maintenance schedule using <i>condition-based monitoring methods</i> , tension gauges and alignment tools according to site and manufacturers' specifications, and engineered drawings | | | |
| C-12.03.03P | check lubricants | lubricants are checked and replaced according to site and manufacturers' specifications, engineered drawings and maintenance schedule | | | |

| C-12.03.04P | check <i>lubricant systems</i> | <i>lubricant systems</i> are checked according to site and manufacturers' specifications, engineered drawings and maintenance schedule |
|-------------|--|---|
| C-12.03.05P | check condition of sprockets, sheaves, belts and chains | condition of sprockets, sheaves, belts and chains are checked according to site and manufacturers' specifications, engineered drawings and maintenance schedule |
| C-12.03.06P | check alignment of sprockets and sheaves | alignment of sprockets and sheaves are checked according to site and manufacturers' specifications, engineered drawings and maintenance schedule |
| C-12.03.07P | adjust chain and belt drive systems | <i>chain</i> and <i>belt drive system</i> slack/tension is adjusted according to site and manufacturers' specifications, engineered drawings and maintenance schedule |
| C-12.03.08P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications and jurisdictional regulations |
| C-12.03.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

chain drive systems include: roller, silent, composite, lube free

belt drive systems include: v-belt, cog belt, timing, flat belt

safety devices include: thermal protection, light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

components include: sprockets and sheaves, taper bushing, link (half link, off-set)

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

lubricant systems include: oil bath, drip, closed loop system, pressurized system, auto lube

| | KNOWLEDGE | | | | | |
|-------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| C-12.03.01L | demonstrate knowledge of <i>chain</i> and <i>belt</i> <i>drive systems</i> , their <i>components</i> and operation | define terminology associated with <i>chain</i> and <i>belt drive systems</i> | | | | |
| | | identify types of <i>chain</i> and <i>belt drive</i> <i>systems</i> , their <i>components</i> , accessories, and describe their purpose, applications and operation | | | | |
| C-12.03.02L | demonstrate knowledge of safety practices related to <i>chain</i> and <i>belt drive</i> <i>systems</i> | identify hazards and describe safe work practices associated with <i>chain</i> and <i>belt drive systems</i> | | | | |

| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>chain</i> and <i>belt drive systems</i> |
|-------------|--|---|
| C-12.03.03L | demonstrate knowledge of the procedures used to maintain <i>chain</i> and <i>belt drive</i> <i>systems</i> | identify tools and equipment used to maintain <i>chain</i> and <i>belt drive systems</i> and describe their applications and procedures |
| | | identify the factors to consider when determining if <i>chain</i> and <i>belt drive</i> <i>systems</i> or their components need to be repaired, replaced or re-aligned |
| | | describe the procedures used to maintain <i>chain</i> and <i>belt drive systems</i> and their components |
| | | identify formulae and perform calculations |
| C-12.03.04L | demonstrate knowledge of formulae and calculations pertaining to <i>chain</i> and <i>belt drive systems</i> | identify the factors to consider and required calculations to determine <i>chain</i> and <i>belt drive systems</i> requirements |
| | | identify <i>formulae</i> and perform calculations |

chain drive systems include: roller, silent, composite, lube free *belt drive systems* include: v-belt, cog belt, timing, flat belt *components* include: sprockets and sheaves, taper bushing, link (half link, off-set) *formulae* include: belt/chain lengths, speed and torque ratios, belt tension

C-12.04 Repairs chain and belt drive systems

| Essential Skills | Esse | ential | Skills |
|------------------|------|--------|--------|
|------------------|------|--------|--------|

Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| C-12.04.01P | rebuild and replace faulty <i>chain</i> and <i>belt</i> <i>drive systems</i> | faulty chain and belt drive systems are rebuilt and replaced according to site and manufacturers' specifications, and engineered drawings | | | |
| C-12.04.02P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to site and manufacturers' specifications, and engineered drawings | | | |

| C-12.04.03P | dismantle, remove and reassemble <i>chain</i> and <i>belt drive systems</i> | <i>chain</i> and <i>belt drive systems</i> are dismantled, removed and reassembled according to site and manufacturers' specifications, and engineered drawings |
|-------------|--|--|
| C-12.04.04P | access chain and belt drive systems | <i>chain</i> and <i>belt drive systems</i> are accessed by removing safety guards, <i>safety devices</i> |
| C-12.04.05P | align <i>components</i> | <i>components</i> are aligned according to site and manufacturers' specifications, and engineered drawings |
| C-12.04.06P | lubricate chain | chain is lubricated according to site and manufacturers' specifications, and engineered drawings |
| C-12.04.07P | reinstall guards and safety devices | guards and safety devices are reinstalled according to site and manufacturers' specifications, engineered drawings and jurisdictional regulations |
| C-12.04.08P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

chain drive systems include: roller, silent, composite, lube free

belt drive systems include: v-belt, cog belt, timing, flat belt, high torque drive (HTD)

tools and equipment include: hydraulic presses, pullers, torque wrenches and alignment tools, chain breakers, hand tools, belt tensioning tools

safety devices include: thermal protection, light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

components include: sprockets and sheaves, taper bushing, link (half link, off-set)

| | KNOWLEDGE | | | | | |
|-------------|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| C-12.04.01L | demonstrate knowledge of <i>chain</i> and <i>belt drive systems</i> , their <i>components</i> and operation | define terminology associated with <i>chain</i> and <i>belt drive systems</i> | | | | |
| | | identify types of <i>chain</i> and <i>belt drive</i> <i>systems</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation | | | | |
| C-12.04.02L | demonstrate knowledge of safety practices related to <i>chain</i> and <i>belt drive</i> systems | identify hazards and describe safe work practices associated with <i>chain</i> and <i>belt drive systems</i> | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>chain</i> and <i>belt drive systems</i> | | | | |

| C-12.04.03L | demonstrate knowledge of the procedures used to repair <i>chain</i> and <i>belt drive</i> <i>systems</i> | identify tools and equipment used to repair <i>chain</i> and <i>belt drive systems</i> and describe their applications and procedures |
|-------------|--|--|
| | | identify the factors to consider when determining if <i>chain</i> and <i>belt drive</i> <i>systems</i> or their <i>components</i> need to be repaired or replaced |
| | | describe the procedures used to repair <i>chain</i> and <i>belt drive systems</i> and their <i>components</i> |
| | | identify formulae and perform calculations |
| C-12.04.04L | demonstrate knowledge of formulas and calculations pertaining to <i>chain</i> and <i>belt drive systems</i> | identify the factors to consider and required calculations to determine <i>chain</i> and <i>belt drive systems</i> requirements |
| | | identify formulae and perform calculations |

chain drive systems include: roller, silent, composite, lube free *belt drive systems* include: v-belt, cog belt, timing, flat belt, high torque drive (HTD) *components* include: sprockets and sheaves, taper bushing, link (half link, off-set) *formulae* include: belt/chain lengths, speed and torque ratios, belt tension

TASK C-13 Services gear systems

TASK DESCRIPTOR

yes

yes

Gear systems transmit torque, power, and rotary and linear movement from one component to another and may be used to increase or reduce speed and change rotational direction. Gear systems are used when there is a need for greater versatility such as speed control, shaft orientation and timing requirements. Servicing includes installing, diagnosing, maintaining and repairing.

C-13.01 Installs gear systems

NV

yes

yes

yes

| Essenti | ssential Skills Numeracy, Working with Others, Thinking | | | | | | | | | | | |
|---------|---|----|----|----|----|----|----|----|----|----|----|----|
| | | | | | | | | | | | | |
| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |

yes

yes

yes

NV

yes

NV

NV

| | SKILLS | | | | | | |
|-------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-13.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to site and manufacturers' specifications | | | | | |
| C-13.01.02P | select gear systems | gear systems are selected according to site and manufacturers' specifications, engineered drawings and equipment application | | | | | |
| C-13.01.03P | position gear systems | gear systems are positioned manually or with rigging, hoisting/lifting and moving equipment according to site and manufacturers' specifications, and engineered drawings | | | | | |
| C-13.01.04P | assemble gear systems | gear systems are assembled using tools and equipment and by mechanical means according to site and manufacturers' specifications, and engineered drawings | | | | | |
| C-13.01.05P | align gear systems with driven and driver equipment | gear systems are aligned with driven and driver equipment according to site and manufacturers' specifications, and engineered drawings | | | | | |
| C-13.01.06P | check and adjust backlash and tooth contact | backlash and tooth contact is checked and adjusted according to manufacturers' specifications and engineered drawings | | | | | |
| C-13.01.07P | lubricate gear systems | gear systems are lubricated according to site and manufacturers' specifications and engineered drawings | | | | | |

| C-13.01.08P | install safety guards and safety devices | safety guards and <i>safety devices</i> are installed according to site and manufacturers' specifications, engineered drawings and jurisdictional regulations |
|-------------|---|--|
| C-13.01.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: presses, hydraulic jacks, torque wrenches, jacks, alignment tools, mechanics' blue, plasti-gauge, dial indicators, calipers, micrometers, hand tools, strobe lights *safety devices* include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

| | KNOWLEDGE | | | | | | |
|-------------|--|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| C-13.01.01L | demonstrate knowledge of <i>gears</i> and <i>gear drives</i> , their components and operation | define terminology associated with gears and gear drives | | | | | |
| | | identify types of gears and gear drives and their components and accessories, and describe their purpose, applications and operation | | | | | |
| C-13.01.02L | demonstrate knowledge of safety practices related to gears and gear drives | identify hazards and describe safe work practices associated with <i>gears</i> and <i>gear drives</i> | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>gears</i> and <i>gear drives</i> | | | | | |
| C-13.01.03L | demonstrate knowledge of the procedures used to install and align <i>gears</i> and <i>gear</i> <i>drives</i> | identify <i>tools and equipment</i> used to install <i>gears</i> and <i>gear drives</i> and describe their applications and procedures | | | | | |
| | | describe the procedures used to install and align gears and gear drives and their components | | | | | |
| C-13.01.04L | demonstrate knowledge of gear engagement procedures | identify tools and equipment used to set backlash and tooth contact | | | | | |
| | | describe the procedures used to set backlash and tooth contact | | | | | |
| C-13.01.05L | demonstrate knowledge of formulae and calculations pertaining to <i>gears</i> and <i>gear drives</i> | identify the factors to consider and required calculations to determine gears and gear drives requirements | | | | | |
| | | identify formulae and perform calculations | | | | | |

gears include: spur, bevel, spiral, herringbone, helical, worm *gear drives* include: planetary, worm, parallel shaft, crown and pinion, rack and pinion *tools and equipment* include: presses, hydraulic jacks, torque wrenches, jacks, alignment tools, mechanics' blue, plasti-gauge, dial indicators, calipers, micrometers, hand tools, strobe lights *formulae* include: diametrical pitch, pitch diameter, gear ratios

C-13.02 Diagnoses gear systems

| Essential Skills | Thinking, Numeracy, Document Use |
|------------------|----------------------------------|
| | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|--|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| C-13.02.01P | obtain a description of the problem and symptoms | a description of the problem and symptoms is obtained | | | | |
| C-13.02.02P | perform sensory inspection of gear systems | sensory inspection of gear systems is performed to determine next steps | | | | |
| C-13.02.03P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to site and manufacturers' specifications and engineered drawings | | | | |
| C-13.02.04P | test and evaluate gear systems | gear systems are tested and evaluated according to site and manufacturers' specifications and engineered drawings | | | | |
| C-13.02.05P | perform <i>condition-based monitoring</i> <i>methods</i> and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection | | | | |
| C-13.02.06P | verify lubrication level and condition | lubrication level and condition are verified according to site and manufacturers' specifications and engineered drawings | | | | |
| C-13.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, engineered drawings, and jurisdictional regulations | | | | |

| C-13.02.08P | measure clearance, backlash and tooth contact of gear systems | clearance, backlash and tooth contact of gear systems are measured according to manufacturers' specifications and engineered drawings |
|-------------|---|--|
| C-13.02.09P | assess and detect faulty or damaged components | faulty or damaged components are assessed and detected to determine next steps according to site and manufacturers' specifications and engineered drawings |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for missing and loose parts, worn and damaged components *next steps* include: repair, replace, overhaul, adjust, continue operation

tools and equipment include: dial indicators, feeler gauges, laser alignment tool, micrometer, plasti-gauge, mechanics' blue, lead wire

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

| | KNOWLEDGE | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| C-13.02.01L | demonstrate knowledge of <i>gears</i> and <i>gear drives</i> , their components and operation | define terminology associated with gears and gear drives | | | | | |
| | | identify types of gears and gear drives and their components and accessories, and describe their purpose, applications and operation | | | | | |
| C-13.02.02L | demonstrate knowledge of safety practices related to gears and gear drives | identify hazards and describe safe work practices associated with <i>gears</i> and <i>gear drives</i> | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of gears and gear drives | | | | | |
| C-13.02.03L | demonstrate knowledge of the procedures used to diagnose <i>gears</i> and <i>gear drives</i> | identify tools and equipment used to diagnose gears and gear drives and describe their applications and procedures | | | | | |
| | | describe the procedures used to inspect <i>gears</i> and <i>gear drives</i> and their components | | | | | |
| | | describe the procedures used to diagnose <i>gears</i> and <i>gear drives</i> and their components | | | | | |

| | | identify the <i>factors</i> to consider when determining if <i>gears, gear drives</i> or their <i>components</i> need to be repaired or replaced |
|-------------|--|---|
| C-13.02.04L | demonstrate knowledge of formulae and calculations pertaining to gears and gear drives | identify the factors to consider and required calculations to determine gears and gear drives requirements |
| | | identify formulae and perform calculations |

gears include: spur, bevel, spiral, herringbone, helical, worm

gear drives include: planetary, worm, parallel shaft, crown and pinion

factors include: condition-based monitoring reports (worn bearings, gear pass frequency, tribology)

formulae include: diametrical pitch, pitch diameter, gear ratios

C-13.03 Maintains gear systems

Essential Skills

Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-13.03.01P | access gear systems | gear systems are accessed by removing guards, inspection ports, covers and <i>safety devices</i> | | | | | |
| C-13.03.02P | clean, inspect, modify and adjust gear systems | gear systems are cleaned, inspected, modified and adjusted according to maintenance schedule, site and manufacturers' specifications using <i>condition-based monitoring methods</i> and alignment tools | | | | | |
| C-13.03.03P | check vents, lubricants and seals | vents, lubricants and seals are checked according to site and manufacturers' specifications, engineered drawings, and maintenance schedule | | | | | |
| C-13.03.04P | check condition of gear systems | condition of gear systems and components are checked according to site and manufacturers' specifications, engineered drawings, and maintenance schedule | | | | | |

| C-13.03.05P | check alignment, backlash, clearance and tooth contact of gear systems | alignment, backlash, clearance and tooth contact of gear systems are checked according to manufacturers' specifications, engineered drawings, and maintenance schedule |
|-------------|---|--|
| C-13.03.06P | reinstall machine guarding and safety devices , ports and covers | machine guarding, safety devices , ports and covers are reinstalled according to site and manufacturers' specifications and jurisdictional regulations |
| C-13.03.07P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

| | KNOWLEDGE | | | | |
|-------------|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| C-13.03.01L | demonstrate knowledge of <i>gears</i> and <i>gear drives</i> , their components and operation | define terminology associated with gears and gear drives | | | |
| | | identify types of gears and gear drives and their components and accessories, and describe their purpose, applications and operation | | | |
| C-13.03.02L | demonstrate knowledge of safety practices related to gears and gear drives | identify hazards and describe safe work practices associated with <i>gears</i> and <i>gear drives</i> | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>gears</i> and <i>gear drives</i> | | | |
| C-13.03.03L | demonstrate knowledge of the procedures used to maintain <i>gears</i> and <i>gear drives</i> | identify tools and equipment used to maintain gears and gear drives and describe their applications and procedures | | | |
| | | identify the factors to consider when determining if gears and gear drives or their components need to be repaired or replaced | | | |
| | | describe the procedures used to maintain <i>gears</i> and <i>gear drives</i> and their components | | | |

| C-13.03.04L | demonstrate knowledge of formulae and calculations pertaining to <i>gears</i> and <i>gear drives</i> | identify the factors to consider and required calculations to determine <i>gears</i> and <i>gear drives</i> requirements |
|-------------|--|--|
| | | identify formulae and perform calculations |

gears include: spur, bevel, spiral, herringbone, helical, worm *gear drives* include: planetary, worm, parallel shaft, crown and pinion, rack and pinion *tools and equipment* include: dial indicators, feeler gauges, laser alignment tool, micrometer, plasti-gauge, mechanics' blue, lead wire, hand tools *factors* include: condition-based monitoring reports (worn bearings, tribology, gear pass frequency)

factors include: condition-based monitoring reports (worn bearings, tribology, gear pass frequency) *formulae* include: diametrical pitch, pitch diameter, gear ratios

C-13.04 Repairs gear systems

Essential Skills

Working with Others, Thinking, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|---|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| C-13.04.01P | rebuild and replace faulty gear systems | faulty gear systems are rebuilt and replaced according to site and manufacturers' specifications and engineered drawings | | | |
| C-13.04.02P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to manufacturers' specifications and engineered drawings | | | |
| C-13.04.03P | access gear systems | gear systems are accessed by removing safety guards, safety devices , ports and covers, and lubricant according to site and manufacturers' specifications, and engineered drawings | | | |
| C-13.04.04P | dismantle, remove and reassemble gear systems | gear systems are dismantled, removed and reassembled according to site and manufacturers' specifications, and engineered drawings | | | |
| C-13.04.05P | replace and align <i>gears</i> and gear systems | gears and gear systems are replaced and aligned according to site and manufacturers' specifications, and engineered drawings | | | |

| C-13.04.06P | adjust gears , backlash, clearance and tooth contact | <i>gears</i> , backlash, clearance and tooth contact are adjusted according to site and manufacturers' specifications, and engineered drawings |
|-------------|---|---|
| C-13.04.07P | lubricate gears | <i>gears</i> are lubricated according to site and manufacturers' specifications, and engineered drawings and maintenance schedule |
| C-13.04.08P | reinstall guards, <i>safety devices</i> , ports and covers | guards, <i>safety devices</i> , ports and covers are reinstalled according to site and manufacturers' specifications, engineered drawings and jurisdictional regulations |
| C-13.04.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: torque wrenches, jacks, alignment tools, feeler gauges, mechanics' blue, plasti-gauge, hand tools

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards, shear pins

gears include: spur, bevel, spiral, herringbone, helical, worm

| | KNOWLEDGE | | | | |
|-------------|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| C-13.04.01L | demonstrate knowledge of <i>gears</i> and <i>gear drives</i> , their components and operation | define terminology associated with gears and gear drives | | | |
| | | identify types of gears and gear drives and their components and accessories, and describe their purpose, applications and operation | | | |
| C-13.04.02L | demonstrate knowledge of safety practices related to gears and gear drives | identify hazards and describe safe work practices associated with gears and gear drives | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>gears</i> and <i>gear drives</i> | | | |
| C-13.04.03L | demonstrate knowledge of the procedures used to repair <i>gears</i> and <i>gear drives</i> | identify <i>tools and equipment</i> used to repair <i>gears</i> and <i>gear drives</i> and describe their applications and procedures | | | |
| | | identify the <i>factors</i> to consider when determining if <i>gears</i> and <i>gear drives</i> or their components need to be repaired or replaced | | | |

| | | describe the procedures used to repair <i>gears</i> and <i>gear drives</i> and their components |
|-------------|--|--|
| C-13.04.04L | demonstrate knowledge of formulae and calculations pertaining to <i>gears</i> and <i>gear drives</i> | identify the factors to consider and required calculations to determine gears and gear drives requirements |
| | | identify formulae and perform calculations |

gears include: spur, bevel, spiral, herringbone, helical, worm

gear drives include: planetary, worm, parallel shaft, crown and pinion, rack and pinion *tools and equipment* include: torque wrenches, jacks, alignment tools, feeler gauges, mechanics' blue, plasti-gauge, hand tools

factors include: condition-based monitoring reports (worn bearings, tribology, gear pass frequency)

TASK C-14 Performs shaft alignment procedures

TASK DESCRIPTOR

Alignment procedures are performed to ensure the three dimensional geometry and increase the operating lifespan of rotating equipment. For the purpose of this standard, this task only addresses shaft collinear alignment as the rotational alignment of equipment is performed throughout their respective installation and maintenance tasks.

C-14.01 Performs rough alignment

Essential Skills

Thinking, Document Use, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | |
|-------------|---|--|--|
| | Performance Criteria | Evidence of Attainment | |
| C-14.01.01P | inspect equipment | equipment is inspected for <i>defects</i> | |
| C-14.01.02P | select and use <i>rough alignment tools</i> | <i>rough alignment tools</i> are selected and used to determine degree of misalignment | |
| C-14.01.03P | identify cause of misalignment in equipment | cause of misalignment in equipment is identified to determine <i>corrective action</i> | |

| C-14.01.04P | correct vertical, horizontal and angular misalignment | vertical, horizontal and angular misalignment is corrected by shimming and by adjusting the position of the driver/driven equipment |
|-------------|---|--|
| C-14.01.05P | record alignment data | alignment data is recorded to demonstrate compliance according to job requirements |

defects include: loose fasteners, cracked foundations, pipe strain, damaged housings, soft foot, shaft run-out, end float, defective bearings

rough shaft alignment tools include: straight edge, feeler gauge, taper gauge, level *corrective action* include: replacement, repair, adjustment

| | KNOWLEDGE | | | |
|-------------|---|---|--|--|
| | Learning Outcomes | Learning Objectives | | |
| C-14.01.01L | demonstrate knowledge of shaft alignment | define terminology associated with <i>shaft</i> alignment methods | | |
| | | identify tools and equipment used for <i>shaft alignment methods</i> , and describe their applications and procedures | | |
| | | describe the procedures used to determine shaft misalignment | | |
| C-14.01.02L | demonstrate knowledge of the procedures used to align shafts | identify the types of rough alignment methods and describe their applications and limitations | | |
| | | describe the procedures used to calculate shims for hot or cold alignment | | |
| | | describe the procedures used to align shafts using the straight edge and feeler gauge method | | |
| C-14.01.03L | demonstrate knowledge of safety practices related to shaft alignment | identify hazards and describe safe work practices pertaining to shaft alignment | | |

RANGE OF VARIABLES

shaft alignment is only collinear alignment

shaft alignment methods include: rough, dial, laser

procedures include: pre-alignment checks, selecting tools and equipment, making adjustments

C-14.02 Performs dial alignment

| Essential Skills | Numeracy, Document Use, Thinking |
|------------------|----------------------------------|
| | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|---|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| C-14.02.01P | inspect equipment | equipment is inspected for <i>defects</i> | | | | | | |
| C-14.02.02P | select and use <i>dial alignment tools</i> | <i>dial alignment tools</i> are selected and used to determine degree of misalignment | | | | | | |
| C-14.02.03P | identify cause of misalignment in equipment | cause of misalignment in equipment is identified to determine <i>corrective action</i> | | | | | | |
| C-14.02.04P | correct vertical, horizontal and angular misalignment | vertical, horizontal and angular misalignment is corrected by shimming and by adjusting the position of the driver/driven equipment | | | | | | |
| C-14.02.05P | record alignment data | alignment data is recorded to demonstrate compliance according to site and manufacturers' specifications | | | | | | |

RANGE OF VARIABLES

defects include: loose fasteners, cracked foundations, pipe strain, damaged housings, soft foot, shaft run-out, end float, defective bearings

dial alignment tools include: mag bases, dial indicators, contact points, feeler gauges, straightedges, tape measure

corrective action include: replacement, repair, adjustment

| | KNOWLEDGE | | | | | | | |
|-------------|---|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| C-14.02.01L | demonstrate knowledge of shaft alignment | define terminology associated with <i>shaft</i> alignment methods | | | | | | |
| | | identify tools and equipment used for <i>dial alignment methods</i> , and describe their applications and procedures | | | | | | |
| | | describe the procedures used to determine shaft misalignment | | | | | | |
| C-14.02.02L | demonstrate knowledge of the <i>procedures</i> used to align shafts by <i>methods</i> | identify the types of <i>dial alignment</i> <i>methods</i> and describe their applications and limitations | | | | | | |
| | | describe the procedures used to calculate shims for hot or cold alignment | | | | | | |

| | | describe the procedures used to align shafts using the dial alignment methods |
|-------------|---|---|
| C-14.02.03L | demonstrate knowledge of safety practices related to shaft alignment | identify hazards and describe safe work practices pertaining to shaft alignment |

shaft alignment methods include: rough, dial, laser, optical alignment

dial alignment tools include: mag bases, dial indicators, contact points, feeler gauges, straightedges, tape measure

procedures include: doing pre-alignment checks, selecting tools and equipment, performing calculations, making adjustments

dial alignment methods include: rim and face, reverse dial, cross dial

C-14.03 Performs laser alignment

| Essential Skills | Thinking, Numeracy, Document Use | |
|------------------|----------------------------------|--|
|------------------|----------------------------------|--|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| C-14.03.01P | inspect equipment | equipment is inspected for <i>defects</i> | | | | | |
| C-14.03.02P | select and use <i>laser alignment tools</i> | <i>laser alignment tools</i> are selected and used to determine degree of misalignment | | | | | |
| C-14.03.03P | identify cause of misalignment in equipment | cause of misalignment in equipment is identified to determine <i>corrective action</i> | | | | | |
| C-14.03.04P | correct vertical, horizontal and angular misalignment | vertical, horizontal and angular misalignment is corrected by shimming and by adjusting the position of the driver/driven equipment | | | | | |
| C-14.03.05P | record alignment data | alignment data is recorded to demonstrate compliance according to site and manufacturers' specifications | | | | | |

RANGE OF VARIABLES

defects include: loose fasteners, cracked foundations, pipe strain, damaged housings, soft foot, shaft run-out, end float

laser alignment tools include: laser alignment devices *corrective action* include: replacement, repair, adjustment

| | KNOWLEDGE | | | | | | | |
|-------------|---|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| C-14.03.01L | demonstrate knowledge of shaft alignment | define terminology associated with shaft alignment methods | | | | | | |
| | | identify tools and equipment used for shaft alignment methods , and describe their applications and procedures | | | | | | |
| | | describe the procedures used to determine shaft misalignment | | | | | | |
| C-14.03.02L | demonstrate knowledge of the <i>procedures</i> used to align shafts | identify the types of laser alignment methods and describe their applications and limitations | | | | | | |
| | | describe the procedures used to calculate shims for hot or cold alignment | | | | | | |
| | | describe the procedures used to align shafts using the laser methods | | | | | | |
| C-14.03.03L | demonstrate knowledge of safety practices related to shaft alignment | identify hazards and describe safe work practices pertaining to shaft alignment | | | | | | |

shaft alignment methods include: rough, dial, laser

procedures include: doing pre-alignment checks, selecting tools and equipment, performing calculations, making adjustments

MAJOR WORK ACTIVITY D Services material handling / process systems

TASK D-15 Services robotics and automated equipment

TASK DESCRIPTOR

Robotics and automated equipment are machines that can be used in dangerous environments, under heavy loads, high repetition in manufacturing processes. They include a wide range of components and sub-components designated by type of movement (degrees of freedom after application), application (manufacturing process), architecture (serial or parallel), and brand. They must be installed correctly and maintained properly to provide specialized automated services. Servicing includes installing, diagnosing, maintaining and repairing.

D-15.01 Installs robotics and automated equipment

Thinking, Numeracy, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|----|-----|----|----|----|
| yes | yes | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|---|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| D-15.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to site and manufacturers' specifications, and jurisdictional regulations | | | | | | |
| D-15.01.02P | determine location and elevation for installation | location and elevation for installation is determined according to site and manufacturers' specifications and engineered drawings | | | | | | |
| D-15.01.03P | prepare foundation | foundation is prepared according to engineered drawings and manufacturers' specifications | | | | | | |
| D-15.01.04P | prepare base, base plates and structure | base, base plates and structure are prepared using <i>methods</i> according to site and manufacturers' specifications and engineered drawings | | | | | | |

| D-15.01.05P | prepare and inspect robotics and automated equipment | robotics and automated equipment are prepared and inspected for installation according to site and manufacturers' specifications and engineered drawings |
|-------------|---|---|
| D-15.01.06P | position <i>robotics</i> and <i>automated</i> equipment | robotics and automated equipment are positioned manually or with rigging, hoisting/lifting and moving equipment according to manufacturers' specifications, engineered drawings and jurisdictional regulations |
| D-15.01.07P | secure, level and align <i>robotics</i> and <i>automated equipment</i> | robotics and automated equipment are secured, leveled and aligned according to site and manufacturers' specifications, and engineered drawings and jurisdictional regulations |
| D-15.01.08P | install auxiliary systems | <i>auxiliary systems</i> are installed according to site and manufacturers' specifications and engineered drawings, jurisdictional regulations, and procedures |
| D-15.01.09P | verify complete range of movement | range of movement is checked by performing <i>tests</i> |
| D-15.01.10P | connect robotics and automated equipment with controller | <i>robotics</i> and <i>automated equipment</i> are connected with <i>controller</i> using <i>components</i> according to site and manufacturers' specifications, and engineered drawings |
| D-15.01.11P | install safety guards and safety devices | safety guards and safety devices are installed according to site and manufacturers' specifications, engineered drawings and jurisdictional regulations |
| D-15.01.12P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |
| D-15.01.13P | verify functionality of safety devices | safety device functionality is verified according to site and manufacturers' specifications, engineered drawings and jurisdictional regulations |

tools and equipment include: rigging and hoisting equipment, hand tools, alignment tools *methods* include: installation techniques, alignment

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, Selective Compliance Assembly Robot Arm (SCARA), side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

auxiliary systems include: wire feeders, articulating fingers, filtering systems, tip cleaners, tip changers *tests* include: bump (either energized or manual), energized, manual (range of motion, interference) *controllers* include: host, network, PLC (programmable logic controller), mainframe

components include: servo motors, fluid power hoses and pistons, sensors, encoders

safety guards include: covers, screens, inspection doors, portals

safety devices include: light curtain, overtravel, overload, heat detectors, emergency stop, laser grids, lock-outs, physical guards

| | KNOWLEDGE | | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| D-15.01.01L | demonstrate knowledge of <i>robotics</i> and <i>automated equipment</i> , their <i>components</i> and operation | define terminology associated with robotics and automated equipment | | | | |
| | | identify <i>classifications for robotics and</i> <i>automated equipment</i> and their <i>components</i> , and <i>auxiliary equipment</i> , and describe their purpose, applications and operation | | | | |
| D-15.01.02L | demonstrate knowledge of safety practices related to robotics and automated equipment | identify hazards and describe safe work practices associated with robotics and automated equipment | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>robotics</i> and <i>automated</i> <i>equipment</i> | | | | |
| D-15.01.03L | demonstrate knowledge of the procedures used to install robotics and automated equipment | identify <i>tools and equipment</i> used to install <i>robotics</i> and <i>automated</i> <i>equipment</i> and describe their applications and procedures | | | | |
| | | describe the procedures used to install robotics and automated equipment and their components | | | | |

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

components include: servo motors, fluid power hoses and pistons, sensors, encoders

classifications for robotics and automated equipment include: type of movement (degrees of freedom after application), application (manufacturing process), architecture (serial or parallel), brand

auxiliary equipment includes: wire feeders, articulating fingers, filtering systems

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: rigging and hoisting equipment, hand tools, alignment tools

D-15.02 Diagnoses robotics and automated equipment

| Essential Skills | Digital Technology, Thinking, Oral Communication |
|------------------|--|
|------------------|--|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|----|-----|----|----|----|
| yes | yes | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|---|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| D-15.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | |
| D-15.02.02P | perform sensory inspection of robotics and automated equipment for defects | sensory inspection is performed to determine next steps | | | |
| D-15.02.03P | perform condition-based monitoring methods and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection | | | |
| D-15.02.04P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job requirements and manufacturers' specifications | | | |
| D-15.02.05P | test and evaluate <i>robotics</i> and <i>automated equipment</i> | robotics and automated equipment are tested and evaluated by using specialized equipment and referring to site and manufacturers' specifications | | | |
| D-15.02.06P | inspect robotics and automated equipment <i>components</i> | robotics and automated equipment <i>components</i> are inspected for <i>defects</i> and to determine <i>next steps</i> | | | |

| D-15.02.07P | remove and replace <i>safety guards</i> and safety devices | <i>safety guards</i> and <i>safety devices</i> are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
|-------------|--|--|
| D-15.02.08P | detect and assess faulty or damaged equipment | faulty or damaged equipment is assessed and detected to determine repair or replacement |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, temperature, looking for excessive wear, stress indications, corrosion and looseness

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

defects include: excessive wear, corrosion, looseness

next steps include: repair, replace, overhaul, adjust, continue operation

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: (varies based on the size and type of robotic equipment) rigging and hoisting equipment, hand tools, alignment tools

components include: servo motors, fluid power hoses and pistons, sensors, encoders

safety guards include: covers, screens, inspection doors and portals

safety devices include: light curtain, overtravel, overload, heat detectors, e-stop, vibration sensors, lockouts, physical guards

| | KNOWLEDGE | | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| D-15.02.01L | demonstrate knowledge of <i>robotics</i> and <i>automated equipment</i> , their <i>components</i> and operation | define terminology associated with robotics and automated equipment | | | | |
| | | identify <i>classifications for robotics</i> and <i>automated equipment</i> and their <i>components</i> and describe their purpose, applications and operation | | | | |
| D-15.02.02L | demonstrate knowledge of safety practices related to robotics and automated equipment | identify hazards and describe safe work practices associated with robotics and automated equipment | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of robotics and automated equipment | | | | |
| D-15.02.03L | demonstrate knowledge of the procedures used to diagnose <i>robotics</i> and <i>automated equipment</i> | identify tools and equipment used to maintain robotics and automated equipment and describe their applications and procedures | | | | |

| describe the procedures used to inspect <i>robotics</i> and <i>automated equipment</i> and their components |
|---|
| describe the procedures used to diagnose <i>robotics</i> and <i>automated equipment</i> and their components |
| identify the factors to consider when determining if <i>robotics</i> and <i>automated</i> <i>equipment</i> need to be repaired or replaced |

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

components include: servo motors, fluid power hoses and cylinders, sensors, encoders, transducers *classifications for robotics and automated equipment* include: type of movement (degrees of freedom after application), application (manufacturing process), architecture (serial or parallel), brand

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: (varies based on the size and type of robotic equipment) rigging and hoisting equipment, hand tools, alignment tools

D-15.03 Maintains robotics and automated equipment

Essential Skills Digital Technology, Numeracy, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|----|-----|----|----|----|
| yes | yes | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| D-15.03.01P | inspect, modify and adjust robotics and automated equipment | robotics and automated equipment are inspected, modified and adjusted according to site and manufacturers' specifications, and to the maintenance schedule using condition-based monitoring methods | | | |
| D-15.03.02P | use tools and equipment | tools and equipment are used according to job requirements and manufacturers' specifications | | | |
| D-15.03.03P | align <i>components</i> | <i>components</i> are aligned according to manufacturers' specifications | | | |

| D-15.03.04P | check coolant and lubricant levels, packing, seals and safety devices | coolant and lubricant levels, packing, seals and safety devices are checked according to manufacturers' specifications and maintenance schedule |
|-------------|--|---|
| D-15.03.05P | monitor temperature, vibration, range of movement and pressure | temperature, vibration, range of movement and pressure are monitored according to manufacturers' specifications and maintenance schedule |
| D-15.03.06P | check automatic bearing and seal lubrication systems | automatic bearing and seal lubrication systems are checked according to site and manufacturers' specifications and maintenance schedule |
| D-15.03.07P | adjust flow and pressure controls | flow and pressure controls for robotics and automated equipment are adjusted according to manufacturers' specifications and maintenance schedules |
| D-15.03.08P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
| D-15.03.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |
| D-15.03.10P | identify faulty or damaged equipment | faulty or damaged equipment is identified to determine repair or replacement according to site specifications |
| D-15.03.11P | tag and report faulty or damaged equipment | faulty or damaged equipment is tagged and reported according to site specifications and jurisdictional regulations |

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: (varies based on the size and type of robotic equipment) rigging and hoisting equipment, hand tools, alignment tools

components include: servo motors, fluid power hoses and pistons, sensors, encoders

safety devices include: light curtain, overtravel, overload, heat detectors, e-stop, pressure mats, lockouts, physical guards

safety guards include: covers, screens, inspection doors and portals

| | KNOWLEDGE | | | | | |
|-------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| D-15.03.01L | demonstrate knowledge of <i>robotics</i> and <i>automated equipment</i> , their <i>components</i> and operation | define terminology associated with robotics and automated equipment | | | | |
| | | identify <i>classifications for robotics and</i> <i>automated equipment</i> and their <i>components</i> , and describe their purpose, applications and operation | | | | |
| D-15.03.02L | demonstrate knowledge of safety practices related to robotics and automated equipment | identify hazards and describe safe work practices associated with robotics and automated equipment | | | | |
| | | interpret jurisdictional regulations, site and manufacturers' specifications pertaining to the use of <i>robotics</i> and <i>automated</i> <i>equipment</i> | | | | |
| D-15.03.03L | demonstrate knowledge of the procedures used to maintain and diagnose robotics and automated equipment | identify tools and equipment used to maintain <i>robotics</i> and <i>automated</i> <i>equipment</i> and describe their applications and procedures | | | | |
| | | identify the factors to consider when determining if robotics and automated equipment or their components need to be repaired or replaced | | | | |
| | | describe the procedures used to maintain <i>robotics</i> and <i>automated equipment</i> and their <i>components</i> | | | | |
| | | describe the procedures used to diagnose <i>robotics</i> and <i>automated equipment</i> and their <i>components</i> | | | | |

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

classifications for robotics and automated equipment include: type of movement (degrees of freedom after application), application (manufacturing process), architecture (serial or parallel), brand

components include: servo motors, fluid power hoses and pistons, sensors, encoders

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

auxiliary equipment includes: wire feeders, articulating fingers, filtering systems

D-15.04 Repairs robotics and automated equipment

Essential Skills

Numeracy, Thinking, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|----|-----|----|----|----|
| yes | yes | NV | yes | yes | yes | yes | yes | no | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|--|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| D-15.04.01P | access robotics and automated equipment | robotics and automated equipment are accessed by removing components | | | |
| D-15.04.02P | dismantle and remove <i>robotics</i> and <i>automated equipment</i> and <i>components</i> | robotics and automated equipment and components are dismantled and removed according to manufacturers' specifications using tools and procedures and match (witness) marks | | | |
| D-15.04.03P | use tools and equipment | <i>tools and equipment</i> are used according to job requirements and manufacturers' specifications | | | |
| D-15.04.04P | prepare <i>robotics</i> and <i>automated</i> <i>equipment</i> for repair | <i>robotics</i> and <i>automated equipment</i> are prepared for repair using various <i>methods</i> | | | |
| D-15.04.05P | size and replace seals, bearings and power transmission devices | seals, bearings and power transmission devices are sized and replaced according to manufacturers' specifications | | | |
| D-15.04.06P | inspect and repair zero backlash devices | zero backlash devices are inspected and repaired according to engineering and manufacturers' specifications | | | |
| D-15.04.07P | replace faulty components and auxiliary equipment | faulty components and auxiliary equipment are replaced according to site and manufacturers' specifications and match (witness) marks | | | |
| D-15.04.08P | verify complete range of movement | range of movement is checked by performing various <i>tests</i> | | | |
| D-15.04.09P | align <i>components</i> | <i>components</i> are aligned according to manufacturers' specifications | | | |
| D-15.04.10P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications, and jurisdictional regulations | | | |

| D-15.04.11P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |
|-------------|--|---|
| D-15.04.12P | tag and report faulty or damaged equipment | faulty or damaged equipment is tagged and reported according to site specifications and jurisdictional regulations |

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

components include: servo motors, fluid power hoses and pistons, sensors, encoders *tools and equipment* include: (varies based on the size and type of robotic equipment) rigging and hoisting equipment, hand tools, alignment tools

 $\ensuremath{\textit{methods}}$ include: manufacturers' or engineer's recommendations and procedures

auxiliary equipment includes: wire feeders, articulating fingers, filtering systems

tests include: bump (either energized or manual), energized, manual (range of motion, interference) *safety devices* include: light curtain, overtravel, overload, heat detectors, e-stop, lock-outs, physical guards

| | KNOWLEDGE | | | |
|-------------|---|---|--|--|
| | Learning Outcomes | Learning Objectives | | |
| D-15.04.01L | demonstrate knowledge of <i>robotics</i> and <i>automated equipment</i> , their <i>components</i> and operation | define terminology associated with robotics and automated equipment | | |
| | | identify <i>classifications for robotics and</i> <i>automated equipment</i> and their <i>components</i> , and describe their purpose, applications and operation | | |
| D-15.04.02L | demonstrate knowledge of safety practices related to robotics and automated equipment | identify hazards and describe safe work practices associated with robotics and automated equipment | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>robotics and automated</i> <i>equipment</i> | | |
| D-15.04.03L | demonstrate knowledge of the procedures used to repair robotics and automated equipment | identify tools and equipment used to repair robotics and automated equipment and describe their applications and procedures | | |

| identify the <i>factors</i> to consider when determining if <i>robotics</i> and <i>automated</i> <i>equipment</i> or their <i>components</i> need to be repaired or replaced |
|---|
| describe the procedures used to repair <i>robotics</i> and <i>automated equipment</i> and their <i>components</i> |

robotics include: 3-axis, 6-axis, 7-axis, end of arm tooling (EOAT), grippers and effectors, SCARA, side entry

automated equipment includes: equipment for various processes (pick and place, welding, material handling, palletizing, painting, measuring, assembly, packing, warehousing)

classifications for robotics and automated equipment include: type of movement (degrees of freedom after application), application (manufacturing process), architecture (serial or parallel), brand

components include: servo motors, fluid power hoses and pistons, sensors, encoders

safe work practices include: zero-energy state, immobilization and isolation procedures

tools and equipment include: (varies based on the size and type of robotic equipment) rigging and hoisting equipment, hand tools, alignment tools

factors include: component lifecycle, time, fatigue, maintenance history

TASK D-16 Services fans and blowers

TASK DESCRIPTOR

Fans move air and material from various sources such as fresh air, and heating and cooling applications. Blowers supply pressurized air to transfer product such as woodchips, waste, exhaust gases and dust. The failure of fans and blowers can result in safety issues and lost productivity when not installed, maintained and repaired properly. Servicing includes installing, diagnosing, maintaining and repairing.

D-16.01 Installs fans and blowers

Essential Skills Document Use, Thinking, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | |
|-------------|--|--|--|
| | Performance Criteria | Evidence of Attainment | |
| D-16.01.01P | use safe work practices related to installation of fans and blowers | safe work practices related to installation of fans and blowers are used | |
| D-16.01.02P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements | |

| D-16.01.03P | determine location and elevation for installation | location and elevation for installation is determined according to site specifications and engineered drawings |
|-------------|--|--|
| D-16.01.04P | clean and rough up base for fan or blower using various <i>methods</i> | base for fan or blower is cleaned and roughed up using <i>methods</i> according to manufacturers' specifications |
| D-16.01.05P | prepare foundation | foundation is prepared according to site specifications and engineered drawings |
| D-16.01.06P | position fan or blower in place using rigging, hoisting/lifting and moving equipment | fan or blower is positioned in place using rigging, hoisting/lifting and moving equipment |
| D-16.01.07P | level, align and secure fans and blowers | fans and blowers are leveled, aligned and secured according to site and manufacturers' specifications, and engineered drawings |
| D-16.01.08P | grout to distribute load and minimize vibration | load is distributed and vibration is minimized by grouting |
| D-16.01.09P | check rotation, static and dynamic balance, and vibration | rotation, static and dynamic balance, and vibration is checked and compared to manufacturers' specifications and plant requirements |
| D-16.01.10P | connect inlet/outlet | inlet/outlet is connected according to manufacturers' specifications, engineered drawings and plant requirements, and to jurisdictional regulations |
| D-16.01.11P | connect and align fans and blowers to driver | fans and blowers are connected and aligned to driver by using <i>appropriate processes</i> |
| D-16.01.12P | install safety guards and safety devices | safety guards and safety devices are installed according to site and manufacturers' specifications, and jurisdictional regulations |
| D-16.01.13P | energize equipment, start it up and return to operation | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: hand tools, dial indicators, precision levels, optical or laser alignment equipment, hydraulic rams, rigging/lifting equipment

methods include: filing, sandblasting and buffing

appropriate processes include: co-linear shaft alignment, parallel shaft alignment

safety devices include: interlocking devices, heat shields, guards, access covers, screens, inspection doors, portals, sensors (heat, motion, vibration), barriers, electronic eyes, amperage meters, electronic overloads, lock-outs, physical guards

| | KNOWLEDGE | | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| D-16.01.01L | demonstrate knowledge of fans and blowers, their components and operation | define terminology associated with fans and blowers | | | | |
| D-16.01.02L | demonstrate knowledge of <i>safe work practices</i> related to fans and blowers | identify hazards and describe safe work <i>practices</i> pertaining to fans and blowers | | | | |
| D-16.01.03L | demonstrate knowledge of the procedures used to remove and install fans and blowers | interpret jurisdictional regulations and manufacturers' specifications pertaining to fans and blowers | | | | |
| | | identify <i>tools and equipment</i> used to remove and install fans and blowers, and describe their applications and procedures | | | | |
| | | identify types of fans and blower systems, and describe their components and operation | | | | |
| | | identify types of fan blades and describe their applications | | | | |
| | | describe the procedures used to remove and install fans and blowers | | | | |
| | | describe the procedures used to regulate output for fans and blowers | | | | |
| | | describe the procedures used to balance fans and blowers | | | | |

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: hand tools, dial indicators, precision levels, optical or laser alignment equipment, hydraulic rams, rigging/lifting equipment
D-16.02 Diagnoses fans and blowers

Essential Skills

Thinking, Document Use, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|--|---|
| | Performance Criteria | Evidence of Attainment |
| D-16.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained by sensory inspection or verbal communication |
| D-16.02.02P | perform sensory inspection of components for defects | sensory inspection of components is performed to determine next steps |
| D-16.02.03P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to results of <i>sensory inspection</i> |
| D-16.02.04P | use test/evaluation procedures | <i>test/evaluation procedures</i> are used according to results of <i>sensory inspection</i> |
| D-16.02.05P | perform condition-based monitoring routine procedures | condition-based monitoring routine procedures are performed to detect defects not identified through sensory <i>inspection</i> and to determine <i>next steps</i> |
| D-16.02.06P | verify lubrication levels and condition | lubrication levels and condition are verified by physical inspection |
| D-16.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
| D-16.02.08P | measure clearances of fans and blowers | clearances of fans and blowers are measured according to manufacturers' specifications |
| D-16.02.09P | assess and detect faulty or damaged components | faulty or damaged components are assessed and detected to determine repair or replacement, based on site and manufacturers recommendations |
| D-16.02.10P | determine type of <i>repair</i> required | type of <i>repair</i> required is determined according to inspection and vibration analysis results |
| D-16.02.11P | identify conditions that led to failure or breakdown of fans and blowers | conditions that led to failure or breakdown of fans and blowers are identified |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat

components include: sheaves, louvers, bearings, belts, fan blades

next steps include: repair, replace, overhaul, adjust, continue operation

tools and equipment include: hand tools, dial indicators, precision levels, optical or laser alignment equipment, hydraulic rams, rigging/lifting equipment

test/evaluation procedures include: monitoring temperature and vibration levels with specialized equipment

physical inspection includes: lock-out machine, visually inspect lubrication levels of couplings, clutches or brakes

safety devices include: interlocking devices, heat shields, guards, access covers, screens, inspection doors, portals, sensors (heat, motion, vibration), barriers, electronic eyes, amperage meters, electronic overloads, lock-outs, physical guards

repair includes: bearing and coupling replacement, re-balancing

| | KNOW | LEDGE |
|-------------|---|---|
| | Learning Outcomes | Learning Objectives |
| D-16.02.01L | demonstrate knowledge of fans and blowers, their components and operation | define terminology associated with fans and blowers |
| D-16.02.02L | demonstrate knowledge of <i>safe work practices</i> related to fans and blowers | identify hazards and describe safe work <i>practices</i> pertaining to fans and blowers |
| D-16.02.03L | demonstrate knowledge of the procedures used to diagnose fans and blowers | interpret jurisdictional regulations and manufacturers' specifications pertaining to fans and blowers |
| | | identify tools and equipment used to diagnose fans and blowers, and describe their applications and procedures |
| | | identify types of fans and blower systems, and describe their components and operation |
| | | identify types of fan blades and describe their applications |
| | | describe the procedures used to diagnose fans and blowers |
| | | describe the procedures used to inspect fans and blowers |
| | | identify the factors to consider when determining if fans and blowers need to be repaired or replaced |

RANGE OF VARIABLES

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: hand tools, dial indicators, precision levels, optical or laser alignment equipment, hydraulic rams, rigging/lifting equipment

D-16.03 Maintains fans and blowers

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Document Use, Thinking, Writing

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | | |
| D-16.03.01P | use safe work practices related to fans and blowers | safe work practices related to fans and blowers are used | | | | | | | |
| D-16.03.02P | perform sensory inspection of fans and blowers components | sensory inspection of fan and blower components is performed using <i>tools and</i> equipment to locate defects | | | | | | | |
| D-16.03.03P | access fans and blowers | fans and blowers are accessed by removing <i>auxiliary equipment</i> | | | | | | | |
| D-16.03.04P | verify maintenance requirements | maintenance requirements are verified according to site and manufacturers' specifications | | | | | | | |
| D-16.03.05P | clean fan blades | fan blades are cleaned according to site and manufacturers' specifications | | | | | | | |
| D-16.03.06P | lubricate bearings and couplings | bearings and couplings are lubricated according to site and manufacturers' specifications | | | | | | | |
| D-16.03.07P | re-align, replace and adjust fan and blower components | fan and blower components are re-aligned, replaced and adjusted according to site and manufacturers' specifications | | | | | | | |
| D-16.03.08P | document and replace faulty components | faulty components are documented or replaced according to engineered drawings, and site and manufacturers' specifications | | | | | | | |
| D-16.03.09P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications, and jurisdictional regulations | | | | | | | |
| D-16.03.10P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation | | | | | | | |

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat

tools and equipment include: tachometers, thermal imaging equipment, laser alignment equipment, strobe light

defects include: wear, misalignment, debris build-up

auxiliary equipment includes: guards, shrouding, scrolls, casings

| | KNOW | /LEDGE | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| D-16.03.01L | demonstrate knowledge of fans and blowers, their components and operation | define terminology associated with fans and blowers | | | | |
| D-16.03.02L | demonstrate knowledge of <i>safe work practices</i> related to fans and blowers | identify hazards and describe safe work practices pertaining to fans and blowers | | | | |
| D-16.03.03L | demonstrate knowledge of the procedures used to maintain fans and blowers | interpret jurisdictional regulations and manufacturers' specifications pertaining to fans and blowers | | | | |
| D-16.03.04L | demonstrate knowledge of the procedures used to maintain fans and blowers | identify <i>tools and equipment</i> used to maintain fans and blowers, and describe their applications and procedures | | | | |
| | | identify types of fans and blower systems, and describe their components and operation | | | | |
| | | identify types of fan blades and describe their applications | | | | |
| | | describe the procedures used to maintain fans and blowers | | | | |
| | | identify the factors to consider when determining if fans and blowers need to be repaired or replaced | | | | |
| | | describe the procedures used to regulate output for fans and blowers | | | | |
| | | describe the procedures used to balance fans and blowers | | | | |

RANGE OF VARIABLES

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: tachometers, thermal imaging equipment, laser alignment equipment, strobe light

D-16.04 Repairs fans and blowers

Essential Skills

Thinking, Document Use, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|---|---|
| | Performance Criteria | Evidence of Attainment |
| D-16.04.01P | use <i>safe work practices</i> related to fans and blowers | <i>safe work practices</i> related to fans and blowers are used |
| D-16.04.02P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job |
| D-16.04.03P | correct imbalances | imbalances are corrected by appropriate <i>methods</i> |
| D-16.04.04P | access fans and blowers | fans and blowers are accessed by removing <i>auxiliary equipment</i> |
| D-16.04.05P | dismantle, remove and reassemble fans and blowers, and their components | fans and blowers, and their components are dismantled, removed and reassembled to specifications |
| D-16.04.06P | recondition, rebuild or replace fans and blowers, and their components | fans and blowers, and their components are reconditioned, rebuilt or replaced according to engineered drawings, and site and manufacturers' specifications |
| D-16.04.07P | adjust clearances of fans and blowers, and their components | clearances of fans and blowers, and their components are adjusted according to manufacturers' specifications |
| D-16.04.08P | lubricate bearings and couplings | bearings and couplings are lubricated |
| D-16.04.09P | level and align drive components | drive components are aligned according to manufacturers' specifications |
| D-16.04.10P | reinstall safety guards and safety devices | safety guards and safety devices are reinstalled according to manufacturers' specifications and jurisdictional regulations |
| D-16.04.11P | energize equipment, start it up and return to operations | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: laser alignment equipment, strobe light, hand tools, rigging and lifting/hoisting equipment

methods include: cleaning, static and dynamic balancing

auxiliary equipment includes: guards, shrouding, scrolls, casings

| | KNOW | LEDGE |
|-------------|---|--|
| | Learning Outcomes | Learning Objectives |
| D-16.04.01L | demonstrate knowledge of fans and blowers, their components and operation | define terminology associated with fans and blowers, their components and operation |
| D-16.04.02L | demonstrate knowledge of <i>safe work practices</i> related to fans and blowers | identify hazards and describe safe work <i>practices</i> pertaining to fans and blowers |
| D-16.04.03L | demonstrate knowledge of the procedures used to maintain fans and blowers, and their components | interpret jurisdictional regulations and manufacturers' specifications pertaining to fans and blowers, and their components |
| D-16.04.04L | demonstrate knowledge of the procedures used to maintain fans and blowers, and their components | identify <i>tools and equipment</i> used to repair fans and blowers, and their components, and describe their applications and procedures |
| | | identify types of fans and blower systems, and describe their components and operation |
| | | identify types of fan blades and describe their applications |
| | | identify the factors to consider when determining if fans and blowers need to be repaired or replaced |
| | | describe the procedures used to repair fans and blowers |
| | | describe the procedures used to regulate output for fans and blowers |
| | | describe the procedures used to balance fans and blowers |

RANGE OF VARIABLES

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: laser alignment equipment, strobe light, hand tools, rigging and lifting/hoisting equipment

TASK D-17 Services pumps

TASK DESCRIPTOR

yes

yes

Pumps are used to move fluid and other media by positive or non-positive displacement. Proper and safe servicing practices ensure machine reliability and efficiency. This task includes installation, diagnosis, repair and maintenance of pumps. Servicing includes installing, diagnosing, maintaining and repairing.

D-17.01 Installs pumps

NV

yes

yes

| Essent | ial Skill | 5 | Numeracy, Digital Technology, Working with Others | | | | | | | | | | |
|--------|-----------|----|---|----|----|----|----|----|----|----|----|----|---|
| | | | | | | | | | | | | | |
| NL | NS | PE | NB | 00 | ON | MB | SK | AB | BC | NT | YT | NU | 1 |

yes

yes

yes

yes

yes

NV

NV

NV

| | SK | ILLS |
|-------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| D-17.01.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications |
| D-17.01.02P | determine location and elevation for installation | location and elevation for installation is determined according to manufacturers' specifications and engineered drawings |
| D-17.01.03P | prepare base, base plates and structure for <i>pump</i> installation | base, base plates and structure for pump installation are prepared using methods according to site and manufacturers' specifications |
| D-17.01.04P | prepare foundation for installation | foundation is prepared for installation according to manufacturers' specifications and engineered drawings |
| D-17.01.05P | position <i>pump</i> | pump is positioned on foundation manually or using rigging, hoisting/lifting and moving equipment according to manufacturers' specifications |
| D-17.01.06P | secure, level and align <i>pump</i> | pump is secured, leveled and the prime mover is aligned to the pump according to manufacturers' specifications and engineered drawings |
| D-17.01.07P | finish foundation | foundation is finished according to manufacturers' specifications |
| D-17.01.08P | set <i>pump</i> clearances | <i>pump</i> clearances are set according to site manufacturers' specifications |
| D-17.01.09P | install seals and gaskets and adjust <i>components</i> | seals and gaskets are installed and <i>components</i> are adjusted according to site and manufacturers' specifications |

| D-17.01.10P | connect suction and discharge piping | suction and discharge piping is connected according to site and manufacturers' specifications |
|-------------|--------------------------------------|---|
| D-17.01.11P | eliminate stress on <i>pump</i> | stress on <i>pump</i> is eliminated by relieving pipe strain |

tools and equipment include: hand tools, levelling and alignment tools, measuring tools, monitoring equipment, rigging and hoisting equipment, manual for troubleshooting

pumps include: non-positive (centrifugal), positive displacement (reciprocating), API pumps *methods* include: filing, sandblasting, buffing, levelling, alignment

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

| | KNOW | LEDGE |
|-------------|--|--|
| | Learning Outcomes | Learning Objectives |
| D-17.01.01L | demonstrate knowledge of <i>pumps</i> , their <i>components</i> and operation | define terminology associated with <i>pumps</i> |
| | | identify types of <i>pumps</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation |
| | | identify the types of <i>seals</i> and gaskets and describe their applications |
| | | explain the method used to interpret pump curves |
| D-17.01.02L | demonstrate knowledge of safety practices related to <i>pumps</i> | identify hazards and describe safe work practices associated with pumps and their components and accessories |
| | | interpret jurisdictional regulations, site and manufacturers' specifications pertaining to the use of <i>pumps</i> |
| D-17.01.03L | demonstrate knowledge of the procedures used to remove and install <i>pumps</i> | identify tools and equipment used to remove and install pumps and describe their applications and procedures |
| | | describe the procedures used to remove and install <i>pumps</i> and their <i>components</i> and accessories |

pumps include: non-positive (centrifugal), positive displacement (reciprocating), API pumps *components* include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

seals include: packings, O-Rings, mechanical seal, V-rings

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: hand tools, levelling and alignment tools, measuring tools, monitoring equipment, rigging and hoisting equipment, manual for troubleshooting

| D-17.02 | Diagnoses pumps |
|---------|------------------------|
|---------|------------------------|

Essential Skills

Thinking, Oral Communication, Digital Technology

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|---|--|
| | Performance Criteria | Evidence of Attainment |
| D-17.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained |
| D-17.02.02P | perform sensory inspection of pump components for defects | sensory inspection is performed to determine next steps |
| D-17.02.03P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications |
| D-17.02.04P | test and evaluate pumps | <i>pumps</i> are <i>tested and evaluated</i> by using specialized equipment and referring to manufacturers' specifications |
| D-17.02.05P | perform condition-based monitoring methods and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection |
| D-17.02.06P | inspect pump <i>components</i> | pump <i>components</i> are inspected for <i>defects</i> and to determine <i>next steps</i> |
| D-17.02.07P | determine type of <i>repair</i> required | type of <i>repair</i> required is determined according to inspection methods |
| D-17.02.08P | identify and assess conditions that led to failure or breakdown of <i>pumps</i> | conditions that led to failure or breakdown of <i>pumps</i> are identified and assessed |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, visually inspecting

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

defects include: leaks, noise, excessive wear, corrosion, looseness, excessive heat

next steps include: repair, replace, overhaul, adjust, continue operation

tools and equipment include: hand tools, levelling and alignment tools, measuring tools, monitoring equipment, rigging and hoisting equipment, manual for troubleshooting

test and evaluate include: monitoring temperature and vibration levels with specialized equipment, oil analysis

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

repair includes: rebuild pump, replace components of pump, replace auxiliary components of pump, align pump

| | KNOW | LEDGE |
|-------------|--|---|
| | Learning Outcomes | Learning Objectives |
| D-17.02.01L | demonstrate knowledge of <i>pumps</i> , their <i>components</i> and operation | define terminology associated with <i>pumps</i> |
| | | identify types of <i>pumps</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation |
| | | identify the types of <i>seals</i> and gaskets and describe their applications |
| | | explain the method used to interpret pump curves |
| D-17.02.02L | demonstrate knowledge of safety practices related to <i>pumps</i> | identify hazards and describe safe work practices associated with pumps |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>pumps</i> |
| D-17.02.03L | demonstrate knowledge of the procedures used to diagnose <i>pumps</i> | identify tools and equipment used to diagnose <i>pumps</i> and describe their applications and procedures |
| | | describe the procedures used to inspect <i>pumps</i> and their <i>components</i> |
| | | describe the procedures used to diagnose <i>pumps</i> and their <i>components</i> |
| | | identify the factors to consider when determining if <i>pumps</i> need to be repaired or replaced |

pump includes: non-positive (centrifugal), positive displacement (reciprocating)

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

seals include: packings, O-Rings, mechanical seal, V-rings

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-17.03 Maintains pumps

| | Essent | Essential Skills Thinking, Working with Others, Digital Technology | | | | | | | | | | | | |
|---|--------|--|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|--|
| _ | | | | | | | | | | | _ | | | |
| | NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU | |
| ſ | yes | yes | NV | yes | NV | NV | NV | |

| | SK | ILLS |
|-------------|---|---|
| | Performance Criteria | Evidence of Attainment |
| D-17.03.01P | inspect, modify and adjust <i>pumps</i> | <i>pumps</i> are inspected, modified and adjusted according to maintenance schedule using <i>condition-based</i> <i>monitoring</i> methods |
| D-17.03.02P | use tools and equipment | tools and equipment are used according to job requirements and manufacturers' specifications |
| D-17.03.03P | align components | components are aligned according to manufacturers' specifications |
| D-17.03.04P | check fluid levels | fluid levels are checked according to manufacturers' specifications |
| D-17.03.05P | check temperatures, vacuum, pressure and flow rates | temperatures, vacuum, pressure and flow rates are checked according to manufacturers' specifications |
| D-17.03.06P | perform sensory inspection and use condition-based monitoring methods | sensory inspection is performed and condition-based monitoring methods are used to locate defects |
| D-17.03.07P | verify maintenance requirements | maintenance requirements are verified according to site and manufacturers' specifications |
| D-17.03.08P | clean or replace oil filters and strainers | oil filters and strainers are cleaned or replaced according to site and manufacturers' specifications |
| D-17.03.09P | verify operation of valves | operation of valves is verified according to site and manufacturers' specifications |

| D-17.03.10P | adjust packing and monitor mechanical seals | packing is adjusted and mechanical seals are monitored according to site and manufacturers' specifications |
|-------------|--|--|
| D-17.03.11P | check clearances against manufacturers' specifications | clearances are checked against manufacturers' specifications |

pump includes: non-positive (centrifugal), positive displacement (reciprocating)

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: hand tools, levelling and alignment tools, measuring tools, monitoring equipment, rigging and hoisting equipment, manual for troubleshooting

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for abnormalities

defects include: leaks, noise, excessive wear, corrosion, looseness, excessive heat

| | KNOW | LEDGE |
|-------------|--|---|
| | Learning Outcomes | Learning Objectives |
| D-17.03.01L | demonstrate knowledge of <i>pumps</i> , their <i>components</i> and operation | define terminology associated with <i>pumps</i> |
| | | identify types of <i>pumps</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation |
| | | identify the types of seals and gaskets and describe their applications |
| | | explain the method used to interpret pump curves |
| D-17.03.02L | demonstrate knowledge of safety practices related to <i>pumps</i> | identify hazards and describe <i>safe work practices</i> associated with <i>pumps</i> |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>pumps</i> |
| D-17.03.03L | demonstrate knowledge of the procedures used to maintain <i>pumps</i> | identify tools and equipment used to maintain <i>pumps</i> and describe their applications and procedures |
| | | identify the factors to consider when determining if <i>pumps</i> or their <i>components</i> need to be repaired or replaced |
| | | components describe the procedures used to maintain <i>pumps</i> and their <i>components</i> |

pump includes: non-positive (centrifugal), positive displacement (reciprocating)

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-17.04 Repairs pumps

| Essential Skills | Working with Others | , Thinking, | Digital | Technology |
|------------------|---------------------|-------------|---------|------------|
| | | | | |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| D-17.04.01P | perform sensory inspection and use condition-based monitoring methods | sensory inspection is performed and condition-based monitoring methods are used to locate defects | | | | | |
| D-17.04.02P | verify maintenance requirements | maintenance requirements are verified according to site and manufacturers' specifications | | | | | |
| D-17.04.03P | clean or replace oil filters and strainers | oil filters and strainers are cleaned or replaced according to site and manufacturers' specifications | | | | | |
| D-17.04.04P | check fluid levels | fluid levels are checked according to site and manufacturers' specifications | | | | | |
| D-17.04.05P | check temperatures, vacuum, pressures and flow rates | temperatures, vacuum, pressures and flow rates are checked according to site and manufacturers' specifications | | | | | |
| D-17.04.06P | align components | <i>components</i> are aligned according to manufacturers' specifications | | | | | |
| D-17.04.07P | verify operation of valves | operation of valves is verified according to site and manufacturers' specifications | | | | | |
| D-17.04.08P | adjust packing and monitor mechanical seals | packing is adjusted and mechanical seals are monitored according to site and manufacturers' specifications | | | | | |
| D-17.04.09P | verify rotation | rotation is checked prior to coupling up by performing bump test | | | | | |
| D-17.04.10P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |

| D-17.04.11P | check clearances against manufacturers' specifications | clearances are checked against manufacturers' specifications |
|-------------|--|---|
| D-17.04.12P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for abnormalities

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

defects include: leaks, noise, excessive wear, corrosion, looseness, excessive heat

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

| | KNOWLEDGE | | | | | | |
|-------------|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-17.04.01L | demonstrate knowledge of <i>pumps</i> , their <i>components</i> and operation | define terminology associated with <i>pumps</i> | | | | | |
| | | identify types of pumps and their components and accessories, and describe their purpose, applications and operation | | | | | |
| | | identify the types of seals and gaskets and describe their applications | | | | | |
| | | explain the method used to interpret pump curves | | | | | |
| D-17.04.02L | demonstrate knowledge of safety practices related to <i>pumps</i> | identify hazards and describe safe work <i>practices</i> associated with <i>pumps</i> | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>pumps</i> | | | | | |
| D-17.04.03L | demonstrate knowledge of the procedures used to <i>repair pumps</i> | identify tools and equipment used to <i>repair pumps</i> and describe their applications and procedures | | | | | |
| | | identify the factors to consider when determining if <i>pumps</i> or their <i>components</i> need to be <i>repaired</i> or replaced | | | | | |
| | | describe the procedures used to repair pumps and their components | | | | | |

pump includes: non-positive (centrifugal), positive displacement (reciprocating)

components include: filters, gaskets, wear sleeves, seals, impeller, shafts, wear rings, stuffing box assembly, rotating assembly, bearings

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

repair includes: rebuild pump, replace components of pump, replace auxiliary components of pump, align pump

TASK D-18 Services compressors

TASK DESCRIPTOR

Compressors are used to supply air or other gases at an increased pressure. The failure of compressors can result in safety issues and lost productivity when not installed, repaired and maintained properly. Servicing includes installing, diagnosing, maintaining and repairing.

D-18.01 Installs compressors

| Essential Skills Thinking, Document Use, Numeracy | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|---|---|
| | | | | | | | | | | _ |
| | | | | | | | | | (| 1 |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| D-18.01.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications | | | | |
| D-18.01.02P | confirm flow/pressure requirement | flow/pressure requirement is confirmed according to engineered drawings and plant demand | | | | |
| D-18.01.03P | determine location and elevation for installation | location and elevation for installation is determined according to engineered drawings | | | | |
| D-18.01.04P | clean and rough up base for compressor | base for compressor is cleaned and roughed up by <i>methods</i> according to manufacturers' specifications | | | | |
| D-18.01.05P | prepare foundation | foundation is prepared according to manufacturers' specifications and engineered drawings | | | | |

| D-18.01.06P | prepare base, base plates and structure | base, base plates and structure are prepared using <i>methods</i> according to manufacturers' specifications and engineered drawings |
|-------------|---|--|
| D-18.01.07P | position compressor in place | compressors are positioned in place using rigging, hoisting/lifting and moving equipment according to manufacturers' specifications |
| D-18.01.08P | level, align and secure compressor | compressor is leveled, aligned and secured according to site and manufacturers' specifications and engineered drawings |
| D-18.01.09P | grout to distribute load and minimize vibration | load is distributed and vibration is minimized by grouting according to manufacturers' specifications and engineered drawings |
| D-18.01.10P | lubricate compressor | compressors are lubricated according to site and manufacturers' specifications |
| D-18.01.11P | verify rotation | rotation is verified according to manufacturers' specifications and before engaging to drive unit |
| D-18.01.12P | connect and align compressors to prime mover | compressors are connected and aligned to prime mover through couplings, sheaves and belts according to manufacturers' specifications |
| D-18.01.13P | install safety guards and <i>safety devices</i> | safety guards and safety devices are installed according to site and manufacturers' specifications, and jurisdictional regulations |
| D-18.01.14P | check for vibration | vibration is checked according to manufacturers' specifications |
| D-18.01.15P | connect inlet/outlet | inlet/outlet is connected according to manufacturers' specifications and engineered drawings |
| D-18.01.16P | install <i>accessories</i> | <i>accessories</i> are installed according to manufacturers' specifications and engineered drawings |
| D-18.01.17P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: straight edge, hand tools, impact wrenches, dial indicators, precision levels, optical or laser alignment equipment, rigging/lifting equipment, grouting equipment *methods* include: filing, sandblasting and buffing

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

accessories include: silencers, filters, air dryers, lubricators, scrubbers

| | KNOWLEDGE | | | | | | |
|-------------|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-18.01.01L | demonstrate knowledge of <i>compressors</i> , their <i>components</i> and operation | define terminology associated with compressors | | | | | |
| | | identify classifications and types of compressors | | | | | |
| D-18.01.02L | demonstrate knowledge of safety practices related to compressors | identify hazards and describe <i>safe work practices</i> associated with compressors | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of compressors | | | | | |
| D-18.01.03L | demonstrate knowledge of the procedures used to remove, install and align compressors | identify tools and equipment used to install compressors and describe their applications and procedures | | | | | |
| | | describe the procedures used to remove, install and align compressors and their <i>components</i> | | | | | |

compressors include: dynamic/centrifugal, positive displacement (reciprocating, radial, screw, vane) *components* include: filters, pressure relief valves, temperature controllers, regulators, unloading valve *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: straight edge, hand tools, impact wrenches, dial indicators, precision levels, optical or laser alignment equipment, rigging/lifting equipment, grouting equipment

D-18.02 Diagnoses compressors

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Reading, Thinking, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| D-18.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | | |
| D-18.02.02P | perform sensory inspection of components for defects | sensory inspection of components is performed to determine next steps | | | | |
| D-18.02.03P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications | | | | |

| D-18.02.04P | test and evaluate <i>compressors</i> | <i>compressors</i> are tested and evaluated by using specialized equipment and referring to manufacturers' specifications |
|-------------|--|--|
| D-18.02.05P | perform condition-based monitoring methods and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection and to determine next steps |
| D-18.02.06P | inspect <i>compressors</i> and <i>components</i> | <i>compressors</i> and <i>components</i> are inspected to determine type of <i>repair</i> required according to manufacturers' specifications and condition-based monitoring methods |
| D-18.02.07P | assess and detect faulty or damaged components | faulty or damaged <i>components</i> are assessed and detected to determine <i>repair</i> or replacement |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for abnormalities

components include: temperature gauges, sheaves, piping, valves, bearings, belts, filters, pressure relief valves, temperature controllers, regulators, unloading valve

next steps include: repair, replace, overhaul, adjust, continue operation

tools and equipment include: straight edge, hand tools, impact wrenches, dial indicators, precision levels, optical or laser alignment equipment, rigging/lifting equipment, grouting equipment

compressors include: dynamic/centrifugal, positive displacement (reciprocating, radial, screw, vane) *condition-based monitoring methods* include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

repair includes: bearing and coupling replacement, refurbishing of valves

| | KNOWLEDGE Learning Outcomes Learning Objectives demonstrate knowledge of compressors, their components and operation define terminology associated with the operation of compressors and their components | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-18.02.01L | demonstrate knowledge of <i>compressors</i> , their <i>components</i> and operation | define terminology associated with the operation of <i>compressors</i> and their <i>components</i> | | | | | |
| | | identify <i>compressors</i> , their <i>components</i> and <i>accessories</i> , and describe their purpose and operation | | | | | |
| | | describe the procedure to diagnose compressors and their components | | | | | |
| D-18.02.02L | demonstrate knowledge of safety practices related to <i>compressors</i> and their <i>components</i> | identify hazards and describe safe work practices associated with compressors and their components | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>compressors</i> and their <i>components</i> | | | | | |

| D-18.02.03L | demonstrate knowledge of the procedures used to diagnose <i>compressors</i> and their <i>components</i> | identify tools and equipment used to diagnose <i>compressors</i> and their <i>components</i> and describe their applications and procedures |
|-------------|---|--|
| | | describe the procedures used to inspect compressors and their components |
| | | describe the procedures used to diagnose <i>compressors</i> and their <i>components</i> |
| | | identify the <i>factors</i> to consider when determining if <i>compressors</i> and their <i>components</i> need to be repaired or replaced |

compressors include: dynamic/centrifugal, positive displacement (reciprocating, radial, screw, vane) *components* include: temperature gauges, sheaves, piping, valves, bearings, belts, filters, pressure relief valves, temperature controllers, regulators, unloading valve

accessories include: silencers, filters, air dryers, lubricators, scrubbers

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

factors include: condition-based monitoring reports (worn bearings, oil analysis, vibration analysis, temperature analysis), Reliability Centered Maintenance (RCM)

D-18.03 Maintains compressors

| Essential Skills | Document use, | Thinking, Nu | meracy |
|------------------|---------------|--------------|--------|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| D-18.03.01P | perform sensory inspection of compressor and components | sensory inspection of compressor and components is performed to locate defects | | | | |
| D-18.03.02P | use tools and equipment | <i>tools and equipment</i> are used according to job requirements and manufacturers' specifications | | | | |
| D-18.03.03P | verify maintenance requirements | maintenance requirements are identified according to condition-based monitoring methods , maintenance schedule and manufacturers' specifications | | | | |

| D-18.03.04P | clean or replace oil filters and air filters | oil filters and air filters are cleaned or replaced according to site and manufacturers' specifications |
|-------------|---|---|
| D-18.03.05P | check <i>fluid</i> levels | fluid levels are checked according to manufacturers' specifications |
| D-18.03.06P | check temperatures and pressures | temperatures and pressures are checked according to manufacturers' specifications |
| D-18.03.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations |
| D-18.03.08P | align shafts | shafts are aligned or re-aligned according to site and manufacturers' specifications |
| D-18.03.09P | adjust loading and unloading set points | loading and unloading set points are adjusted according to engineered drawings, and site and manufacturers' specifications |
| D-18.03.10P | drain moisture from compressors, coolers and receivers | moisture from compressors, coolers and receivers is drained according to site and manufacturers' specifications |
| D-18.03.11P | verify operation of relief valves, check valves and auto drain valves | operation of relief valves, check valves and auto drain valves is verified according to manufacturers' specifications and jurisdictional regulations |
| D-18.03.12P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |
| D-18.03.13P | identify faulty or damaged equipment | faulty or damaged equipment is identified to determine repair or replacement |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat

components include: filters, pressure relief valves, temperature controllers, regulators, unloading valve *defects* include: wear, misalignment, broken parts, faulty sensors or gauges

tools and equipment include: tachometers, alignment tools, wrenches

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

fluids include: coolant (water, glycol), oil and grease

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOW | KNOWLEDGE | | | | | | | |
|-------------|---|--|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | | |
| D-18.03.01L | demonstrate knowledge of compressors, their <i>components</i> and operation | define terminology associated with compressors and their <i>components</i> | | | | | | | |
| | | identify compressors, their <i>components</i> and accessories, and describe their purpose, applications and operation | | | | | | | |
| | | describe the procedure to repair compressors and their <i>components</i> | | | | | | | |
| D-18.03.02L | demonstrate knowledge of safety practices related to compressors and their components | identify hazards and describe safe work practices associated with compressors and their components | | | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of compressors and their <i>components</i> | | | | | | | |
| D-18.03.03L | demonstrate knowledge of the procedures used to maintain, diagnose and repair compressors and their <i>components</i> | identify tools and equipment used to maintain compressors and their components and describe their applications and procedures | | | | | | | |
| | | identify the <i>factors</i> to consider when determining if compressors or their <i>components</i> need to be repaired or replaced | | | | | | | |
| | | describe the procedures used to maintain compressors and their <i>components</i> | | | | | | | |
| | | describe the procedures used to diagnose compressors and their <i>components</i> | | | | | | | |
| | | describe the procedures used to repair compressors and their <i>components</i> | | | | | | | |

components include: filters, pressure relief valves, temperature controllers, regulators, unloading valve *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: tachometers, alignment tools, wrenches

factors include: condition-based monitoring reports (worn bearings, oil analysis, vibration analysis, temperature analysis), RCM

D-18.04 Repairs compressors

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Document Use, Thinking, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKI | LLS |
|-------------|---|--|
| | Performance Criteria | Evidence of Attainment |
| D-18.04.01P | rebuild and replace faulty compressor <i>components</i> or accessories | faulty compressor <i>components</i> or accessories are rebuilt or replaced according to manufacturers' specifications and inspection report |
| D-18.04.02P | use tools and equipment | <i>tools and equipment</i> are used according to job requirements and manufacturers' specifications |
| D-18.04.03P | prepare compressor and <i>components</i> for repair | compressors and <i>components</i> are prepared for repair using various <i>methods</i> |
| D-18.04.04P | identify faulty or damaged <i>components</i> or accessories | faulty or damaged <i>components</i> or accessories are identified to determine repair or replacement |
| D-18.04.05P | replace faulty components or accessories | components or accessories are replaced according to manufacturers' specifications and inspection report |
| D-18.04.06P | set/adjust clearances | clearances of <i>compressors</i> and <i>components</i> are set/adjusted according to manufacturers' specifications |
| D-18.04.07P | re-align drive <i>components</i> | drive <i>components</i> are re-aligned according to manufacturers' specifications |
| D-18.04.08P | adjust loading and unloading set points | loading and unloading set points are adjusted according to manufacturers' specifications and plant demand |
| D-18.04.09P | ensure operation of relief valves, check valves and auto drain valves | operation of relief valves, check valves and auto drain valves is confirmed according to manufacturers' specifications and jurisdictional regulations |
| D-18.04.10P | install safety guards and safety devices | safety guards and safety devices are installed according to site and manufacturers' specifications, and jurisdictional regulations |
| D-18.04.11P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

components include: filters, pressure relief valves, temperature controllers, regulators, unloading valve *tools and equipment* include: rigging/hoisting equipment, plasti-gauge, blueing, measuring tools, tachometers, alignment tools, wrenches

accessories include: silencers, air dryers, lubricators, scrubbers

compressors include: dynamic/centrifugal, positive displacement (reciprocating, radial, screw, vane) *safety devices* include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOW | LEDGE |
|-------------|--|--|
| | Learning Outcomes | Learning Objectives |
| D-18.04.01L | demonstrate knowledge of compressors, their <i>components</i> and operation | define terminology associated with compressors and their <i>components</i> |
| | | identify compressors, their <i>components</i> and <i>accessories</i> , and describe their purpose, applications and operation |
| | | describe the procedure to repair compressors and their <i>components</i> |
| D-18.04.02L | demonstrate knowledge of safety practices related to compressors and their <i>components</i> | identify hazards and describe <i>safe work practices</i> associated with compressors and their <i>components</i> |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of compressors and their <i>components</i> |
| D-18.04.03L | demonstrate knowledge of the procedures used to repair compressors and their <i>components</i> | identify tools and equipment used to repair compressors and their components and describe their applications and procedures |
| | | identify the <i>factors</i> to consider when determining if compressors or their <i>components</i> need to be repaired or replaced |
| | | describe the procedures used to repair compressors and their <i>components</i> |

RANGE OF VARIABLES

components include: filters, pressure relief valves, temperature controllers, regulators, unloading valve *accessories* include: silencers, air dryers, lubricators, scrubbers

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: rigging/hoisting equipment, plasti-gauge, blueing, measuring tools, tachometers, alignment tools, wrenches

factors include: condition-based monitoring reports (worn bearings, oil analysis, vibration analysis, temperature analysis)

TASK D-19 Services process piping, tanks and containers

TASK DESCRIPTOR

yes

yes

Process piping, tanks and containers are usually used to transport, store and mix materials. Tanks and containers may be pressurized or open to atmosphere. This task includes installation, diagnosis, maintenance and repair of process tanks and containers such as bins and hoppers, and process piping. Servicing includes installing, diagnosing, maintaining and repairing.

D-19.01 Installs process tanks and containers

yes

yes

yes

NV

| Essent | ial Skills | Document Use, Numeracy, Reading | | | | | | | | | | | |
|--------|------------|---------------------------------|----|----|----|----|----|----|----|----|----|----|--|
| | | | | | | | | | | | | | |
| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU | |

yes

yes

yes

NV

yes

NV

NV

| | SK | LLS |
|-------------|--|---|
| | Performance Criteria | Evidence of Attainment |
| D-19.01.01P | select and use tools and equipment | tools and equipment are selected and used according to job specifications |
| D-19.01.02P | determine location and elevation for installation | location and elevation for installation is determined according to engineered drawings |
| D-19.01.03P | prepare and rough up foundation | foundation is prepared and roughed up according to engineered drawings |
| D-19.01.04P | clean and prepare base | base is prepared by <i>methods</i> according to manufacturers' specifications and engineered drawings |
| D-19.01.05P | position process tanks and containers | process tanks and containers are positioned in place using rigging, hoisting/lifting and moving equipment and according to manufacturers' specifications and engineered drawings |
| D-19.01.06P | level, align and secure <i>process tanks</i> and containers | process tanks and containers are leveled, aligned and secured according to site and manufacturers' specifications and engineered drawings |
| D-19.01.07P | check orientation of tank | orientation of tank is checked according to engineered drawings |
| D-19.01.08P | grout process tanks and containers | grout is applied to process tanks and containers to distribute load and minimize vibration |
| D-19.01.09P | connect inlet/outlet | inlet/outlet is connected according to engineered drawings |

| D-19.01.10P | install <i>components</i> | <i>components</i> are installed according to manufacturers' specifications and engineered drawings |
|-------------|---|--|
| D-19.01.11P | install safety guards and safety devices | safety guards and safety devices are installed according to site and manufacturers' specifications and jurisdictional regulations |
| D-19.01.12P | perform <i>final inspection and testing</i> | tanks and components are inspected, tested and the results documented according to manufacturers' specifications, engineered drawings and jurisdictional regulations |

tools and equipment include: layout, levelling tools, lifting and moving equipment *methods* include: filing, sandblasting, buffing, grinding

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves *safety devices* include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

final inspection and testing includes: flow, pressure and leak tests, final cleaning, flushing tanks, visual inspection

| | KNOWLEDGE | | | | | | |
|-------------|--|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-19.01.01L | demonstrate knowledge of <i>process tanks</i> <i>and containers</i> , their components and application | define terminology associated with process tanks and containers | | | | | |
| | | identify types of process tanks and containers and their components and accessories, and describe their purpose, applications and operation | | | | | |
| D-19.01.02L | demonstrate knowledge of safety practices related to <i>process tanks and</i> <i>containers</i> | identify hazards and describe safe work practices associated with process tanks and containers | | | | | |
| D-19.01.03L | demonstrate knowledge of the procedures used to remove and install | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>process tanks and</i> <i>containers</i> and their <i>components</i> | | | | | |
| D-19.01.03L | demonstrate knowledge of the procedures used to install <i>process tanks and</i> <i>containers</i> | identify tools and equipment used with process tanks and containers and describe their applications and procedures | | | | | |

| | | describe the procedures used to install process tanks and containers and their components |
|-------------|---|--|
| D-19.01.04L | demonstrate knowledge of the procedures used to test and inspect <i>process tanks</i> <i>and containers</i> and their <i>components</i> | describe the procedures used to test and inspect process tanks and containers and their components |

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-19.02 Installs process piping

| Essential Skills | Document Use, Working with Others, Thinking |
|------------------|---|
|------------------|---|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| D-19.02.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job specifications | | | | |
| D-19.02.02P | select process piping materials and components | <i>process piping materials and</i> <i>components</i> are selected according to site specifications, engineered drawings and jurisdictional regulations | | | | |
| D-19.02.03P | determine location and elevation for installation | location and elevation for installation is determined according to engineered drawings and piping & instrumentation diagrams (P&IDs) | | | | |
| D-19.02.04P | position process piping | process piping is positioned in place using rigging, hoisting/lifting and moving equipment and according to engineered drawings and P&IDs | | | | |
| D-19.02.05P | place and secure process piping | <i>process piping</i> is placed and secured using <i>supports</i> according to engineered drawings and P&IDs | | | | |
| D-19.02.06P | check orientation of process piping components | orientation of <i>process piping</i> <i>components</i> is checked according to engineered drawings and P&IDs | | | | |

| D-19.02.07P | connect process piping and components | <i>process piping</i> and <i>components</i> are connected according to engineered drawings and P&IDs |
|-------------|---|--|
| D-19.02.08P | perform final inspection and testing | <i>process piping</i> is inspected, tested, and the results documented according to manufacturers' specifications, engineered drawings and jurisdictional regulations |

tools and equipment include: layout, levelling tools, lifting and moving equipment

process piping materials and components include: fittings, valves, strainers, gaskets, connectors *process piping* includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

supports include: stands, hangers, brackets

final inspection and testing includes: flow, pressure and leak tests, final, cleaning, flushing pipes, visual inspection

| | KNOWLEDGE | | | | | | |
|-------------|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-19.02.01L | demonstrate knowledge of <i>process piping</i> , components and application | define terminology associated with process piping | | | | | |
| | | identify types of process piping and their components and accessories, and describe their purpose, applications and operation | | | | | |
| D-19.02.02L | demonstrate knowledge of safety practices related to process piping | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> associated with <i>process</i> <i>piping</i> | | | | | |
| D-19.02.03L | demonstrate knowledge of the procedures used to remove and install | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>process piping</i> and their <i>components</i> | | | | | |
| D-19.02.04L | demonstrate knowledge of the procedures used to remove and install <i>process</i> <i>piping</i> | identify tools and equipment used to install <i>process piping</i> and describe their applications and procedures | | | | | |
| | | describe the procedures used to remove and install <i>process piping</i> and their <i>components</i> | | | | | |
| D-19.02.05L | demonstrate knowledge of the procedures used to test and inspect process piping and their components | describe the procedures used to test and inspect process piping and their components | | | | | |

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

process piping components include: fittings, valves, strainers, gaskets, connectors

hazards include: residual materials, pressure, heat, weight, acidic (caustic/corrosive) level of product (pH), cyanide, poisonous substances

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-19.03 Diagnoses process tanks and containers

| LOOCILIAI ONIIIO | Ess | ential | Ski | lls |
|------------------|-----|--------|-----|-----|
|------------------|-----|--------|-----|-----|

Thinking, Document Use, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| D-19.03.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | | | |
| D-19.03.02P | determine if NDT or condition-based monitoring is required | NDT or condition-based monitoring is determined to be required according to the results of inspection | | | | | |
| D-19.03.03P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications | | | | | |
| D-19.03.04P | perform <i>inspection</i> of <i>process tanks,</i> <i>containers</i> and <i>components</i> for defects | <i>inspection</i> of <i>process tanks, containers</i> and <i>components</i> is performed to determine <i>next steps</i> | | | | | |
| D-19.03.05P | identify conditions that led to failure or breakdown of process tanks and containers | conditions that led to failure or breakdown of process tanks and containers is identified | | | | | |
| D-19.03.06P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |
| D-19.03.07P | assess and detect faulty or damaged equipment | faulty or damaged equipment is assessed and detected to determine repair or replacement | | | | | |
| D-19.03.08P | determine type of <i>repair</i> required | type of <i>repair</i> required is determined according to inspection and analysis results | | | | | |

tools and equipment include: hand tools, NDT tools, pressure gauges

inspection includes: sensory inspection, gauge monitoring, gas detection monitoring

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks

process tanks and container components include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves

next steps include: repair, replace, overhaul, adjust, continue operation

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

repair includes: patching, overlay, re-coating, piping, plastic welding, cleaning

| | KNOW | LEDGE | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| D-19.03.01L | demonstrate knowledge of <i>process tanks</i> <i>and containers</i> , their <i>components</i> and operation | define terminology associated with process tanks and containers | | | | |
| | | identify types of process tanks and containers and their components and accessories, and describe their purpose, applications and operation | | | | |
| D-19.03.02L | demonstrate knowledge of safety practices related to <i>process tanks and</i> <i>containers</i> | identify hazards and describe safe work practices associated with process tanks and containers | | | | |
| D-19.03.03L | demonstrate knowledge of the procedures used to diagnose | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>process tanks and</i> <i>containers</i> | | | | |
| D-19.03.04L | demonstrate knowledge of the procedures used to diagnose <i>process tanks and</i> <i>containers</i> | identify tools and equipment used to diagnose <i>process tanks and containers</i> and their <i>components</i> , describe their applications and procedures | | | | |
| | | describe the procedures used to diagnose <i>process tanks and containers</i> and their <i>components</i> | | | | |
| | | identify the factors to consider when determining if <i>process tanks and</i> <i>containers</i> and their <i>components</i> need to be repaired or replaced | | | | |

RANGE OF VARIABLES

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *process tanks and container components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-19.04 Diagnoses process piping

Essential Skills

Thinking, Document Use, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| D-19.04.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained |
| D-19.04.02P | determine if NDT or condition-based monitoring method is required | NDT or condition-based monitoring method is determined to be required according to the results of inspection |
| D-19.04.03P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications |
| D-19.04.04P | perform <i>inspection</i> of <i>process pipes</i> and <i>components</i> for defects | <i>inspection</i> of <i>process pipes</i> and <i>components</i> is performed to determine <i>next steps</i> |
| D-19.04.05P | identify conditions that led to failure or breakdown of process tanks and containers | conditions that led to failure or breakdown of process tanks and containers is identified |
| D-19.04.06P | assess and detect faulty or damaged equipment | faulty or damaged equipment is assessed and detected to determine <i>next steps</i> |
| D-19.04.07P | determine type of <i>repair</i> required | type of <i>repair</i> required is determined according to inspection and analysis results |

RANGE OF VARIABLES

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: hand tools, NDT tools, pressure gauges

inspection includes: sensory inspection, gauge monitoring, gas detection monitoring

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

process piping components include: fittings, valves, strainers, gaskets, connectors

next steps include: repair, replace, overhaul, adjust, continue operation

repair includes: patching, overlay, re-coating

| | KNOW | LEDGE |
|-------------|--|--|
| | Learning Outcomes | Learning Objectives |
| D-19.04.01L | demonstrate knowledge of <i>process piping</i> , their components and operation | define terminology associated with process piping |
| | | identify types of process piping and their components and accessories, and describe their purpose, applications and operation |
| D-19.04.02L | demonstrate knowledge of safety practices related to diagnosing process piping | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> associated with diagnosing <i>process piping</i> |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of process piping |
| D-19.04.03L | demonstrate knowledge of the procedures used to diagnose <i>process piping</i> | identify tools and equipment used to diagnose process piping and describe their applications and procedures |
| | | describe the procedures used to diagnose <i>process piping</i> and their components |
| | | identify the factors to consider when determining if process piping needs to be repaired or replaced |

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

process piping components include: fittings, valves, strainers, gaskets, connectors

hazards include: residual materials, pressure, heat, weight, acidic (caustic/corrosive) level of product (pH), cyanide, poisonous substances

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-19.05 Maintains process tanks and containers

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Document Use, Thinking, Reading

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| D-19.05.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job requirements and manufacturers' specifications | | | | | | |
| D-19.05.02P | perform inspection of process tanks and containers and their components | inspection is performed to locate <i>defects</i> | | | | | | |
| D-19.05.03P | verify maintenance requirements | maintenance requirements are verified according to inspection, equipment history and manufacturers' specifications | | | | | | |
| D-19.05.04P | clean and replace filters and strainers | oil filters and strainers are cleaned and replaced according to indicators and manufacturers' specifications | | | | | | |
| D-19.05.05P | check temperatures, pressures, vacuum and flow rates | temperatures, pressures, vacuum and flow rates are checked according to process requirements | | | | | | |
| D-19.05.06P | verify operation of valves | operation of valves is verified by stroking the actuator | | | | | | |
| D-19.05.07P | adjust process tank and container components | process tank and container components are adjusted according to process requirements | | | | | | |
| D-19.05.08P | change liners | liners are changed according to site and manufacturers' specifications | | | | | | |
| D-19.05.09P | clear ventilation systems | ventilation systems are cleared of blockages and restrictions | | | | | | |

RANGE OF VARIABLES

tools and equipment include: hand tools, NDT tools, pressure gauges

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *process tanks and container components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves

defects include: leaks, wear

| | KNOW | LEDGE |
|-------------|---|---|
| | Learning Outcomes | Learning Objectives |
| D-19.05.01L | demonstrate knowledge of <i>process tanks</i> <i>and containers</i> , their <i>components</i> and operation | define terminology associated with process tanks and containers |
| | | identify types of process tanks and containers and their components and accessories, and describe their purpose, applications and operation |
| D-19.05.02L | demonstrate knowledge of safety practices related to <i>process tanks and</i> <i>containers</i> | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> associated with <i>process tanks</i> <i>and containers</i> |
| D-19.05.03L | demonstrate knowledge of the procedures used to maintain and repair | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>process tanks and</i> <i>containers</i> |
| D-19.05.04L | demonstrate knowledge of the procedures used to maintain <i>process tanks and</i> <i>containers</i> | identify tools and equipment used to maintain process tanks and containers and describe their applications and procedures |
| | | identify the factors to consider when determining if process tanks and containers or their components need to be repaired or replaced |
| | | describe the procedures used to maintain process tanks and containers and their components |

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *process tanks and container components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves

hazards include: residual materials, pressure, heat, weight, acidic (caustic/corrosive) level of product (pH), cyanide, poisonous substances

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-19.06 Maintains process piping

Essential Skills

Document Use, Thinking, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKI | LLS |
|-------------|---|--|
| | Performance Criteria | Evidence of Attainment |
| D-19.06.01P | perform inspection of process piping and components | inspection is performed to locate <i>defects</i> |
| D-19.06.02P | verify maintenance requirements | maintenance requirements are verified according to manufacturers' specifications |
| D-19.06.03P | check <i>supports</i> | <i>supports</i> are checked to ensure pipes are supported according to manufacturers' specifications |
| D-19.06.04P | clean or replace filters and strainers | filters and strainers are cleaned or replaced according to site and manufacturers' specifications |
| D-19.06.05P | check temperatures, pressures, vacuum and flow rates | temperatures, pressures, vacuum and flow rates are checked according to process requirements |
| D-19.06.06P | verify operation of process piping components | operation of <i>process piping</i> <i>components</i> is verified according to process requirements |
| D-19.06.07P | lubricate process piping components | process piping components are lubricated according to manufacturers' specifications |
| D-19.06.08P | adjust process piping components | <i>process piping components</i> are adjusted by re-working bolts or adjusting piping supports |

RANGE OF VARIABLES

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

defects include: leaks, wear

supports include: stands, hangers, brackets

process piping components include: fittings, valves, strainers, gaskets, connectors

| | KNOW | LEDGE |
|-------------|--|--|
| | Learning Outcomes | Learning Objectives |
| D-19.06.01L | demonstrate knowledge of process piping , their components and operation | define terminology associated with process piping |
| | | identify types of process piping and their components and accessories, and describe their purpose, applications and operation |
| | | identify process piping <i>supports</i> and describe their purpose, applications and operation |
| D-19.06.02L | demonstrate knowledge of safety practices related to process piping | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> associated with <i>process</i> <i>piping</i> |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>process piping</i> |
| D-19.06.03L | demonstrate knowledge of the procedures used to maintain <i>process piping</i> | identify tools and equipment used to maintain <i>process piping</i> and describe their applications and procedures |
| | | identify the factors to consider when determining if <i>process piping</i> or their <i>components</i> need to be repaired or replaced |
| | | describe the procedures used to maintain <i>process piping</i> and their <i>components</i> |

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

process piping components include: fittings, valves, strainers, gaskets, connectors

supports include: stands, hangers, brackets

hazards include: residual materials, pressure, heat, weight, acidic (caustic/corrosive) level of product (pH), cyanide, poisonous substances, confined spaces

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-19.07 Repairs process tanks and containers

Essential Skills

Thinking, Working with Others, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | |
|-------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| D-19.07.01P | access process tanks and containers | process tanks and containers are accessed by removing components |
| D-19.07.02P | use tools and equipment | <i>tools and equipment</i> are used according to job requirements and manufacturers' specifications |
| D-19.07.03P | prepare process tanks and containers | <i>process tanks and containers</i> are prepared for repair using various <i>methods</i> |
| D-19.07.04P | repair leaks | leaks are repaired by replacing gaskets, tightening threads, torqueing fasteners, packing and glands, and patching tanks and containers |
| D-19.07.05P | clean process tanks and containers | process tanks and containers are cleaned to prevent flow restrictions |
| D-19.07.06P | replace faulty <i>components</i> and auxiliary equipment | faulty components and auxiliary equipment are replaced according to manufacturers' specifications and inspection reports |
| D-19.04.07P | align components | <i>components</i> are aligned according to manufacturers' specifications |
| D-19.07.08P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications, and jurisdictional regulations |
| D-19.07.09P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

RANGE OF VARIABLES

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves, manholes

tools and equipment include: layout, levelling tools, lifting and moving equipment *methods* include: filing, sandblasting, buffing, grinding
| | KNOWLEDGE | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-19.07.01L | demonstrate knowledge of <i>process tanks</i> <i>and containers</i> their <i>components</i> and operation | define terminology associated with <i>process tanks and containers</i> | | | | | |
| | | identify types of process tanks and containers and their components and accessories, and describe their purpose, applications and operation | | | | | |
| D-19.07.02L | demonstrate knowledge of safety practices related to <i>process tanks and</i> <i>containers</i> | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> associated with <i>process tanks</i> <i>and containers</i> | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>tanks and containers</i> | | | | | |
| D-19.07.03L | demonstrate knowledge of the procedures used to repair <i>process tanks and</i> <i>containers</i> | identify tools and equipment used to repair process tanks and containers and describe their applications and procedures | | | | | |
| | | identify the factors to consider when determining if <i>process tanks and</i> <i>containers</i> or their components need to be repaired or replaced | | | | | |
| | | describe the procedures used to repair process tanks and containers and their components | | | | | |

process tanks and containers include: bins, hoppers, receivers, thickeners, reservoirs, storage tanks *process tanks and containers components* include: agitators, impellers, scrapers, mixers, spargers, level indicators, skimmers, valves, manholes

hazards include: residual materials, pressure, heat, weight, acidic (caustic/corrosive) level of product (pH), cyanide, poisonous substances, confined spaces

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: layout, levelling tools, lifting and moving equipment

D-19.08 Repairs process piping

Thinking, Working with Others, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|--|---|
| | Performance Criteria | Evidence of Attainment |
| D-19.08.01P | use tools and equipment | <i>tools and equipment</i> are used according to job requirements and manufacturers' specifications |
| D-19.08.02P | prepare process piping for repair or replacement | <i>process piping</i> is prepared for repair using various <i>preparation methods</i> |
| D-19.08.03P | repair or replace <i>supports</i> | <i>supports</i> are repaired or replaced according to manufacturers' specifications and inspection reports |
| D-19.08.04P | repair leaks | leaks are repaired by replacing gaskets, tightening threads, torqueing fasteners, packing and glands, and patching process piping and components |
| D-19.08.05P | clean process piping | <i>process piping</i> are cleaned to prevent flow restrictions |
| D-19.08.06P | replace faulty <i>components</i> and auxiliary equipment | faulty components and auxiliary equipment are replaced according to manufacturers' specifications and inspection reports |
| D-19.08.07P | align components | <i>components</i> are aligned according to manufacturers' specifications |

RANGE OF VARIABLES

tools and equipment include: hand tools, layout, levelling tools, lifting and moving equipment, threading and grooving machine, torque wrenches, various plastic welding tools

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

preparation methods include: cleaning, grinding, pickling, plastic welding

supports include: stands, hangers, brackets

process piping components include: fittings, valves, strainers, gaskets, connectors

| | KNOW | LEDGE |
|-------------|---|---|
| | Learning Outcomes | Learning Objectives |
| D-19.08.01L | demonstrate knowledge of <i>process</i> <i>piping</i> , their components and operation | define terminology associated with <i>process piping</i> |
| | | identify types of process piping and their components and accessories, and describe their purpose, applications and operation |
| | | identify process piping <i>supports</i> and describe their purpose, applications and operation |
| D-19.08.02L | demonstrate knowledge of safety practices related to <i>process piping</i> | identify <i>hazards</i> and describe <i>safe work</i> <i>practices</i> associated with <i>process</i> <i>piping</i> and the removal of process piping |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>process piping</i> |
| D-19.08.03L | demonstrate knowledge of the procedures used to repair <i>process piping</i> | identify tools and equipment used to repair process piping and describe their applications and procedures |
| | | identify the factors to consider when determining if process piping or their components need to be repaired or replaced |
| | | describe the procedures used to repair <i>process piping</i> and their components |

process piping includes: ABS [acrylonitrile butadiene styrene], HDPE [high-density polyethylene], PVC [polyvinyl chloride], stainless, composite, carbon steel, tubing, copper

supports include: stands, hangers, brackets

hazards include: residual materials, pressure, heat, weight, acidic (caustic/corrosive) level of product (pH), cyanide, poisonous substances

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: layout, levelling tools, lifting and moving equipment

TASK D-20 Services conveying systems

TASK DESCRIPTOR

Conveying systems are used to transfer products safely and efficiently. Servicing includes installing, diagnosing, maintaining and repairing of conveying systems.

D-20.01 Installs conveying systems

Essential Skills

Numeracy, Thinking, Document Use

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SK | ILLS |
|-------------|--|--|
| | Performance Criteria | Evidence of Attainment |
| D-20.01.01P | select and use <i>tools and equipment</i> | tools and equipment are selected and used according to job specifications |
| D-20.01.02P | determine location and elevation for installation | location and elevation for installation is determined according to engineered drawings |
| D-20.01.03P | prepare foundation | foundation is prepared according to engineered drawings |
| D-20.01.04P | prepare base or mounting brackets | base or mounting brackets are prepared according to design specifications and type of installation |
| D-20.01.05P | assemble conveying system | conveying system is assembled according to design specifications |
| D-20.01.06P | install conveying system components | <i>conveying system components</i> are installed according to engineered drawings and manufacturers' specifications |
| D-20.01.07P | position <i>conveying system</i> in place | <i>conveying system</i> is positioned in place using rigging, hoisting/lifting and moving equipment |
| D-20.01.08P | align, level and secure <i>conveying</i> system | conveying system is aligned, leveled and secured according to type of system |
| D-20.01.09P | grout conveying system | <i>conveying system</i> is grouted to distribute load and minimize vibration |
| D-20.01.10P | set clearances | clearances are set according to manufacturers' specifications |
| D-20.01.11P | check direction of rotation | direction of rotation is checked according to conveying requirements |
| D-20.01.12P | connect in-feed and discharge | in-feed and discharge is connected according to conveying requirements |

| D-20.01.13P | connect belts | belts are connected using splicing techniques |
|-------------|---|---|
| D-20.01.14P | track belts | belts are tracked and operate according to manufacturers' specifications |
| D-20.01.15P | connect chains using <i>chain conveyor</i> components | chains are connected using chain conveyor components |
| D-20.01.16P | connect and align prime mover | prime mover is connected and aligned through <i>mechanical power</i> <i>transmission</i> |
| D-20.01.17P | install sensory devices | sensory devices are installed according to conveying requirements and manufacturers' specifications |
| D-20.01.18P | install safety devices | safety devices are installed according to manufacturers' specifications and jurisdictional regulations |
| D-20.01.19P | energize equipment and release for operation | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: hand tools, levelling and alignment equipment

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water

conveying system components include: bearings, pulleys, rollers, gear reduction units, take-ups, scrapers

splicing techniques include: vulcanizing, cold splicing, mechanical

chain conveyor components to connect include: connecting links, rivets, locking clips

mechanical power transmissions include: couplings, sprockets and chains, sheaves and belts, hollow shaft gear boxes

sensory devices include: motion detectors, depth sensors

safety devices include: physical guards, emergency stops, electronic eyes, hand rails, lock-outs

| | KNOW | LEDGE |
|-------------|--|---|
| | Learning Outcomes | Learning Objectives |
| D-20.01.01L | demonstrate knowledge of <i>conveying</i> <i>systems</i> , their <i>components</i> and operation | define terminology associated with conveying systems |
| | | identify types of <i>conveying systems</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation |
| D-20.01.02L | demonstrate knowledge of safety practices related to <i>conveying systems</i> | identify hazards and describe safe work practices associated with conveying systems |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>conveying systems</i> |

| D-20.01.03L | demonstrate knowledge of the procedures used to install <i>conveying systems</i> | identify tools and equipment used to install <i>conveying systems</i> and describe their applications and procedures |
|-------------|--|--|
| | | describe the procedures used to install <i>conveying systems</i> and their components |
| | | identify the factors to consider and required calculations to determine conveying system requirements |
| | | describe the procedures used to splice a conveyor belt |

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water

conveying system components include: bearings, pulleys, rollers, gear reduction units, take-ups, scrapers

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-20.02 Diagnoses conveying systems

Thinking, Document Use, Oral Communication

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| D-20.02.01P | obtain a description of the problem and symptoms | a description of the problem and symptoms is obtained | | | | |
| D-20.02.02P | perform sensory inspection of components | sensory inspection of components is performed to identify wear and damage | | | | |
| D-20.02.03P | inspect <i>filters</i> | <i>filters</i> are inspected to identify blockages, wear and damage | | | | |
| D-20.02.04P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to <i>conveying system</i> | | | | |
| D-20.02.05P | perform condition-based monitoring routine procedures | condition-based monitoring routine procedures are performed to detect defects not identified through <i>sensory</i> <i>inspection</i> | | | | |

| D-20.02.06P | determine type of repair required | <i>type of repair required</i> and <i>next steps</i> are is determined according to inspection, job requirements, engineered drawings and manufacturers' specifications |
|-------------|---|---|
| D-20.02.07P | identify conditions that led to failure or breakdown of <i>conveying system</i> | conditions that led to failure or breakdown of <i>conveying system</i> are identified and recorded |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for abnormalities

components include: limit switches, gear reduction units, emergency stops, couplings, magnets, pulleys, rollers, bearings, sheaves, sprockets, chains and belts

filters include: cyclones, bag shakers, screens and precipitators

tools and equipment include: hand tools, gauges, levelling and alignment equipment

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water

type of repair required includes the replacement of: bearings, couplings, idlers, conveyor belts, mechanical splices, rotary valves, skirting

next steps include: repair, replace, overhaul, adjust, continue operation

| | KNOWLEDGE | | | | | | |
|-------------|--|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-20.02.01L | demonstrate knowledge of <i>conveying</i> <i>systems</i> , their <i>components</i> and operation | define terminology associated with conveying systems | | | | | |
| | | identify types of <i>conveying systems</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation | | | | | |
| D-20.02.02L | demonstrate knowledge of safety practices related to <i>conveying systems</i> | identify hazards and describe safe work practices associated with conveying systems | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>conveying systems</i> | | | | | |
| D-20.02.03L | demonstrate knowledge of the procedures used to diagnose <i>conveying systems</i> | identify tools and equipment used to diagnose conveying systems and describe their applications and procedures | | | | | |
| | | describe the procedures used to inspect conveying systems and their components | | | | | |
| | | describe the procedures used to diagnose <i>conveying systems</i> and their <i>components</i> | | | | | |
| | | identify the factors to consider when determining if <i>conveying systems</i> needs to be repaired or replaced | | | | | |

| identify the factors to consider and required calculations to determine conveying system requirements |
|--|
| describe the procedures used to splice a conveyor belt |

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water

components include: limit switches, gear reduction units, emergency stops, couplings, magnets, pulleys, rollers, bearings, sheaves, sprockets, chains and belts

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

tools and equipment include: hand tools, gauges, levelling and alignment equipment

D-20.03 Maintains conveying systems

Essential Skills

Thinking, Document Use, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|--|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| D-20.03.01P | perform sensory inspection | sensory inspection is performed to locate defects | | | | |
| D-20.03.02P | select and use <i>tools and equipment</i> | tools and equipment are used according to job specifications | | | | |
| D-20.03.03P | verify maintenance requirements | maintenance requirements are verified according to manufacturers' specifications | | | | |
| D-20.03.04P | check <i>conditions</i> | conditions are checked according to manufacturers' specifications | | | | |
| D-20.03.05P | verify power transmission alignment and correct | alignment of power transmission is verified and corrected, if outside of tolerances | | | | |
| D-20.03.06P | check clearances | clearances are checked against manufacturers' specifications | | | | |
| D-20.03.07P | monitor <i>components</i> | components are maintained according to conveying system type | | | | |
| D-20.03.08P | monitor power transmission | <i>power transmission</i> is maintained by <i>methods</i> according to type of transmission | | | | |

| D-20.03.09P | adjust tracking of mechanical conveying systems | tracking of mechanical conveying systems are adjusted according to conveying requirements and manufacturers' specifications |
|-------------|---|--|
| D-20.03.10P | adjust conveying system accessories | conveying system accessories are adjusted according to manufacturers' specifications |
| D-20.03.11P | replace filters | filters are replaced according to indicators and manufacturers' specifications |
| D-20.03.12P | monitor safety device components and guards | safety device components and guards are maintained according to site and manufacturers' specifications and jurisdictional regulations |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for abnormalities

defects include: wear, misalignment

tools and equipment include: wrenches and tachometers as well as condition-based monitoring tools *conditions* include: temperature, vibration, lubrication, pressure, flow rates

power transmissions include: couplings, sprockets and chains, sheaves and belts, gear boxes

components include: limit switches, emergency stops, magnets, pulleys, rollers, bearings

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water

methods include: cleaning, lubricating, adjusting, checking fluid levels, tensioning

conveying system accessories include: belt scraper, guides, training idlers, grizzlies, hoppers, chutes

| | KNOWLEDGE | | | | | | |
|-------------|--|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| D-20.03.01L | demonstrate knowledge of <i>conveying</i> <i>systems</i> , their <i>components</i> and operation | define terminology associated with conveying systems | | | | | |
| | | identify types of <i>conveying systems</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation | | | | | |
| D-20.03.02L | demonstrate knowledge of safety practices related to <i>conveying systems</i> | identify hazards and describe safe work practices associated with conveying systems | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>conveying systems</i> | | | | | |
| D-20.03.03L | demonstrate knowledge of the procedures used to maintain <i>conveying systems</i> | identify tools and equipment used to maintain <i>conveying systems</i> and describe their applications and procedures | | | | | |

| identify the factors to consider when determining if conveying systems or their components need to be repaired or replaced |
|---|
| describe the procedures used to maintain <i>conveying systems</i> and their components |
| identify the factors to consider and required calculations to determine conveying system requirements |
| describe the procedures used to splice a conveyor belt |
| describe the procedures used to track a conveyor belt |

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water *components* include: limit switches, emergency stops, magnets, pulleys, rollers, bearings *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

D-20.04 Repairs conveying systems

Essential Skills Thinking, Document Use, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|--|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| D-20.04.01P | access conveying systems | <i>conveying systems</i> are accessed by removing <i>components</i> and guards | | | |
| D-20.04.02P | select and use tools and equipment | <i>tools and equipment</i> are used according to job specifications | | | |
| D-20.04.03P | prepare <i>conveying system</i> for repair | <i>conveying system</i> is prepared according to repair required and standard operating procedures (SOPs) | | | |
| D-20.04.04P | dismantle <i>conveying system</i> | conveying system is dismantled according to type of repair required | | | |
| D-20.04.05P | size, replace and align <i>components</i> | <i>components</i> are sized, replaced and aligned according to manufacturers' specifications | | | |
| D-20.04.06P | repair power transmission | <i>power transmission</i> is repaired according to manufacturers' specifications | | | |

| D-20.04.07P | patch, shorten or replace conveying belt | conveying belt is patched, shortened or replaced according to operating requirements and manufacturers' specifications |
|-------------|---|---|
| D-20.04.08P | verify rotation | rotation is checked prior to coupling up by performing bump test |
| D-20.04.09P | adjust tracking | tracking is adjusted according to conveying requirements and manufacturers' specifications |
| D-20.04.10P | adjust and replace conveying system accessories | conveying system accessories are adjusted and replaced according to manufacturers' specifications |
| D-20.04.11P | replace filters | filters are replaced according to indicators and manufacturers' specifications |
| D-20.04.12P | adjust and replace safety device components and guards | safety device components and guards are adjusted and replaced according to site and manufacturers' specifications and jurisdictional regulations |

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water *components* include: limit switches, emergency stops, magnets, pulleys, rollers, bearings *tools and equipment* include: wrenches, tachometers, condition-based monitoring tools *power transmissions* include: couplings, sprockets and chains, sheaves and belts, gear boxes *conveying system accessories* include: grizzlies, hoppers, chutes

| | KNOWLEDGE | | | | | | | |
|-------------|--|---|--|--|--|--|--|--|
| _ | Learning Outcomes | Learning Objectives | | | | | | |
| D-20.04.01L | demonstrate knowledge of <i>conveying</i> <i>systems</i> , their <i>components</i> and operation | define terminology associated with conveying systems | | | | | | |
| | | identify types of <i>conveying systems</i> and their <i>components</i> and accessories, and describe their purpose, applications and operation | | | | | | |
| D-20.04.02L | demonstrate knowledge of safety practices related to <i>conveying systems</i> | identify hazards and describe safe work practices associated with conveying systems | | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to the use of <i>conveying systems</i> | | | | | | |
| D-20.04.03L | demonstrate knowledge of the procedures used to repair <i>conveying systems</i> | identify tools and equipment used to repair <i>conveying systems</i> and describe their applications and procedures | | | | | | |
| | | identify the factors to consider when determining if conveying systems or their components need to be repaired or replaced | | | | | | |

| identify the factors to consider and required calculations to determine conveying system requirements |
|--|
| describe the procedures used to splice a conveyor belt |
| describe the procedures used to track a conveyor belt |

conveying systems include: pneumatic, belt, rollers, chain, screw, bucket, flume/water *components* include: limit switches, emergency stops, magnets, pulleys, rollers, bearings *safe work practices* include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

MAJOR WORK ACTIVITY E Services fluid power systems

TASK E-21 Services hydraulic systems

TASK DESCRIPTOR

Hydraulic systems are versatile systems that use high pressure, non-compressible fluids to transmit power in a variety of industries. Industrial mechanics (millwrights) service these systems to ensure proper and efficient operation. Servicing includes installing, diagnosing, maintaining and repairing.

E-21.01 Installs hydraulic systems

| Essential Skills Num | racy, Document Use, Working with Others |
|----------------------|---|
|----------------------|---|

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|--|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| E-21.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job and manufacturers' specifications | | | | |
| E-21.01.02P | select system <i>components</i> | system <i>components</i> are selected according to site specifications and engineered drawings | | | | |
| E-21.01.03P | select hydraulic fluids | hydraulic fluids are selected to meet system and environmental requirements, and manufacturers' specifications | | | | |
| E-21.01.04P | position and secure reservoirs for hydraulic systems | reservoirs for hydraulic systems are positioned and secured according to engineered drawings, manually or with rigging, hoisting/lifting and moving equipment, and according to jurisdictional regulations | | | | |
| E-21.01.05P | position, align and secure hydraulic components | hydraulic components are positioned, aligned and secured according to manufacturers' specifications and engineered drawings, manually or with rigging, hoisting/lifting and moving equipment | | | | |

| E-21.01.06P | measure, cut, bend, assemble and connect piping, hoses and tubing | piping, hoses and tubing are measured, cut, bent, assembled and connected according to engineered drawings |
|-------------|---|---|
| E-21.01.07P | test system | system is tested by fine tuning pressure and fluid flow operation prior to startup according to manufacturers' specifications and jurisdictional regulations |

tools and equipment include: torque wrenches, pressure gauges, hand tools *components* include: pumps, valves, actuators, reservoirs, hoses, seals, fittings, strainers, filters, accumulators, motors, fluid conductors

| | KNOWLEDGE | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| E-21.01.01L | demonstrate knowledge of the principles and applications of fluid power | explain the principles and theories of fluid power | | | | | |
| E-21.01.02L | demonstrate knowledge of hydraulic system related calculations | describe units of measure as they relate to hydraulic systems | | | | | |
| | | identify formulae related to hydraulic systems and describe their applications | | | | | |
| | | describe the calculations used to select and install hydraulic systems and <i>components</i> | | | | | |
| | | perform hydraulic related calculations | | | | | |
| E-21.01.03L | demonstrate knowledge of engineered drawings and schematics, their use and interpretation | identify symbols and abbreviations related to hydraulic systems found on engineered drawings and schematics | | | | | |
| | | describe hydraulic systems engineered drawings and schematics and their applications | | | | | |
| | | interpret engineered drawings and schematics to determine the operation of hydraulic systems | | | | | |
| | | interpret information pertaining to piping systems found on engineered drawings and schematics | | | | | |
| E-21.01.04L | demonstrate knowledge of safety practices related to hydraulic systems | identify hazards and describe <i>safe work practices</i> pertaining to hydraulic systems and <i>components</i> | | | | | |
| | | identify hazards and describe <i>safe work practices</i> pertaining to piping systems | | | | | |
| E-21.01.05L | demonstrate knowledge of hydraulic systems, their <i>components</i> and operation | define terminology associated with the installation of hydraulic systems and <i>components</i> | | | | | |
| | | identify types of hydraulic systems and describe their applications and operation | | | | | |

| | | identify hydraulic systems <i>components</i> and describe their purpose and operation |
|-------------|--|---|
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to installation of hydraulic systems and <i>components</i> |
| | | identify tools and equipment used to install hydraulic systems and <i>components</i> , and describe their applications and procedures |
| E-21.01.06L | demonstrate knowledge of the procedures used to install hydraulic systems and <i>components</i> | describe the procedures used to install hydraulic systems and <i>components</i> |
| E-21.01.07L | demonstrate knowledge of piping systems, their <i>components</i> and operation | define terminology associated with piping systems |
| E-21.01.08L | demonstrate knowledge of the procedures used to install piping systems and their <i>components</i> | interpret jurisdictional regulations and manufacturers' specifications pertaining to piping systems |
| | | identify types of piping systems and describe their applications |
| | | identify types of piping, tubing, and hoses and describe their compatibility, characteristics and applications |
| | | identify types of fittings and describe their characteristics and applications |
| | | identify piping system accessories and describe their characteristics and applications |
| | | identify types of valves used in piping systems and describe their applications and operation |
| | | describe the procedures used to install pipe, tubing and hoses |

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

components include: pumps, valves, actuators, reservoirs, hoses, seals, fittings, strainers, filters, accumulators, motors

E-21.02 Diagnoses hydraulic systems

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Numeracy, Document Use, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|---|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| E-21.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | | | | |
| E-21.02.02P | perform sensory inspection of hydraulic systems | sensory inspection of hydraulic systems is performed | | | | | | |
| E-21.02.03P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications | | | | | | |
| E-21.02.04P | visually inspect hydraulic system | visual inspection is performed to check for leaks, abnormal movements and oil conditions, and fluid levels | | | | | | |
| E-21.02.05P | perform <i>condition-based monitoring</i> and analysis | condition-based monitoring and analysis are performed to detect defects not identified through sensory inspection and to determine next steps | | | | | | |
| E-21.02.06P | interpret specifications | specifications from technical manuals, engineered drawings and manufacturers' specifications are interpreted | | | | | | |
| E-21.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | | | | |
| E-21.02.08P | assess and detect faulty or damaged components | faulty or damaged components are assessed and detected to determine repair or replacement | | | | | | |
| E-21.02.09P | record hydraulic data | hydraulic data is recorded according to site specifications and jurisdictional regulations | | | | | | |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat, looking for leaks

tools and equipment include: hand tools, pressure loading valves, pressure/temperature/vacuum gauges, temperature gun, flowmeter

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

next steps include: repair, replace, overhaul, adjust, continue operation

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

| | KNOWLEDGE | | | | | | |
|-------------|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | |
| E-21.02.01L | demonstrate knowledge of the principles and applications of <i>fluid power</i> | explain the principles and theories of fluid power | | | | | |
| E-21.02.02L | demonstrate knowledge of hydraulic system related calculations | describe units of measure as they relate to hydraulic systems | | | | | |
| | | identify formulae related to hydraulic systems and describe their applications | | | | | |
| | | describe the calculations used during the diagnosis of hydraulic systems and <i>components</i> | | | | | |
| E-21.02.03L | demonstrate knowledge of engineered drawings, schematics and P&IDs, their use and interpretation | identify symbols and abbreviations related to hydraulic systems found on engineered drawings, schematics and P&IDs | | | | | |
| | | describe hydraulic systems engineered drawings, schematics and P&IDs and their applications | | | | | |
| | | interpret engineered drawings, schematics and P&IDs to determine the operation of hydraulic systems | | | | | |
| | | interpret information pertaining to piping systems found on engineered drawings, schematics and P&IDs | | | | | |
| E-21.02.04L | demonstrate knowledge of safety practices related to hydraulic systems | identify hazards and describe safe work practices pertaining to hydraulic systems and components | | | | | |
| E-21.02.05L | demonstrate knowledge of hydraulic systems, their <i>components</i> and operation | define terminology associated with the diagnosis of hydraulic systems and <i>components</i> | | | | | |
| | | identify types of hydraulic systems and describe their applications and operation | | | | | |
| | | identify hydraulic system <i>components</i> and describe their purpose and operation | | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to hydraulic systems and <i>components</i> | | | | | |

| | | identify tools and equipment used to diagnose hydraulic systems and <i>components</i> , and describe their applications and procedures |
|-------------|--|---|
| E-21.02.06L | demonstrate knowledge of the procedures used to diagnose hydraulic systems and <i>components</i> | describe the procedures used to diagnose hydraulic systems and <i>components</i> |
| | | describe the <i>procedures used to</i> <i>inspect</i> hydraulic systems and components |
| | | identify the factors to consider when determining if hydraulic system <i>components</i> need to be repaired or replaced |

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

components include: pumps, valves, actuators, reservoirs, hoses, seals, fittings, strainers, filters, accumulators, motors

inspection procedures include: condition-based monitoring and sensory inspection

E-21.03 Maintains hydraulic systems

Essential Skills

Thinking, Document Use, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| E-21.03.01P | inspect, modify and adjust hydraulic systems | hydraulic systems are inspected, modified and adjusted according to maintenance schedule using condition-based monitoring methods | | | |
| E-21.03.02P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications | | | |
| E-21.03.03P | verify and adjust fluid levels | fluid levels are verified and adjusted according to site and manufacturers' specifications | | | |

| E-21.03.04P | check and adjust system pressure, temperature, flow and lubrication | system pressure, temperature, flow and lubrication are checked and adjusted according to manufacturers' specifications, engineered drawings and schematics |
|-------------|--|--|
| E-21.03.05P | check and change filters | filters are checked and changed according to site and manufacturers' specifications |
| E-21.03.06P | validate overall performance of hydraulic systems | overall performance of hydraulic systems is validated according to performance specifications |
| E-21.03.07P | clean hydraulic systems and components | hydraulic systems and <i>components</i> are cleaned according to site and manufacturers' specifications |
| E-21.03.08P | record maintenance results | maintenance results are recorded according to site specifications and jurisdictional regulations |

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: hand tools, torque wrenches

components include: pumps, motors, actuators, valves, accumulators, filters and strainers, fluid conductors

| | KNOWLEDGE | | | | | |
|-------------|---|---|--|--|--|--|
| _ | Learning Outcomes | Learning Objectives | | | | |
| E-21.03.01L | demonstrate knowledge of the principles and applications of <i>fluid power</i> | explain the principles and theories of fluid power | | | | |
| E-21.03.02L | demonstrate knowledge of hydraulic systems related calculations | describe units of measure as they relate to hydraulic systems | | | | |
| | | identify formulae related to hydraulic systems and describe their applications | | | | |
| | | describe the calculations used during the maintenance of hydraulic systems and components | | | | |
| E-21.03.03L | demonstrate knowledge of engineered drawings and schematics, their use and interpretation | identify symbols and abbreviations related to hydraulic systems found on engineered drawings and schematics | | | | |
| | | describe hydraulic systems engineered drawings and schematics and their applications | | | | |
| | | interpret engineered drawings and schematics to determine the operation of hydraulic systems | | | | |
| | | interpret information pertaining to piping systems found on engineered drawings, and schematics | | | | |

| E-21.03.04L | demonstrate knowledge of safety practices related to hydraulic systems | identify hazards and describe safe work practices pertaining to hydraulic systems and components |
|-------------|---|---|
| E-21.03.05L | demonstrate knowledge of hydraulic systems, their <i>components</i> and operation | define terminology associated with the maintenance of hydraulic systems and <i>components</i> |
| | | identify types of hydraulic systems and describe their applications and operation |
| | | identify hydraulic system <i>components</i> and describe their purpose and operation |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to hydraulic systems and components |
| | | identify tools and equipment used to maintain hydraulic systems and <i>components</i> , and describe their applications and procedures |
| E-21.03.06L | demonstrate knowledge of the procedures used to maintain and repair hydraulic systems and <i>components</i> | describe the procedures used to <i>inspect and maintain</i> hydraulic systems and <i>components</i> |
| | | identify the factors to consider when determining if hydraulic system <i>components</i> need to be repaired or replaced |

fluid power includes: hydraulic, pneumatic, vacuum

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

components include: pumps, motors, actuators, valves, accumulators, filters and strainers, fluid conductors

procedures used to inspect and maintain include: check hoses, piping and tubing, check fluids (condition and level), check/change filters, determine operating parameters, adjust system pressure, temperature and flow

E-21.04 Repairs hydraulic systems

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Thinking, Document Use, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|---|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| E-21.04.01P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications | | | |
| E-21.04.02P | release pressure | pressure is released in a controlled fashion to ensure system is at a zero- energy state and to avoid injury and equipment damage | | | |
| E-21.04.03P | lockout <i>components</i> in place | <i>components</i> are mechanically locked out, and motors are de-energized | | | |
| E-21.04.04P | prevent contamination | contamination is prevented during repairs by ensuring clean <i>components</i> , according to environmental regulations | | | |
| E-21.04.05P | repair and replace <i>components</i> | <i>components</i> are repaired and replaced according to manufacturers' specifications, engineered drawings, and P&IDs | | | |
| E-21.04.06P | remove and replace <i>component parts</i> | <i>component parts</i> are removed and replaced according to manufacturers' specifications, engineered drawings, and P&IDs | | | |
| E-21.04.07P | modify systems | systems are modified according to site and manufacturers' specifications, schematics, engineered drawings, and P&IDs | | | |
| E-21.04.08P | test system | system is tested by fine tuning pressure and fluid flow operation, prior to returning to service and functionality of safety devices and related equipment | | | |
| E-21.04.09P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications and jurisdictional regulations | | | |
| E-21.04.10P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation | | | |

tools and equipment include: hand tools, torque wrenches

components include: pumps, motors, actuators, valves, accumulators, filters and strainers, fluid conductors

component parts include: seals, pistons, valve spools, valve assembly

| | KNOWLEDGE | | | | | |
|-------------|--|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| E-21.04.01L | demonstrate knowledge of the principles and applications of <i>fluid power</i> | explain the principles and theories of fluid power | | | | |
| E-21.04.02L | demonstrate knowledge of hydraulic systems related calculations | describe units of measure as they relate to hydraulic systems | | | | |
| | | identify formulae related to hydraulic systems and describe their applications | | | | |
| | | describe the calculations used during the repair of hydraulic systems and components | | | | |
| E-21.04.03L | demonstrate knowledge of engineered drawings, schematics, and P&IDs their use and interpretation | identify symbols and abbreviations related to hydraulic systems found on engineered drawings, schematics, and P&IDs | | | | |
| | | describe hydraulic systems engineered drawings, schematics, and P&IDs and their applications | | | | |
| | | interpret engineered drawings, schematics, and P&IDs to determine the operation of hydraulic systems | | | | |
| | | interpret information pertaining to piping systems found on engineered drawings, schematics, and P&IDs | | | | |
| E-21.04.04L | demonstrate knowledge of safety practices related to hydraulic systems | identify hazards and describe <i>safe work practices</i> pertaining to hydraulic systems and <i>components</i> | | | | |
| E-21.04.05L | demonstrate knowledge of hydraulic systems, their <i>components</i> and operation | define terminology associated with the repair of hydraulic systems and components | | | | |
| | | identify types of hydraulic systems and describe their applications and operation | | | | |
| | | identify hydraulic system <i>components</i> and describe their purpose and operation | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to hydraulic systems and <i>components</i> | | | | |
| | | identify tools and equipment used to repair hydraulic systems and <i>components</i> , and describe their applications and procedures | | | | |

| E-21.04.06L | demonstrate knowledge of the procedures used to repair hydraulic systems and <i>components</i> | describe the procedures used to repair hydraulic systems and components |
|-------------|--|--|
| | | identify the factors to consider when determining if hydraulic system <i>components</i> need to be repaired or replaced |

fluid power includes: hydraulic, pneumatic, vacuum

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

components include: pumps, motors, actuators, valves, accumulators, filters and strainers, fluid conductors

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

procedures used to repair include: replacing hoses, piping and tubing, fluids, check/change filters, adjust system pressure, temperature and flow

TASK E-22 Services pneumatic and vacuum systems

TASK DESCRIPTOR

Pneumatic and vacuum systems provide control and power for mechanical and process systems. Industrial mechanics (millwrights) are responsible for the installation, diagnosis, repair and maintenance of these systems. Servicing includes installing, diagnosing, maintaining and repairing.

E-22.01 Installs pneumatic and vacuum systems

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Numeracy, Document Use, Working with Others

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | |
|-------------|---|---|--|--|
| | Performance Criteria | Evidence of Attainment | | |
| E-22.01.01P | select and use <i>tools and equipment</i> | <i>tools and equipment</i> are selected and used according to job and manufacturers' specifications | | |
| E-22.01.02P | select system <i>components</i> | system <i>components</i> are selected according to site specifications and engineered drawings | | |

| E-22.01.03P | position and secure receivers | receivers for pneumatic and vacuum systems are positioned and secured according to engineered drawings, manually or with rigging, hoisting/lifting and moving equipment, and according to jurisdictional regulations |
|-------------|--|--|
| E-22.01.04P | position, align and secure pneumatic and vacuum system <i>components</i> | pneumatic and vacuum system components are positioned, aligned and secured according to manufacturers' specifications and engineered drawings, manually or with rigging, hoisting/lifting and moving equipment |
| E-22.01.05P | measure, cut, bend, assemble and connect piping, hoses and tubing | piping, hoses and tubing are measured, cut, bent, assembled and connected according to engineered drawings |
| E-22.01.06P | test system | system is tested by fine tuning pressure and volumetrics prior to startup according to manufacturers' specifications, jurisdictional regulations and engineered drawings |

tools and equipment include: torque wrenches, pressure/vacuum gauges and hand tools *components* include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blower, pumps, motors, actuators, valves

| | KNOWLEDGE | | | | | |
|-------------|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| E-22.01.01L | demonstrate knowledge of the principles and applications of <i>fluid power</i> | explain the principles and theories of fluid power | | | | |
| E-22.01.02L | demonstrate knowledge of pneumatic and vacuum systems related calculations | describe units of measure as they relate to pneumatic and vacuum systems | | | | |
| | | identify formulae related to pneumatic and vacuum systems and describe their applications | | | | |
| | | describe the calculations used to select and install pneumatic and vacuum systems and <i>components</i> | | | | |
| | | perform pneumatic and vacuum related calculations | | | | |
| E-22.01.03L | demonstrate knowledge of engineered drawings and schematics, their use and interpretation | identify symbols and abbreviations related to pneumatic and vacuum systems found on engineered drawings and schematics | | | | |
| | | describe pneumatic and vacuum systems engineered drawings and schematics and their applications | | | | |

| | | interpret engineered drawings and schematics to determine the operation of pneumatic and vacuum systems |
|-------------|--|---|
| | | interpret information pertaining to piping systems found on engineered drawings and schematics |
| E-22.01.04L | demonstrate knowledge of safety practices related to pneumatic and vacuum systems | identify hazards and describe safe work practices pertaining to pneumatic and vacuum systems and components |
| | | identify hazards and describe safe work practices pertaining to piping systems |
| E-22.01.05L | demonstrate knowledge of pneumatic and vacuum systems, their <i>components</i> and operation | define terminology associated with the installation of pneumatic and vacuum systems and <i>components</i> |
| | | identify types of pneumatic and vacuum systems and describe their applications and operation |
| | | identify pneumatic and vacuum systems <i>components</i> and describe their purpose and operation |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to installation of pneumatic and vacuum systems and components |
| | | identify tools and equipment used to install pneumatic and vacuum systems and <i>components</i> , and describe their applications and procedures |
| | | describe the methods of <i>air treatment</i> in pneumatic systems |
| E-22.01.06L | demonstrate knowledge of the procedures used to install pneumatic and vacuum systems and <i>components</i> | describe the procedures used to install pneumatic and vacuum systems and components |
| E-22.01.07L | demonstrate knowledge of piping systems, their <i>components</i> and operation | define terminology associated with piping systems |
| E-22.01.08L | demonstrate knowledge of the procedures used to install piping systems and their <i>components</i> | interpret jurisdictional regulations and manufacturers' specifications pertaining to piping systems |
| | | identify types of piping systems and describe their applications |
| | | identify types of piping, tubing, and hoses and describe their compatibility, characteristics and applications |
| | | identify types of fittings and describe their characteristics and applications |
| | | identify piping system accessories and describe their characteristics and applications |

| identify types of valves used in piping systems and describe their applications and operation |
|---|
| describe the procedures used to install pipe, tubing and hoses |

fluid power includes: pneumatic, vacuum

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

components include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blower, pumps, motors, actuators, valves

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

air treatment includes: dryers, after-coolers, de-icers

E-22.02 Diagnoses pneumatic and vacuum systems

Essential Skills

Numeracy, Document Use, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| E-22.02.01P | obtain a description of the problem and symptoms | description of the problem and symptoms is obtained | | | |
| E-22.02.02P | perform sensory inspection of pneumatic and vacuum systems | sensory inspection of pneumatic and vacuum systems is performed | | | |
| E-22.02.03P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications | | | |
| E-22.02.04P | visually inspect pneumatic and vacuum systems | visual inspection is performed to check for leaks, abnormal movements and oil conditions, and fluid levels | | | |
| E-22.02.05P | perform <i>condition-based monitoring</i> <i>methods</i> and analysis | condition-based monitoring methods and analysis are performed to detect defects not identified through sensory inspection and to determine next steps | | | |
| E-22.02.06P | interpret specifications | specifications from technical manuals, engineered drawings and manufacturers' specifications are interpreted | | | |
| E-22.02.07P | remove and replace safety guards and safety devices | safety guards and safety devices are removed and replaced according to site and manufacturers' specifications, and jurisdictional regulations | | | |

| E-22.02.08P | assess and detect faulty or damaged components | faulty or damaged <i>components</i> are assessed and detected to determine repair or replacement |
|-------------|--|---|
| E-22.02.09P | record pneumatic and vacuum data | pneumatic and vacuum data is recorded according to site specifications and jurisdictional regulations |

sensory inspection includes: listening for excessive noise, smelling burned components, feeling for excessive vibration and heat

tools and equipment include: torque wrenches, pressure/vacuum gauges and hand tools *condition-based monitoring methods* include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

next steps include: repair, replace, overhaul, adjust, continue operation

safety devices include: light curtains, pressure sensitive matting, keyed switches, lock-outs, physical guards

components include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blower, pumps, motors, actuators, valves

| | KNOWLEDGE | | | | |
|-------------|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| E-22.02.01L | demonstrate knowledge of the principles and applications of <i>fluid power</i> | explain the principles and theories of fluid power | | | |
| E-22.02.02L | demonstrate knowledge of pneumatic and vacuum system related calculations | describe units of measure as they relate to pneumatic and vacuum systems | | | |
| | | identify formulae related to pneumatic and vacuum systems and describe their applications | | | |
| | | describe the calculations used during the diagnosis of pneumatic and vacuum systems and <i>components</i> | | | |
| E-22.02.03L | demonstrate knowledge of engineered drawings and schematics, their use and interpretation | identify symbols and abbreviations related to pneumatic and vacuum systems found on engineered drawings and schematics | | | |
| | | describe pneumatic and vacuum systems engineered drawings and schematics and their applications | | | |
| | | interpret engineered drawings and schematics to determine the operation of pneumatic and vacuum systems | | | |
| | | interpret information pertaining to piping systems found on engineered drawings, and schematics | | | |
| E-22.02.04L | demonstrate knowledge of safety practices related to pneumatic and vacuum systems | identify hazards and describe safe work practices pertaining to pneumatic and vacuum systems and components | | | |

| E-22.02.05L | demonstrate knowledge of pneumatic and vacuum systems, their <i>components</i> and operation | define terminology associated with the diagnosis of pneumatic and vacuum systems and <i>components</i> |
|-------------|---|--|
| | | identify types of pneumatic and vacuum systems and describe their applications and operation |
| | | identify pneumatic and vacuum systems <i>components</i> and describe their purpose and operation |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to pneumatic and vacuum systems and <i>components</i> |
| | | identify tools and equipment used to diagnose pneumatic and vacuum systems and <i>components</i> , and describe their applications and procedures |
| | | describe the methods of <i>air treatment</i> in pneumatic systems |
| E-22.02.06L | demonstrate knowledge of the procedures used to diagnose pneumatic and vacuum systems and <i>components</i> | describe the procedures used to diagnose pneumatic and vacuum systems and <i>components</i> |
| | | describe the procedures used to <i>inspect</i> pneumatic and vacuum systems and <i>components</i> |
| | | identify the factors to consider when determining if pneumatic and vacuum systems components need to be repaired or replaced |

fluid power includes: pneumatic, vacuum

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

components include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blower, pumps, motors, actuators, valves

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

air treatment includes: dryers, after-coolers, de-icers

E-22.03 Maintains pneumatic and vacuum systems

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Thinking, Document Use, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKI | ILLS |
|-------------|--|---|
| | Performance Criteria | Evidence of Attainment |
| E-22.03.01P | inspect, modify and adjust pneumatic and vacuum systems | pneumatic and vacuum systems are inspected, modified and adjusted according to maintenance schedule using <i>condition-based monitoring methods</i> |
| E-22.03.02P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications |
| E-22.03.03P | check and adjust system pressure, vacuum, lubricators, regulators, temperature, cycling and flow | system pressure, vacuum, lubricators, regulators, temperature, cycling and flow are checked and adjusted according to manufacturers' specifications, engineered drawings and schematics |
| E-22.03.04P | check and change gauges, filters and dryers | gauges, filters and dryers are checked and changed according to site and manufacturers' specifications |
| E-22.03.05P | validate overall performance of pneumatic and vacuum systems | overall performance of pneumatic and vacuum systems is validated according to performance specifications |
| E-22.03.06P | clean pneumatic and vacuum systems and <i>components</i> | pneumatic and vacuum systems and components are cleaned according to site and manufacturers' specifications |
| E-22.03.07P | record maintenance results | maintenance results are recorded according to site specifications and jurisdictional regulations |
| E-22.03.08P | modify system | system is modified to accommodate a change in requirements according to schematics and site specifications |

RANGE OF VARIABLES

condition-based monitoring methods include: vibration monitoring, fluid analysis, thermography, ultrasonic, tribology, rotation speed monitoring

tools and equipment include: torque wrenches, pressure/vacuum gauges and hand tools *components* include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blowers, pumps, motors, actuators, valves

| | KNOWLEDGE | | | | | |
|-------------|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| E-22.03.01L | demonstrate knowledge of the principles and applications of <i>fluid power</i> | explain the principles and theories of fluid power | | | | |
| E-22.03.02L | demonstrate knowledge of pneumatic and vacuum systems related calculations | describe units of measure as they relate to pneumatic and vacuum systems | | | | |
| | | identify formulae related to pneumatic and vacuum systems and describe their applications | | | | |
| | | describe the calculations used during the maintenance of pneumatic and vacuum systems and <i>components</i> | | | | |
| E-22.03.03L | demonstrate knowledge of engineered drawings and schematics, their use and interpretation | identify symbols and abbreviations related to pneumatic and vacuum systems found on engineered drawings and schematics | | | | |
| | | describe pneumatic and vacuum systems engineered drawings and schematics and their applications | | | | |
| | | interpret engineered drawings and schematics to determine the operation of pneumatic and vacuum systems | | | | |
| | | interpret information pertaining to piping systems found on engineered drawings, and schematics | | | | |
| E-22.03.04L | demonstrate knowledge of safety practices related to pneumatic and vacuum systems | identify hazards and describe <i>safe work</i> <i>practices</i> pertaining to pneumatic and vacuum systems and <i>components</i> | | | | |
| E-22.03.05L | demonstrate knowledge of pneumatic and vacuum systems, their <i>components</i> and operation | define terminology associated with the maintenance of pneumatic and vacuum systems and <i>components</i> | | | | |
| | | identify types of pneumatic and vacuum systems and describe their applications and operation | | | | |
| | | identify pneumatic and vacuum systems <i>components</i> and describe their purpose and operation | | | | |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to pneumatic and vacuum systems and <i>components</i> | | | | |
| | | identify tools and equipment used to maintain pneumatic and vacuum systems and <i>components</i> , and describe their applications and procedures | | | | |
| | | describe the methods of <i>air treatment</i> in pneumatic systems | | | | |

| E-22.03.06L | demonstrate knowledge of the procedures used to maintain pneumatic and vacuum systems and <i>components</i> | describe the procedures used to <i>inspect and maintain</i> pneumatic and vacuum systems and <i>components</i> |
|-------------|---|--|
| | | identify the factors to consider when determining if pneumatic and vacuum systems components need to be repaired or replaced |

fluid power includes: pneumatic, vacuum

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

components include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blowers, pumps, motors, actuators, valves

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

air treatment includes: dryers, after-coolers, de-icers

procedures used to inspect and maintain include: check hoses, piping and tubing, check lubricating fluids (condition and level), check/change filters, determine operating parameters, adjust system pressure, temperature and flow

E-22.04 Repairs pneumatic and vacuum systems

| Essential Skills | Thinking Document Use Numeracy |
|------------------|----------------------------------|
| | Thinking, Document 030, Numeracy |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|--------------------------------------|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| E-22.04.01P | use tools and equipment | tools and equipment are used according to job and manufacturers' specifications | | | | | |
| E-22.04.02P | release pressure | pressure is released in a controlled fashion to ensure system is at a zero- energy state and to avoid injury and equipment damage | | | | | |
| E-22.04.03P | lockout <i>components</i> in place | <i>components</i> are mechanically locked out, and motors are de-energized and locked | | | | | |
| E-22.04.04P | prevent contamination | contamination is prevented during repairs by ensuring clean components, according to environmental regulations | | | | | |
| E-22.04.05P | repair and replace <i>components</i> | <i>components</i> are repaired and replaced according to manufacturers' specifications and engineered drawings | | | | | |

| E-22.04.06P | remove and replace <i>component parts</i> | <i>component parts</i> are removed and replaced according to manufacturers' specifications and engineered drawings |
|-------------|---|--|
| E-22.04.07P | modify systems | systems are modified according to schematics, site and manufacturers' specifications and engineered drawings |
| E-22.04.08P | test system | system is tested by fine tuning pressure and volumetrics, prior to returning to service and functionality of safety devices and related equipment |
| E-22.04.09P | reinstall machine guarding and safety devices | machine guarding and safety devices are reinstalled according to site and manufacturers' specifications and jurisdictional regulations |
| E-22.04.10P | energize equipment | equipment is energized and started up according to site and manufacturers' specifications and returned to operation |

tools and equipment include: torque wrenches, pressure/vacuum gauges and hand tools *components* include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blowers, pumps, motors, actuators, valves

component parts include: hoses, seals, pistons, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blowers, pumps, motors, actuators, valves, springs, o-rings, spools, valve assemblies and spools, gaskets

| | KNOW | LEDGE |
|-------------|---|--|
| | Learning Outcomes | Learning Objectives |
| E-22.04.01L | demonstrate knowledge of the principles and applications of fluid power | explain the principles and theories of fluid power |
| E-22.04.02L | demonstrate knowledge of pneumatic and vacuum systems related calculations | describe units of measure as they relate to pneumatic and vacuum systems |
| | | identify formulae related to pneumatic and vacuum systems and describe their applications |
| | | describe the calculations used during the repair of pneumatic and vacuum systems and components |
| E-22.04.03L | demonstrate knowledge of engineered drawings and schematics, their use and interpretation | identify symbols and abbreviations related to pneumatic and vacuum systems found on engineered drawings and schematics |
| | | describe pneumatic and vacuum systems, engineered drawings and schematics and their applications |
| | | interpret engineered drawings and schematics to determine the operation of pneumatic and vacuum systems |

| | | interpret information pertaining to piping systems found on engineered drawings, and schematics |
|-------------|---|--|
| E-22.04.04L | demonstrate knowledge of safety practices related to pneumatic and vacuum systems | identify hazards and describe safe work practices pertaining to pneumatic and vacuum systems and components |
| E-22.04.05L | demonstrate knowledge of pneumatic and vacuum systems, their components and operation | define terminology associated with the repair of pneumatic and vacuum systems and <i>components</i> |
| | | identify types of pneumatic and vacuum systems and describe their applications and operation |
| | | identify pneumatic and vacuum systems <i>components</i> and describe their purpose and operation |
| | | interpret jurisdictional regulations and manufacturers' specifications pertaining to pneumatic and vacuum systems and <i>components</i> |
| | | identify tools and equipment used to repair pneumatic and vacuum systems and components , and describe their applications and procedures |
| | | describe the methods of <i>air treatment</i> in pneumatic systems |
| E-22.04.06L | demonstrate knowledge of the procedures used to repair pneumatic and vacuum systems and components | describe the procedures used to repair pneumatic and vacuum systems and components |
| | | identify the factors to consider when determining if pneumatic and vacuum systems components need to be repaired or replaced |

principles and theories of fluid power include: Pascal's law, Boyle's law, Charles' law, Gay-Lussac's law, Bernoulli's principle

components include: hoses, seals, fittings, strainers, filter regulator lubricator (FRL), piping, receivers, tanks for pneumatic and vacuum systems, blowers, pumps, motors, actuators, valves

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

air treatment include: dryers, after-coolers, de-icers

procedures used to repair include: replacing hoses, piping and tubing, fluids, check/change filters, adjust system pressure, temperature and flow

MAJOR WORK ACTIVITY F

Performs preventative and predictive maintenance, commissioning and decommissioning

TASK F-23 Performs preventative and predictive maintenance

TASK DESCRIPTOR

Industrial mechanics (millwrights) may perform preventative and predictive maintenance tasks to ensure functional and consistent performance of machinery and equipment.

Preventative maintenance involves the routine scheduling of maintenance activities based on past history and manufacturers' recommendations as well as jurisdictional regulations. It is done to increase reliability of the equipment.

Predictive maintenance involves the application of predictive maintenance technologies for early detection of equipment defects that could lead to unplanned downtime or unnecessary expenditures.

This may include vibration analysis, balancing and alignment, NDT and fluid analysis. It is important to perform these tasks to optimize longevity and reliability of the equipment.

F-23.01 Performs preventative maintenance activities

Digital Technology, Document Use, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | |
|-------------|---|---|--|
| | Performance Criteria | Evidence of Attainment | |
| F-23.01.01P | perform sensory inspections of equipment and components | sensory inspections of equipment and components are performed at predetermined scheduled intervals to detect defects | |
| F-23.01.02P | perform hands-on inspections | hands-on inspections of equipment and components are performed | |
| F-23.01.03P | check system condition | <i>components</i> with <i>defects</i> are repaired, replaced or maintained according to site and manufacturers' specifications, and jurisdictional regulations | |

| F-23.01.04P | check condition, level and temperature of fluids | condition, level and temperature of fluids are checked according to site and manufacturers' specifications, and jurisdictional regulations |
|-------------|---|---|
| F-23.01.05P | lubricate <i>components</i> | <i>components</i> are lubricated according to site and manufacturers' specifications, and jurisdictional regulations |
| F-23.01.06P | record information for future equipment evaluation and repair | information for future equipment evaluation and repair is recorded |
| F-23.01.07P | review collected data | collected data is reviewed to determine suitable maintenance scope and schedules |

sensory inspections include: visual, auditory, feel, smell

components include: filters, sight glasses, packing, seals, bearings, gaskets, belts, chains, tie rods *defects* include: change in pitch, rattling, cracks, loose bolts, leaks

| | KNOWLEDGE | | | | |
|-------------|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | |
| F-23.01.01L | demonstrate knowledge of preventative maintenance | define terminology associated with preventative maintenance | | | |
| | | interpret jurisdictional regulations, site and manufacturers' specifications pertaining to preventative maintenance procedures | | | |
| | | identify tools and equipment used for preventative maintenance, and describe their applications and procedures | | | |
| | | identify types of maintenance and describe their purpose and applications | | | |
| | | identify sources of information used to develop maintenance history | | | |
| F-23.01.02L | demonstrate knowledge of the procedures used to perform preventative maintenance | identify preventative maintenance practices , and describe their applications | | | |
| | | describe the procedures used to perform preventative maintenance activities | | | |
| | | describe the procedures used to record preventative maintenance data | | | |
| | | describe the procedures used to schedule preventative maintenance activities | | | |
| F-23.01.03L | demonstrate knowledge of safety practices related to preventative maintenance procedures | identify hazards and describe safe work practices pertaining to preventative maintenance procedures | | | |

tools and equipment include: hand tools, gauges, strobe lights

types of maintenance include: breakdown, preventative, predictive, proactive, corrective, RCM

sources of information used to develop maintenance history include: reports, checklists,

manufacturers' specifications, root cause analysis, equipment history (work order)

preventative maintenance practices include: non-destructive testing, fluid analysis, balancing, thermography, motor current analysis, reactive, scheduled overhauls, scheduled replacement, running preventative maintenance (PM's)

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

F-23.02 Performs vibration analysis procedures

| Essential Skills | Reading, Digital Technology, Document Use |
|------------------|---|
| | riouding, Digital roomology, Doodmont ooo |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | no | yes | yes | yes | yes | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| F-23.02.01P | select vibration analysis equipment | vibration analysis equipment is selected according to application , site specifications and jurisdictional regulations | | | | |
| F-23.02.02P | install the necessary manufacturer components | necessary manufacturer components are installed to achieve consistent readings at predetermined access points | | | | |
| F-23.02.03P | set parameters to use vibration analysis equipment | parameters of vibration analysis equipment for desired data collection are set according to site and manufacturers' specifications | | | | |
| F-23.02.04P | collect readings at consistent points across rotating and non-rotating equipment | readings are collected at consistent points across rotating and non-rotating equipment | | | | |
| F-23.02.05P | identify vibration frequencies related to type of components on which data is being collected | vibration frequencies related to type of components on which data is being collected are identified | | | | |
| F-23.02.06P | identify causes of vibration | <i>causes of vibration</i> are identified based on interpretation of data collected | | | | |

RANGE OF VARIABLES

application includes: overall vibration analysis

causes of vibration include: eccentricity, misalignment, shaft faults, mechanical looseness, mechanical frequencies, natural frequencies, imbalance
| | KNOWLEDGE | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| F-23.02.01L | demonstrate knowledge of the procedures used to perform vibration analysis | define terminology associated with vibration analysis | | | | | | |
| | | identify tools and equipment used for vibration analysis and describe their applications and procedures | | | | | | |
| | | identify and interpret sources of information pertaining to vibration analysis | | | | | | |
| | | identify causes of vibration | | | | | | |
| | | identify vibration analysis methods and describe their applications | | | | | | |
| | | describe the procedures used to perform vibration analysis | | | | | | |
| | | record and interpret data collected using vibration analysis equipment | | | | | | |
| F-23.02.02L | demonstrate knowledge of safety practices related to vibration analysis | identify hazards and describe safe work practices pertaining to vibration analysis | | | | | | |

tools and equipment include: data collector, probes, vibration pen, strobe, online monitor, transducers *sources of information pertaining to vibration analysis* include: manufacturers' specifications, vibration standards and charts, Canadian Machinery Vibration Association (CMVA) interpretations and guidelines

causes of vibration include: eccentricity, misalignment, shaft faults, mechanical looseness, mechanical frequencies, natural frequencies, imbalance

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

F-23.03 Performs balancing procedures

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Document Use, Digital Technology, Numeracy

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | no | yes | yes | yes | yes | yes | NV | NV | NV |

| | SKILLS | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | | |
| F-23.03.01P | inspect equipment | equipment is inspected for <i>defects</i> according to site and manufacturers' specifications, and jurisdictional regulations | | | | | | |
| F-23.03.02P | clean equipment | equipment is cleaned to confirm if balancing is necessary | | | | | | |
| F-23.03.03P | identify type of imbalance in equipment | type of imbalance in equipment is identified to determine corrective action needed | | | | | | |
| F-23.03.04P | use balancing equipment | balancing equipment is used to determine location of imbalance | | | | | | |
| F-23.03.05P | add or remove specific weights at identified locations | specific weights at identified locations are added or removed according to site and manufacturers' specifications, and jurisdictional regulations | | | | | | |

RANGE OF VARIABLES

defects include: broken fins, bent shafts, missing weights, loose fit, worn components

| | KNOWLEDGE | | | | | | | |
|-------------|---|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| F-23.03.01L | demonstrate knowledge of balancing procedures | define terminology associated with balancing | | | | | | |
| | | identify tools and equipment required for balancing and describe their applications and procedures | | | | | | |
| | | identify and interpret sources of information pertaining to balancing | | | | | | |
| | | identify the <i>conditions of imbalance</i> and describe their characteristics | | | | | | |
| | | identify the types of <i>balancing methods</i> and describe their applications | | | | | | |
| | | describe <i>balancing procedures</i> | | | | | | |

| | | perform calculations required for balancing |
|-------------|--|--|
| F-23.03.02L | demonstrate knowledge of safety practices related to balancing procedures | identify hazards and describe safe work practices pertaining to balancing procedures |

tools and equipment include: hand tools, weights, polar graphing charts, protractor, balancing equipment (hand-held devices, shop balancing machines, knife edges, strobe)

sources of information pertaining to balancing include: manufacturers' specifications, vibration standards and charts, Canadian Machinery Vibration Association (CMVA) interpretations and guidelines *conditions of imbalance* include: static, couple, guasi-static, dynamic

balancing methods include: single-plane, multi-plane

balancing procedures include: static, dynamic, multi-plane

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

F-23.04 Performs non-destructive testing (NDT) procedures

| Essential | Skills |
|-----------|--------|
|-----------|--------|

Digital Technology, Document Use, Reading

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | no | yes | yes | yes | yes | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| F-23.04.01P | prepare the component for testing | component is prepared for testing to avoid false readings | | | | | |
| F-23.04.02P | select NDT method based on <i>component characteristics</i> | NDT method is selected based on <i>component characteristics</i> to detect <i>defects</i> according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |

RANGE OF VARIABLES

component characteristics include: ferrous, non-ferrous, hardness, ductility, composition, malleability, material thickness

defects include: cracks, thin walls, inclusions

| | KNOWLEDGE | | | | | | | |
|-------------|--|---|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | | | |
| F-23.04.01L | demonstrate knowledge of the procedures used to perform <i>NDT methods</i> | define terminology associated with <i>NDT methods</i> | | | | | | |
| | | demonstrate an awareness of jurisdictional regulations pertaining to NDT methods | | | | | | |
| | | identify <i>tools and equipment</i> used for <i>NDT methods,</i> and describe their applications and procedures | | | | | | |
| | | identify types of NDT methods and describe their applications | | | | | | |
| | | describe the procedures used to perform <i>NDT methods</i> | | | | | | |
| | | record and interpret data collected using <i>NDT methods</i> | | | | | | |
| F-23.04.02L | demonstrate knowledge of safety practices related to NDT methods | identify hazards and describe safe work <i>practices</i> pertaining to <i>NDT methods</i> | | | | | | |

non-destructive testing methods include: dye penetrant, magnetic particle, radiography, ultrasonic, visual, thermography, air or water pressure testing, eddy current analysis

tools and equipment include: hand tools, dye penetrant tool kit, ultrasonic thickness tester, thermographic camera, pressure gauges

F-23.05 Performs fluid analysis procedures

Essential Skills

Digital Technology, Document Use, Reading

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | | |
|-------------|---|--|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | | |
| F-23.05.01P | perform sensory inspections of fluid condition | sensory inspections of fluid condition is performed to detect <i>defects</i> | | | | | |
| F-23.05.02P | determine location and frequency of sample collection | location and frequency of sample collection is determined according to site and manufacturers' specifications, and jurisdictional regulations | | | | | |

| F-23.05.04P direct information for corrective action information for corrective action is directed from <i>test report information</i> according to site and manufacturers' specifications, and jurisdictional regulations | F-23.05.03P | interpret test report information | test report information is interpreted |
|--|-------------|--|---|
| | F-23.05.04P | direct information for corrective action | information for corrective action is directed from <i>test report information</i> according to site and manufacturers' specifications, and jurisdictional regulations |

defects include: change in colour and odour, presence of sludge, impurities, too hot or too cold *test report information* includes: contamination, abnormal viscosity, wear particles, corrective actions

| | KNOWLEDGE | | | | | |
|-------------|---|---|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| F-23.05.01L | demonstrate knowledge of fluid analysis | define terminology associated with fluid analysis | | | | |
| | | interpret fluid sampling results according to jurisdictional regulations | | | | |
| | | identify tools and equipment used for fluid sampling, and describe their applications and procedures | | | | |
| | | identify fluid contaminants and describe their causes and remedies | | | | |
| F-23.05.02L | demonstrate knowledge of the procedures used to collect and test fluid samples | describe the procedures used to collect and test fluid samples from systems | | | | |
| | | record and interpret data from fluid analysis | | | | |
| F-23.05.03L | demonstrate knowledge of safety practices related to fluid sampling | identify hazards and describe safe work practices pertaining to fluid sampling | | | | |

RANGE OF VARIABLES

tools and equipment include: hot plate, viscometer (viscosimeter), litmus paper, infrared, sample bottles, hand tools

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

F-23.06 Performs predictive maintenance activities

Digital Technology, Document Use, Thinking

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | no | yes | yes | yes | yes | yes | NV | NV | NV |

| | SKILLS | | | | |
|-------------|---|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | |
| F-23.06.01P | select specialized tools and equipment | specialized <i>tools and equipment</i> are selected based on their applications, limitations, and accuracy of the result | | | |
| F-23.06.02P | select NDT methods | NDT method is selected based on the characteristics of the component being tested | | | |
| F-23.06.03P | detect faults, frequencies or defects in machine components | faults, frequencies or defects in the machine components are detected by reviewing <i>historical data</i> | | | |
| F-23.06.04P | record information for future equipment evaluation and repair | information for future equipment evaluation and repair is recorded | | | |
| F-23.06.05P | review collected data | collected data is reviewed to determine suitable maintenance scope and schedules | | | |

RANGE OF VARIABLES

tools and equipment include: hand tools, dye penetrant tool kit, ultrasonic thickness tester, thermographic camera, pressure gauges, vibration analysis tools, balancing tools

non-destructive testing methods include: dye penetrant, magnetic particle, radiography, ultrasonic, visual, thermography, air or water pressure testing

historical data includes: spectrums, graphs, logbooks, lab reports, images, work order history, inspection reports

| | KNOWLEDGE | | | | | |
|-------------|--|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| F-23.06.01L | demonstrate knowledge of predictive maintenance procedures | define terminology associated with predictive maintenance | | | | |
| | | interpret site and manufacturers' specifications and jurisdictional regulations pertaining to predictive maintenance procedures | | | | |
| | | identify tools and equipment used for predictive maintenance, and describe their applications and procedures | | | | |
| | | identify types of maintenance and describe their purpose and applications | | | | |

| | | identify sources of information used to develop maintenance history |
|-------------|--|---|
| F-23.06.02L | demonstrate knowledge of the procedures used to perform predictive maintenance | identify predictive maintenance practices and describe their applications |
| | | describe the procedures used to schedule predictive maintenance activities |
| | | describe the procedures used to perform predictive maintenance activities |
| | | describe the procedures used to record predictive maintenance data |
| F-23.06.03L | demonstrate knowledge of safety practices related to predictive maintenance procedures | identify hazards and describe safe work practices pertaining to predictive maintenance procedures |

tools and equipment include: hand tools, dye penetrant tool kit, ultrasonic thickness tester, thermographic camera, pressure gauges, vibration analysis tools, balancing tools

types of maintenance include: breakdown, preventive, predictive, proactive, corrective

sources of information used to develop maintenance history include: reports, checklists, manufacturers' specifications, root cause analysis, spectrums, graphs, logbooks, lab reports, images, work order history, inspection reports

predictive maintenance practices include: vibration analysis, non-destructive testing, fluid analysis, balancing, thermography, motor current analysis, ultrasonic

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

TASK F-24 Commissions and decommissions equipment

TASK DESCRIPTOR

After installation or repair, industrial mechanics (millwrights) commission equipment to ensure that it operates to specifications. Steps include startup, assessment and adjustment, and determining baseline operating specifications when necessary. Once a piece of equipment is removed from active service, a formal process of decommissioning is required.

F-24.01 Commissions systems and components

| Essential | Skills |
|-----------|--------|
| Loocillai | OKIIIS |

Document Use, Digital Technology, Reading

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | | | |
|-------------|---|--|--|--|--|--|
| | Performance Criteria | Evidence of Attainment | | | | |
| F-24.01.01P | review information sources and documentation | checklist is developed or followed according to <i>information sources and documentation</i> | | | | |
| F-24.01.02P | review mechanical system and component checklist | mechanical system and component checklist is reviewed to ensure that all procedures have been completed according to engineering and manufacturers' specifications | | | | |
| F-24.01.03P | review fluid power system and component checklist | fluid power system checklist is reviewed to ensure that all procedures have been completed according to engineering and manufacturers' specifications | | | | |
| F-24.01.04P | check mechanical systems safety components | mechanical systems <i>safety components</i> are checked according to site and manufacturers' specifications, and jurisdictional regulations | | | | |
| F-24.01.05P | check fluid power systems safety components | fluid power systems safety components are checked according to site and manufacturers' specifications and jurisdictional regulations | | | | |
| F-24.01.06P | start up systems and equipment | systems and equipment are started up and run-in according to site and manufacturers' specifications, and jurisdictional regulations | | | | |
| F-24.01.07P | perform <i>monitoring activities</i> | <i>monitoring activities</i> are performed according to site and manufacturers' specifications, and jurisdictional regulations | | | | |

| F-24.01.08P | confirm <i>alignment</i> of equipment and components | <i>alignment</i> of equipment and components are confirmed before and after manufacturers' recommended run-in period |
|-------------|--|--|
| F-24.01.09P | perform and record <i>baseline readings</i> | baseline readings are performed and recorded according to site and manufacturers' specifications, and jurisdictional regulations |

information sources and documentation include: manufacturers' specifications, operating parameters, jurisdictional codes and regulations

safety components include: guards, emergency stops, interlocks, over speed trips, pressure relief *monitoring activities* include: packing adjustments, re-torque bolts, alignments, fluid levels, temperature, vibration

alignment includes: hot alignment, cold alignment, static

baseline readings include: vibration, temperature, fluid levels, ultrasound

| | KNOWLEDGE | | | | | |
|-------------|---|--|--|--|--|--|
| | Learning Outcomes | Learning Objectives | | | | |
| F-24.01.01L | demonstrate knowledge of commissioning and its purpose | define terminology associated with commissioning | | | | |
| | | explain the purpose of commissioning and identify the types of <i>mechanical systems and components</i> | | | | |
| | | explain the purpose of commissioning and identify the types of <i>fluid power systems and components</i> | | | | |
| | | interpret <i>information sources and</i> <i>documentation</i> pertaining to commissioning | | | | |
| F-24.01.02L | demonstrate knowledge of safety practices related to commissioning | identify hazards and describe safe work practices pertaining to commissioning mechanical systems and components | | | | |
| | | identify hazards and describe safe work practices pertaining to the commissioning of fluid power systems and components | | | | |
| F-24.01.03L | demonstrate knowledge of the procedures used to commission systems and components | describe the procedures used to commission <i>mechanical systems and components</i> | | | | |
| | | describe the procedures used to commission <i>fluid power systems and components</i> | | | | |

mechanical systems and components include: internal combustion engines, electric motors, conveying systems, positive displacement pumps, centrifugal pumps, reciprocating compressors, gear drives, turbines

fluid power systems and components include: hydraulic, pneumatic, vacuum

safety components include: guards, emergency stops, interlocks, over speed trips, pressure relief *information sources and documentation* include: manufacturers' specifications, operating parameters, jurisdictional codes and regulations

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

F-24.02 Decommissions systems and components

| Essential Skills | Document Use, Digital Technology, Reading |
|------------------|---|
| | Dobument obc, Digital reenhology, reduing |

| NL | NS | PE | NB | QC | ON | MB | SK | AB | BC | NT | ΥT | NU |
|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|----|----|----|
| yes | yes | NV | yes | NV | NV | NV |

| | SKILLS | | | |
|-------------|---|--|--|--|
| | Performance Criteria | Evidence of Attainment | | |
| F-24.02.01P | review information sources and documentation | checklist is developed or followed according to <i>information sources and documentation</i> | | |
| F-24.02.02P | perform decontamination procedures | follow-up decommissioning checklist is complete according to site and manufacturers' specifications, and jurisdictional regulations | | |
| F-24.02.03P | sort, recycle and dispose of <i>materials</i> | <i>materials</i> are sorted, recycled and disposed of according to site and manufacturers' specifications, and jurisdictional regulations | | |
| F-24.02.04P | perform <i>decommissioning</i> | <i>decommissioning</i> is performed according to site and manufacturers' specifications, and jurisdictional regulations | | |
| F-24.02.05P | record <i>decommissioning</i> | <i>decommissioning</i> is recorded according to site and manufacturers' specifications, and jurisdictional regulations | | |

RANGE OF VARIABLES

information sources and documentation include: manufacturers' specifications, operating parameters, jurisdictional codes and regulations (TDG, WHMIS, environmental assessment) *materials* include: petro chemicals, effluents, hazardous waste, ferrous and non-ferrous metals *decommissioning* includes: disassembly, removal of components, removal of machines

| | KNOWLEDGE | | | |
|-------------|--|---|--|--|
| | Learning Outcomes | Learning Objectives | | |
| F-24.02.01L | demonstrate knowledge of decommissioning and its purpose | define terminology associated with decommissioning | | |
| | | explain the purpose of decommissioning and identify the types of systems and components that need to be decommissioned | | |
| | | interpret <i>information sources and</i> <i>documentation</i> pertaining to the decommissioning of systems, components and parts | | |
| F-24.02.02L | demonstrate knowledge of safety practices related to decommissioning systems or components | identify hazards and describe safe work practices pertaining to decommissioning systems or components | | |
| F-24.02.03L | demonstrate knowledge of the procedures used to decommission systems and components | describe the procedures used to decommission <i>mechanical systems and components</i> | | |
| | | describe the procedures used to decommission <i>fluid power systems and components</i> | | |
| | | describe the procedures used to conduct an environmental assessment | | |

information sources and documentation include: manufacturers' specifications, operating parameters, jurisdictional codes and regulations (transportation of dangerous goods (TDG), WHMIS, environmental assessment)

safe work practices include: company policies, site procedures, jurisdictional regulations, manufacturers' recommendations

mechanical systems and components include: internal combustion engines, electric motors, conveying systems, positive displacement pumps, centrifugal pumps, reciprocating compressors, gear drives *fluid power systems* include: hydraulic, pneumatic, vacuum

APPENDIX A ACRONYMS

| ABS | acrylonitrile butadiene styrene |
|---------|---|
| AC / DC | alternating current / direct current |
| CAD | computer aided drawing/design |
| CMMS | computerized maintenance management system |
| EOAT | end of arm tooling |
| FCAW | flux-cored arc welding |
| GMAW | gas metal arc welding (also known as metal inert gas [MIG] welding) |
| GPS | Global Positioning System |
| GTAW | gas tungsten arc welding (also known as tungsten inert gas [TIG] welding) |
| HDPE | high-density polyethylene |
| ITP | Inspection and Test Plan |
| MCAW | metal-cored arc welding |
| MIG | See GMAW |
| NDT | non-destructive testing |
| P&ID | piping and instrumentation diagram |
| PLC | programmable logic controller |
| PME | powered mobile equipment |
| PPE | personal protective equipment |
| PVC | polyvinyl chloride |
| RCM | reliability-centered maintenance |
| SCARA | Selective Compliance Assembly Robot Arm |
| SDS | Safety Data Sheets |
| SMAW | shielded metal arc welding |
| SOP | standard operating procedures |
| TDG | transportation of dangerous goods |
| TIG | See GTAW |
| WHMIS | Workplace Hazardous Materials Information System |
| WLL | working load limit |

APPENDIX B TOOLS AND EQUIPMENT

Hand Tools

adjustable wrenches piano wire hex keys pipe and tube cutters brushes (wire, cleaning, etc.) pipe wrenches calculators pliers clamps (C-Clamps) plumb bob chisels pop riveter drill bits pry bars files pullers grease gun scraper hacksaw screwdrivers scribers hammer, ball peen socket wrenches hammer, claw tap and dies hammer, dead blow hammer, sledge tap extractors hammer, soft faced reamers hammer, rubber thread chasers hammer, chipping threading accessories grease guns (ultrasonic, cordless, air, etc) honing stone levels (machinist, torpedo, spirit, etc.) tin snip alignment bars torque wrench locking pliers beam trammel locks trowels nibblers tube benders oil can wheel dresser parallel bars wrenches

Measuring and Layout Tools

bevel protractor bore gauge center gauge chalk lines combination square set outside calipers pi-tape plasti-gauge precision level precision straightedge

Measuring and Layout Tools (continued)

| deflection gauge | radius gauge |
|--|------------------|
| depth gauge | rulers |
| dial indicator | sheave gauge |
| dividers | sine bar |
| engineers' square (machinists' square) | small hole gauge |
| feeler gauge | solid square |
| gauge blocks | string line |
| gear pitch gauge | surface gauge |
| height gauge | tape measures |
| indicator gauge | taper gauge |
| inside calipers | telescopic gauge |
| laser alignment equipment | tension gauge |
| lead wire | transit |
| micrometers | V-block |
| optical levels | vernier calipers |

Portable Power Tools

| right angle drill |
|--------------------|
| angle grinder |
| chainsaw |
| chop saw |
| circular saw |
| die grinder |
| hammer drill |
| heat gun |
| hydraulic ram |
| hydraulic nuts |
| hydraulic wrenches |
| impact drill |

impact gun (rivet) impact wrench jack hammer jig saw portable bender portable drill explosive-actuated tool portable band saw portable threader routers reciprocating saw tube rollers

Shop Tools and Equipment

band saw bearing heater (induction, oil bath, oven) pedestal grinder brake press chop saw lathe milling machine parts washer sand blaster shears

Shop Tools and Equipment (continued)

drill press (bench, radial arm, upright) hydraulic press (horizontal, vertical) iron worker surface grinder vices cribbing (dunnage)

Welding and Cutting Equipment

arc welding equipmentrod ovensoxy-acetylene equipmenttungsten inert gas welding (TIG) equipmentmetal inert gas welding (MIG) equipmentwelding machinesplasma arc cutting equipmentwelding machines

Testing Equipment

| printers |
|------------------------------|
| radio transmitter |
| scales |
| strobe light |
| tachometer |
| theodolite |
| thermographic test equipment |
| ultrasonic test equipment |
| ultrasound test equipment |
| vibration analysis equipment |
| |
| |

Access, Rigging, Hoisting and Lifting Equipment

| aerial lifts | power chain blocks |
|----------------------------|---|
| air bags | scaffolds |
| air jack | scissor lift |
| air tuggers | screw jack |
| block and tackle | shackles |
| cable hoists | sheave blocks |
| grip hoist (tirfor) | slings |
| hydraulic blocks | snatch block |
| hydraulic jack | spreader bar |
| ladders | trolleys |
| lever actuated chain hoist | equipment handling rollers (Hilman [™]) |
| lifting eyes | chains |
| | |

Access, Rigging, Hoisting and Lifting Equipment (continued)

| mobile crane | chain fall |
|----------------|--------------|
| outrigger | dolly |
| overhead crane | fibre rope |
| pinch bar | gantry crane |

Personal Protective Equipment and Safety Equipment

| apron | gloves |
|---|---|
| arm bands (signalling sleeve) | hearing protection |
| breathing protection (paper filter masks to self-contained breathing apparatus) | hard hat |
| coveralls - all types (acid/chemical/fire resistant, etc.) | life jackets |
| eye wash station | safety footwear |
| eye protection (face shields, safety glasses, goggles) | safety harness & fall arresting devices |
| first aid kit | safety vests |
| gauntlet (forearm protector) | welding blinds |
| Resource Materials | |
| American Gear Manufacturers Association | National Building Code |

| (AGIVIA) | |
|--|--|
| American National Standards Institute (ANSI)/ American Society of Mechanical Engineers (ASME)/ American Society of Testing & Materials (ASTM) Standards | National Grease Lubrication Institute (NGLI) |
| blueprints | Occupational Health and Safety (OH&S) regulations |
| Canadian Standards Association (CSA) documents | rigging and hoisting manuals |
| Canadian Welding Bureau materials | schematics |
| industry/contractors safety manual (handbook) | sketches |
| industry manuals such as IPT's Handbooks and Machinery's Handbook | manufacturers' specifications |
| Internet resources | standards documentation |
| International Standards Organization (ISO) | Transportation of Dangerous Goods (TDG) |
| local licensing data | technical manuals |
| Safety Data Sheets (SDS) | WHMIS labels |
| | |

APPENDIX C GLOSSARY

| agitator | a device which keeps material moving in a tank or vessel; the movement may be required to prevent settling and to mix material |
|---------------------------------------|--|
| arc of contact | surface contact between the sheave, the pulley and the belt, or the sprocket and the chain |
| axial flow | to flow along the axis of a fan or a pump |
| babbitt | material used in plain friction bearings (usually lead-based) |
| backlash | amount of clearance between mating teeth |
| bearing | device that allows two parts to rotate or move in contact with each other |
| blower | device that moves air at low or high pressures and volumes |
| centrifugal flow | to flow 90 degrees to the axis of a fan or a pump away from the centre |
| clutch | device used to engage or disengage a driver to a driven unit |
| condition-based monitoring methods | methods to identify issues not realized by sensory inspection, real-time data |
| conveying systems | system used to move material (usually solid) from one place to another |
| couplings | parts used to connect a driver to a driven unit |
| elastomeric element | flexible element used to join couplings and dampen energy |
| engineered lift | consulting an engineer for an approved design of a lifting apparatus or lifting procedure without exceeding the rated capacity of the rigging equipment; it should be noted that this is generally done when unusual circumstances of a lift dictate deviations from normal accepted trade practices |
| fans | device used to create air movement |
| ferrography | wear analysis of machine bearing surfaces by collection of ferrous (or nonferrous) wear particles from lubricating oil in a ferrograph analyzer |
| fluid | substance (either a liquid or gas) material that has the ability to flow |
| gear system | combination of gears used to alter the speed and power from a driver to a driven unit |
| hypoid gear | set of gearing whose shafts intersect on a different plane |

| maintain | keeping a machine or system running efficiently with a minimum amount of down-time; ror use in this analysis the term "maintain" can encompass: checking for worn parts, lubrication, adjustment, inspection and modification |
|----------------------------------|---|
| manufacturers' specifications | refers to the performance and engineering standards for a particular machine as detailed by the manufacturer; this information is usually available from drawings, manuals and bulletins provided by the manufacturer |
| multi-plane balancing | to balance a rotating part on more than two planes; multi-plane balancing is usually performed with computer software that is usually provided with vibration analysis and balancing instruments |
| non-destructive testing (NDT) | evaluation procedures that do not damage the material being tested; these may include magnetic particle testing, dye penetrant testing, and fluid sampling |
| positive displacement | transfer by pump without loss of pressure or material |
| predictive maintenance | activities utilizing information from past and current performance records to objectively predict mechanical problems; predictive maintenance is a proactive monitoring approach rather than a time-based or reactive approach |
| preventive maintenance | activities based on a periodic sampling and inspections; it normally involves the routine scheduling of maintenance activities; this schedule is based on past experience and manufacturers' recommendations |
| prime mover | driver of the machine; it may be an electric, steam, gas or diesel powered |
| sensory inspection | inspecting through the senses (visual, hearing, feeling, smell) |
| service | for use in this analysis the term "service" refers to installing, diagnosing, repairing and maintaining |
| thermographic equipment | equipment that displays the temperatures of components by measuring infrared radiation |
| tooth contact | amount of engagement and pattern formed by mating teeth |
| tribology | the study of friction, wear, lubrication, and the design of bearings; the science of interacting surfaces in relative motion. |
| vibration analysis | the process of monitoring the condition of equipment and the diagnosis of faults in equipment through the measurement and analysis of vibration within that equipment |